

**TOTAL & PERMANENT DISABILITY CLAIM FORM****完全及永久喪失工作能力賠償申請表**

Policy Number 保單號碼	Name of Insured 受保人姓名	ID Card Number / Passport Number 身份證號碼 / 護照號碼 XXXX	TR Membership Number 業務代表會員號碼 <input type="checkbox"/> PIBA <input type="checkbox"/> CIB <input type="checkbox"/> ANG										
Area Code 區域編號	Agency / Broker Name 營業員組別 / 經紀名稱	Agent / Broker Code 營業員號碼 / 經紀號碼	<table border="1" style="width: 100%; height: 20px;"><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table>										
Agency Code 營業員組別編號	Agent / TR's Name 營業員 / 經紀姓名	Agent / TR's Tel. No. 營業員 / 經紀聯絡電話											



03392063

PART I (TO BE COMPLETED BY INSURED / CLAIMANT) 第一部份由受保人或申請人填寫

This is a 這次是：
 New Claim 首次索償 Further Claim 再次索償 Review / Appeal 重批 / 覆核

Please apply this claim to all my policies with the same benefit. 請把是次索償申請應用於本人於貴公司所持有之所有同類保障之保單。
 Please apply this claim to the following policy / policies with the same benefit. 是次索償申請只應用於下列有同類保障之保單：

Remarks 註:
Please take the appropriate box; otherwise we will apply this claim to all of your policies held with our Company.
請選擇適用者，否則我們將會把是次索償申請應用於閣下於本公司所持有之所有同類保障。

QUALIFICATIONS AND EMPLOYMENT PARTICULARS 學歷及就業詳情:

1. Your academic qualification, qualified knowledge and training. 閣下之學歷、認可知識及訓練。	1.	
2. Occupation (if more than one, state all) and exact nature of occupational duties before disability. 現職(倘有兼職請列明)職位及職責	2.	
3. Name and address of business and employer. 公司或僱主名稱及地址。	3.	
4. Did you file a sick leave certificate with your employer? 有否向僱主遞交病假證明書?	4. <input type="checkbox"/> Yes 有 <input type="checkbox"/> No 沒有	
5. Date you last worked 最後工作日期	5. <table border="1" style="width: 100%;"><tr><td> </td></tr></table> MM月 / DD日 / YYYY年	
6. Date you returned to work (If no, then give expected date of return.) 何時恢復工作(如否，祈望何時可恢復工作)	6. <table border="1" style="width: 100%;"><tr><td> </td></tr></table> MM月 / DD日 / YYYY年	

This form is applicable for making claims against the policies issued by AIA International Limited (hereinafter called "AIA").
此表格適用於友邦保險(國際)有限公司(以下簡稱“友邦保險”) 簽發之保單的索償申請。

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PLEASE COMPLETE IF DISABILITY WAS DUE TO ACCIDENT 因意外而導致喪失工作能力適用:

7. a) Date and time of accident 意外日期及時間	7 a) <input type="text"/> MM月 / DD日 / YYYY年	:	<input type="text"/> : <input type="text"/> HR 時 MIN 分	<input type="checkbox"/> A.M. 上午 <input type="checkbox"/> P.M. 下午
b) Where and how did it happen? 意外地點及經過	b)			
c) Part of body injured and type of injury 受傷部位及傷勢	c)			

PLEASE COMPLETE IF DISABILITY WAS DUE TO ILLNESS 因病而導致喪失工作能力適用:

8. a) Indicate the illness and give a brief description of symptoms. 指出所患疾病及描述其病徵	7 a)			
b) How long had the insured been having these symptoms prior to the first consultation? 該病在受保人首次就診已存在多久?	b)			
c) Give details of consultations 診治詳情	c) Date 求診日期 <input type="text"/> MM月 / DD日 / YYYY年			
i) The doctor first consulted for this illness 首次就診的醫生資料	i) Name(s) and Address(es) of Doctor(s) / Hospital(s) 醫生 / 醫院名稱及地址			
ii) The doctor who referred the insured to hospital 建議入院的醫生資料	ii)			

