



**PREMIUM OFFSET OPTION QUOTATION FORM 扣除保費選擇評估申請表**

<b>Policy Number 保單號碼</b>	<b>Name of Insured 受保人姓名</b>	<b>Name of Owner 持有人姓名</b>
<b>Agent's Name 營業員姓名</b>	<b>Agent Code 營業員號碼 / Area Code 區域編號</b>	<b>Agent's Tel. No 營業員聯絡電話</b>

I, Owner/Assignee/Trustee of the above Policy, hereby request for a quotation of the Premium Offset Option selected below (please mark **X**). I understand that this quotation is made based on the current policy values (if any), projected future dividends/cash endowments and interest rate. I also understand that the result of this quotation is not guaranteed.

本人為上述保單的持有人/受讓人/信託人，現申請貴公司提供下列選項（請劃上**X**號）之「扣除保費選擇」的評估。本人明白該評估將以現時保單的既有價值(如有)、預期往後將會派發的紅利/可支取現金及積存利率作評估基礎。本人亦明白此評估結果並非保證。

**Option 1 選項 1:**

If I now continue paying premium, please project the Commencement Date of the Premium Offset Option with the condition that the premiums shall be paid throughout the policy terms. Premiums shall cover:

若本人現繼續繳交保費，請推算「扣除保費選擇」可繳付保單全期保費之執行日期。保費將包括：

Basic plan and any rider(s) 基本計劃及任何附加契約

\*Basic plan only \*基本計劃

\* Please submit Request for Change Form (OPPOSF04) to delete rider(s) when executing Premium Offset Option for Basic Plan only.

\* 當只就基本計劃執行「扣除保費選擇」時，請同時遞交更改保單申請表(OPPOSF04) 取消所有附加契約。

**Option 2 選項 2:**

If I now continue paying premium, please project the Commencement Date of the Premium Offset Option with the condition that the premiums shall be offset until the Policy Anniversary prior to the Insured's age \_\_\_\_\_. Premiums shall cover:

若本人現繼續繳交保費，請推算「扣除保費選擇」可繳付保單保費至受保人滿\_\_\_\_歲前的保單週日之執行日期。

保費將包括：

Basic plan and any rider(s) 基本計劃及任何附加契約

\*Basic plan only \*基本計劃

\* Please submit Request for Change Form (OPPOSF04) to delete rider(s) when executing Premium Offset Option for Basic Plan only.

\* 當只就基本計劃執行「扣除保費選擇」時，請同時遞交更改保單申請表(OPPOSF04) 取消所有附加契約。

**Option 3 選項 3:**

If I now stop paying premium, please project the Premium Due Date that I need to pay the premiums on my own again after using up all current policy values and projected future dividends/cash endowments of the policy. Premiums shall cover:

若本人現停止繳交保費，並申請執行「扣除保費選擇」直至現時之保單價值及往後預期派發之紅利/可支取現金不足以繳付保費，請推算本人約於何時再需自行繳付保費。保費將包括：

Basic plan and any rider(s) 基本計劃及任何附加契約

\*Basic plan only \*基本計劃

\* Please submit Request for Change Form (OPPOSF04) to delete rider(s) when executing Premium Offset Option for Basic Plan only.

\* 當只就基本計劃執行「扣除保費選擇」時，請同時遞交更改保單申請表(OPPOSF04) 取消所有附加契約。

