





Policy Number 保單號碼

Grid for Policy Number

PART C 丙部 Dollar Cost Averaging (DCA) Facility 平均成本 (DCA) 機制 (For Treasure Master only 只適用於卓達之選)

Add / Change Dollar Cost Averaging Monthly Contribution to 設立/更改「每月平均成本投資」至

US\$美元金額

The minimum DCA Monthly Contribution is US\$1,000. 最低「每月平均成本投資」為1,000美元。

Cancel Dollar Cost Averaging Monthly Contribution 取消「每月平均成本投資」

Change Dollar Cost Averaging (DCA) Allocation 更改「每月平均成本投資」基金投資分配

Table for DCA Allocation with columns for Code and Investment Allocation

Minimum allocation to a selected code is 10% 所選擇的每項代號之分配不得少於10%

PART D 丁部 Internet Service 網上服務

AIA e-Invest 友邦投資易 (For Investment-Linked Products Only) (只適用於投資連繫式計劃)

Apply for Internet Service "AIA e-Invest" to submit instructions for change of investment allocation and switching for the above policy and any other policy numbers, if specified below, subject to the Terms and Conditions of "AIA e-Invest".

Other policy number(s) 其他保單號碼:

AIA e-Advice 「友邦電子通知書」

Apply for Internet Service "AIA e-Advice" to suppress physical copies of the selected correspondences and view / download the softcopies via AIA Customer Corner for the above policy and any other policy numbers, if specified below, subject to the Terms and Conditions of "AIA e-Advice".

Other policy number(s) 其他保單號碼:

To apply for the Internet Service, please provide your email address below. 申請網上服務, 請於下列位置提供電郵地址。

Email address 電郵地址

DECLARATION 聲明

(i) I have read and understood the contract and principal brochure for the policy, including information relating to the underlying fund/investment (for investment-linked plans) and the applicable fees and charges.

(ii) For investment-linked plans, I have evaluated the level of risk of the underlying fund/investment myself and have selected the investment options for the purposes of the policy based on my own judgement and personal needs.

I/We DECLARE and AGREE that any personal data and other information relating to me/us or my/our policy(ies) or investments contained in this application or collected, obtained, compiled or held by the Company by any means from time to time may be used, maintained, processed, stored, transferred, disclosed and/or shared by the Company for the purposes of processing, administering, implementing and effecting the requests or transactions contemplated in this application...

本人/我們現聲明並同意貴公司可使用、保留、處理、儲存、轉交、透露及/或共用貴公司所收集、索取、整理或保留在此申請表所載或從其他途徑取得之任何有關本人/我們的個人資料或其他有關本人/我們的保單或投資資料, 用作處理、管理、落實及實行在此申請表所載或本人/我們從任何其他申請表所提出之要求, 及介紹或提供其指後或其他的服務或產品予本人/我們、直接促銷、資料核對及/或聯絡本人/我們之用途。

Signature of Owner/Trustee on 於 MM月/DD日/YYYY年

Signature of Assignee on 於 MM月/DD日/YYYY年

Important Notes: 1) Signature must correspond with the Company's existing record. Please refer to the copy of the application form attached to the Policy or to the signature specimen on any document subsequently recorded by the Company.

\*For details of the investment options or underlying funds/investments of the codes, please refer to the 'Underlying Funds/Investments Prices' under the section of Investment Information in the Company website AIA.COM.HK or the Investment Options Brochure.

\*有關代號之投資選擇以及其連繫基金/投資的資料, 請參閱本公司網頁AIA.COM.HK投資資料部份之連繫基金/投資價格或投資選擇小冊子。

PLEASE RETURN WITHIN 14 DAYS PLEASE DO NOT SIGN ON BLANK FORM 請簽署後14天內遞交 請勿在空白表格上簽署 For office use only S.V. confirmed by M M D D