RECORD OF MEDICAL CONSULTATION / HOSPITALIZATION 過往之求診及住院記錄:

9. Details of Physician(s) consulted or hospital(s) admitted for current disability. 因是次病患曾就診之醫生姓名或入住之醫院詳情。

Name(s) and Address(es) 姓名及地址	Admission / Consultation No.(s) 住院 / 求診號碼	Admission / Consultation Date(s) 住院 / 求診日期
		<input type="text"/> MM月 / DD日 / YYYY年
		<input type="text"/> MM月 / DD日 / YYYY年

GENERAL 其他資料:

10. Please give details of any hospitalization in connection with this illness. 請提供與此病有關之住院記錄。

Name of Hospital(s) 醫院名稱	Date of Admission 入院日期	Date of Discharge 出院日期
	<input type="text"/> MM月 / DD日 / YYYY年	<input type="text"/> MM月 / DD日 / YYYY年
	<input type="text"/> MM月 / DD日 / YYYY年	<input type="text"/> MM月 / DD日 / YYYY年

11. Are you insured for similar disability benefit(s) with any other Company? If "yes", please state. Yes 有 No 沒有
閣下是否在其它公司投保類似喪失工作能力保障? 如“有”, 請填寫下欄。

Name of Insurer(s) 投保公司名稱	Type / Amount of Benefit(s) 投保類別 / 金額	Rider(s) Attached 附加契約	Policy Number 保單號碼

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AIA INTERNATIONAL LIMITED

友邦保險(國際)有限公司

(hereinafter called "AIA" 以下簡稱"友邦保險")

DECLARATION AND AUTHORIZATION 聲明及授權

Important Note 注意事項

In order to speed up your claim application, please attach the following documents together with this application form and kindly tick against the documents submitted with this form.

為使能儘速辦理您的索償申請，請將此表格連同以下文件遞交，並於提交的文件欄內畫上“X”號。

- Physiotherapy / Occupational Therapy Report(s)
物理治療/職業治療報告
- Laboratory, Ultrasonogram, X-Ray and / or MRI Report(s)
化驗、超聲波、X-光、電腦掃描及磁力共振報告
- Sick Leave Certificate and / or Consultation Proof
列有診斷證明之病假證明書及 / 或治療詳情

We will notify you or our AIA financial planner / your broker / IFA if we need to obtain extra information from you or from outside parties to assess your claim. As the time required for obtaining the information is variable, the processing time of your claim will likely be longer.

若我們有需要就審核閣下之賠償申請向您或其他人士索取額外資料，我們會通知閣下或友邦財務策劃顧問 / 您的保險顧問 / 投資顧問。因索取有關資料需時，賠償申請的審核時間會較長。

Claims Payment Option 支付賠償方法:

- Hong Kong Dollar 港元 Policy Currency 保單貨幣

a. I / We understand that any benefits payable under the Policy will be paid in the latest policy currency as shown on the Policy Information Page of the Policy or, if applicable, the appropriate subsequent endorsement. Accordingly, the provision of the option to receive any such benefits in a currency other than the latest policy currency (the "Opted Currency") is solely a service offered by AIA at its discretion.

本人 / 我們明白所有保單利益之款項將根據保單資料頁或隨後所發出之批註(如適用)所載之最近期保單貨幣為準。因此，提供選擇以最近期的保單貨幣以外的貨幣("選擇貨幣")作為收取任何此等利益的貨幣只屬友邦保險酌情所提供之服務。

b. I / We understand and agree that should I / we opt for payment of any benefits payable under the Policy in the Opted Currency, I / we will bear the necessary exchange difference, such difference being determined by AIA on the basis of AIA's internal exchange rates as at the time of the relevant currency conversion.

本人 / 我們明白及同意如本人 / 我們選擇任何保單下所作出的利益款項以“選擇貨幣”支付，本人 / 我們同意承擔所需的兌換差額，而該差額是有關貨幣兌換時依據友邦保險內部貨幣兌換率而釐定。

Levy on Premium 保費徵費

Important Note 重要通知

The policy owner is required by the Insurance (Levy) Regulation ("the Regulation") to pay to the company the premium along with the prescribed levy which will be remitted to the Insurance Authority ("IA") by the company. Any failure to do so may result in a breach of the Regulation under which the IA may impose on the policy owner concerned a pecuniary penalty not exceeding HK\$5,000 and take legal proceedings to recover any outstanding levy and penalty as a civil debt.

保單持有人須按《保險業(徵費)規例》("規例")在繳交保費時向本公司一並繳交法定保費徵費，並由本公司把保費徵費轉付至保險業監管局("保監局")。如保單持有人沒有繳付保費徵費，或被視為違反規例，保監局可向該人施加不超過港幣5,000元的罰款，而欠付的徵費及罰款可作為欠保監局的民事債項而由該局追討。

Declaration and Authorization 聲明及授權

I / We represent that I am / We are the Owner / Assignee / Trustee / Beneficiary (as the case may be) under the policy(ies) as given on this form. Unless putting a tick ✓ in the box on the left, I / We hereby give my / our irrevocable consent to the Company to deduct any outstanding levy, if any, from the claims payment and insurance proceeds if the related policy(ies) will be terminated after this claim. All of the outstanding levy of the policy(ies), if any, will be shared by the Owner / Assignee / Trustee / Beneficiary who gave consent to the Company as of the claims processing date on an equal split basis. I / We also understand and acknowledge that the policy owners' information is required to be provided to the Insurance Authority if the levy is overdue.

本人 / 我們聲明，本人 / 我們為此索償申請書中列明的保單之持有人 / 受讓人 / 信託人 / 受益人(視情況而定)。除非於左列空格劃上✓號，否則本人 / 我們完全同意如有關保單因是次索償而終止，公司會從賠償金額及保險賠償金中扣除有關保單尚欠的保費徵費(如適用)。於保單索償程序展開時已授權公司作出扣除的保單持有人 / 受讓人 / 信託人 / 受益人將平均承擔保單所有尚欠的保費徵費。本人 / 我們明白及承認如保單持有人過期繳交保費徵費，公司須向保險業監管局提供保單持有人的資料。

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I / We DECLARE that the answers given above are true and complete.

本人 / 我們現聲明以上每一項答案為完全和真確。

I / We hereby irrevocably authorize:

本人 / 我們茲授權：

- a. any organization, institution, or individual that has any record or knowledge of my / our / the Insured's employment, sick leave records, accident or loss details (of any sorts), health, medical history or any treatment or advice, that when requested by an authorized representative of AIA may disclose any such information. This authorization shall bind my / our / the Insured's successors and assigns and remain valid notwithstanding my / our / the Insured's death or incapacity in so far as legally possible. A photocopy of this authorization shall be as valid as the original.

任何知悉或擁有本人 / 我們 / 被保人之工作、病假記錄、意外或損失(任何類別)之詳情、健康狀況、病歷或任何治療或諮詢記錄及曾為或將為本人 / 我們 / 被保人診治之機構、組織或人士、向友邦保險透露有關資料，不得撤回，即使本人 / 我們 / 被保人死亡或喪失能力，此授權書仍然存有法律效力，而本人 / 我們 / 被保人之繼承人及轉讓人亦會受此授權書約束。此授權書之正本與副本同屬有效。

- b. AIA or any of its approved medical examiners or laboratories to perform the necessary medical assessment and tests to underwrite and evaluate my / our / the Insured's health status in relation to this application and any claim arising therefrom. These tests may include, but are not limited to, tests for cholesterol and related blood lipids, diabetes, liver or kidney disorders, acquired immunodeficiency syndrome (AIDS), infection by any human immunodeficiency virus (HIV), immune disorder or the presence of medications, drugs, nicotine or their metabolites.
- 友邦保險或任何其認可之驗身醫生或化驗所，替本人 / 我們 / 被保人進行所需之醫療評估及測試，並對本人 / 我們/被保人之健康狀況進行審核及評估，作為處理本申請及其後與之有關的賠償事宜，不得撤回。此等化驗會包括，但並不限於，膽固醇及有關之血脂、糖尿病、腎或肝功能失常、愛滋病或感染人體免疫力缺乏病毒、免疫系統失常或體內藥物、毒品、尼古丁及其代產品之含量等化驗。

PERSONAL DATA COLLECTION AND USE

I / We confirm that I / we have read and understood the AIA Personal Information Collection Statement ("AIA PIC").

I / We declare and agree that any personal data and other information relating to me / us or my / our policy(ies) or investments contained in this application or collected obtained, compiled or held by the Company by any means from time to time may be collected and utilized in accordance with the AIA PIC. I / We acknowledge and consent to the transfer of my / our personal data outside of Hong Kong (for policies issued in Hong Kong) or Macau (for policies issued in Macau), as the case may be, for the purposes and to the types of transferee as set out in the AIA PIC. The updated version of AIA PIC is available for download from its website: www.aia.com.hk, and is made available upon request.

個人資料收集及使用

本人 / 我們確認本人 / 我們已閱讀及明白AIA個人資料收集聲明（「AIA個人資料收集聲明」）。

本人 / 我們聲明及同意在本申請所載或貴公司不時以任何方法收集所得、編製或持有的任何個人資料及關於本人 / 我們或本人 / 我們的保單或投資的其他資料，可根據AIA個人資料收集聲明收集及使用。本人 / 我們知悉及同意就AIA個人資料收集聲明所述目的視乎情況轉讓本人/我們的個人資料至香港(如保單在香港續發)或澳門(如保單在澳門續發)境外予AIA個人資料收集聲明所載的資料承讓人。AIA個人資料收集聲明的最新版本可於以下網址下載：www.aia.com.hk，及可向貴公司索取。

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Signature of Witness 見証人簽署

Name 姓名: _____

Date 日期: _____

Signature of Insured / Claimant 受保人 / 申請人簽署

(Please do not sign on blank form and use the signature on our file 請勿在空白表格上簽署，並確保簽名與保單申請書一致)

Name 姓名: _____

ID Card / Passport No. 身份證 / 護照號碼: _____

Date 日期: _____

This declaration and authorization must be signed by the insured. If the insured is a minor, the insured's parent / legal guardian can sign on his/her behalf. 此聲明及授權書必須由受保人簽署，若受保人為小童，則可由其家長 / 合法監護人簽署。

Please complete the following information if the signature is not given by the insured. 若簽署者非受保人，請填寫下列資料。

Name of Insured 受保人姓名
(in block letter 正楷書寫)

Relationship with the Insured 與受保人關係
(Please provide documentary proof for the relationship. 請提交關係證明文件)

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PART II (TO BE COMPLETED BY THE ATTENDING PHYSICIAN / SURGEON AT THE CLAIMANT'S OWN EXPENSES)

第二部份由受保人自費由主診醫生或手術醫生填寫

Name of Patient:

病者姓名: _____

ID Card / Passport No:

身份證 / 護照號碼: _____

(A) HISTORY & DIAGNOSIS 病歷及診斷

1. The date when symptoms first appeared or accident happened 病徵首次出現 / 意外發生日期 _____ MM月 / DD日 / YYYY年	6. The final diagnosis of the condition and its complications 最後診斷結果及其併發症	
2. Symptoms and complaints presented by the insured 受保人主訴之病徵或徵狀	7. The academic qualification, qualified knowledge and training as declared by the Insured 受保人所申報之學歷、認可知識及訓練	
3. The date of first consultation 首次求診日期 _____ MM月 / DD日 / YYYY年	8. Insured's occupation (if more than one, state all) and exact nature of occupational duties before disability. 受保人之現職(倘有兼職請列明)職位及職責。	
4. Clinical and physical findings during first consultation 有關疾病 / 意外之初次診斷結果	9. The date the insured was first absent from work due to the condition. 受保人首次就有關疾病 / 意外停止工作之日期。 _____ MM月 / DD日 / YYYY年	
5. The date when the diagnosis was first given 首次診斷日期 _____ MM月 / DD日 / YYYY年	10. Has patient ever had same or similar condition? If so, please state when and give details. 受保人是否有類同之病歷? 如“有”，請說明何時及詳述細節。	
11. Details of consultations and treatment rendered by you / hospital 由閣下 / 貴院提供之治療詳情:		
Date / Period 日期 / 時期 _____ MM月 / DD日 / YYYY年	Details of Treatment 治療詳情	Investigation / Special Procedures 檢驗 / 特殊醫療程序
12. Name and address of other doctors / hospitals attended for treatment of this condition 受保人就有關疾病 / 意外曾求診之醫生姓名及地址		
Date of Treatment 治療日期 _____ MM月 / DD日 / YYYY年	Physician / Hospital attended 求診醫生姓名 / 醫院名稱	Address 地址

(B) CURRENT HEALTH CONDITIONS OF THE INSURED 受保人現時之健康狀況

1. Progress of recovery 康復進展 <input type="checkbox"/> Recovered 已完全康復 <input type="checkbox"/> Improving 康復中 <input type="checkbox"/> Static 情況穩定 <input type="checkbox"/> Retrogressed 情況惡化 Remarks 註:
2. Current state of mobility 日常活動概況 Give name of hospital and the period of hospital confinement, if any. 如需住院，請提供醫院名稱及住院日期。 <input type="checkbox"/> Ambulatory 行動自如 <input type="checkbox"/> Home confined 需留在家中休息 <input type="checkbox"/> Bed confined 需臥床休息 <input type="checkbox"/> Hospital confined 需留院治療 Remarks 註:
3. Please describe the current physical impairment. 請詳述受保人現時之身體缺陷 / 損害情況。

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4. Can the insured perform the right listed "Activities of Daily Living" without the use of mechanical equipment, special devices or other aids and adaptations?

按日常生活活動評估，受保人在不受輔助下，可否完成下列的事項？

- Transfer (to get in bed and out of bed or chair) 上下床或從椅子坐起： can 可以 cannot 不可以
- Mobility 行動： can 可以 cannot 不可以
- Dressing 穿衣： can 可以 cannot 不可以
- Bathing & Washing 洗澡及梳洗： can 可以 cannot 不可以
- Eating 進食： can 可以 cannot 不可以
- Toileting 如廁： can 可以 cannot 不可以

Remarks 註:

5. With the current health condition of the Insured in mind, what would you rate the present working capacity of the insured?

就受保人現時之健康狀況而言，請評估其工作能力。

- No limitation of functional capacity, capable of heavy work without restrictions
能夠從事任何體力勞動工作
- Capable of medium manual activity
能夠從事中度體力勞動工作
- Slight limitation of functional capacity, capable of light work
只可從事輕度體力勞動工作
- Moderate limitation of functional capacity, capable of clerical / administrative activity
只可從事非體力勞動或文書工作
- Severe limitation of functional capacity, incapable of minimum activity
不可從事任何體力勞動甚或文書工作

Remarks 註:

6. Please describe the current mental impairment of the Insured (if normal, please go to Part C)

請詳述受保人現時之精神缺陷 / 損害程度(如精神狀況良好，請填寫C部份)

7. With the current mental status of the Insured as described above, what would you rate the present ability for interpersonal relations and communication of the insured?

就受保人現時之精神狀況而言，請評估其社交活動及溝通能力。

- Able to engage in all interpersonal relations and communication (without limitations)
社交活動及溝通能力均為完全正常
- Able to engage in most interpersonal relations and communication (slight limitations)
能應付大部份社交活動及與人溝通
- Able to engage in only limited interpersonal relations and communication (moderate limitations)
只能有限度地參加社交活動及與人溝通
- Unable to engage in interpersonal relations and communication (marked limitations)
嚴重缺乏社交活動及溝通能力
- Has significant loss of psychological, physiological, personal and social adjustment (severe limitations)
嚴重缺乏心理、生理、個人及社會適應能力

Remarks 註:

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(C) PROGNOSIS & REHABILITATION 進展及康復	
1. Is the insured now totally disabled? 受保人現時是否完全喪失工作能力?	
In terms of his / her own job: 根據受保人本身之工作或職業而言: <input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否	In terms of any other jobs: 就從事或參與其他工作或職業而言: <input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
2. According to the insured's academic qualification, qualified knowledge and training, what duties of the insured's job is he / she incapable of performing? 根據受保人申報之學歷、認可知識及訓練，請評估受保人能夠從事之工作或職業。	
<input type="checkbox"/> Capable of performing any kind of work and duties 能夠從事任何工作或職業	<input type="checkbox"/> Incapable of performing any kind of work and duties 不能從事或參與任何類型的工作或職業
<input type="checkbox"/> Capable of performing his / her own duties and occupation only 只能從事其本身之工作或職業	<input type="checkbox"/> Remarks 註:
3. Do you expect a fundamental or marked change of this present condition in the future? 閣下認為受保人之狀況會否有基本 / 明顯的改善? <input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否	
4. If yes, how long do you expect the Insured will take to perform duties? 如“會”，受保人於何時才能重新工作?	
In terms of own job: 根據受保人本身之工作或職業而言: <input type="checkbox"/> Within 1 Mth 一個月內 <input type="checkbox"/> 1-3 Mths 一至三個月內 <input type="checkbox"/> 3-6 Mths 三至六個月內 <input type="checkbox"/> 6-12 Mths 六至十二個月內 <input type="checkbox"/> >12Mths 多於十二個月 <input type="checkbox"/> Never 永不 Remarks 註:	In terms of any other jobs: 就其他工作或職業而言: <input type="checkbox"/> Within 1 Mth 一個月內 <input type="checkbox"/> 1-3 Mths 一至三個月內 <input type="checkbox"/> 3-6 Mths 三至六個月內 <input type="checkbox"/> 6-12 Mths 六至十二個月內 <input type="checkbox"/> >12Mths 多於十二個月 <input type="checkbox"/> Never 永不 Remarks 註:
5. If no, please explain. 如“不會”，請詳述。	
6. Please state any further treatment / rehabilitation plan. 請說明任何進一步之治療及康復計劃。	
(D) MISCELLANEOUS 其他	
If there is any further information which in your opinion will assist us in assessing this claim, please furnish such information. 請提供其他有助審核本案索償個案之資料。	
I / We hereby declare that the information given on this form is true and complete to the best of my / our knowledge and belief. 本人 / 我們現聲明此申請書上所填資料皆為本人 / 我們所知及所信之事實及其全部。	
PERSONAL DATA COLLECTION AND USE	
PLEASE READ THE AIA PERSONAL INFORMATION COLLECTION STATEMENT (“AIA PIC”) BEFORE YOU SIGN THIS CERTIFICATE. IF THE AIA PIC STATEMENT IS NOT ATTACHED, YOU CAN ASK FOR A COPY FROM US. Also, the updated version of AIA PIC is available for download from its website: www.aia.com.hk.	
All the personal data and other information contained in this Confidential Medical Certificate will be used by us for the processing of the Insured's claim(s), and will also be utilized in accordance with AIA PIC. By asking you to fill in this Certificate, the Insured / Owner has given you the express consent to release his / her personal data and other information to our Company.	
個人資料收集及使用	
簽署此醫生報告前，請先閱讀 AIA 個人資料收集聲明。如 AIA 個人資料收集聲明未有隨附於本醫生報告，閣下可向我們索取複印本一份。AIA 個人資料收集聲明的最新版本亦可於以下網址下載: www.aia.com.hk。	
所有個人及其他於此醫生報告收集所得的任何資料將會被我們用作處理受保人之索償申請，我們亦可根據 AIA 個人資料收集聲明使用該些資料。向閣下提出要求填寫此醫生報告即表示受保人 / 保單持有人已授權閣下可於此報告透露他 / 她的個人資料及其他資料給我們。	
Name of Doctor 醫生姓名:	Signature 簽署:
Qualification 醫學資格:	Date 日期:
Contact Telephone No. 聯絡電話:	Official Stamp 蓋印:
Address 地址:	