



TOTAL & PERMANENT DISABILITY CLAIM FORM

完全及永久喪失工作能力賠償申請表

Policy Number 保單號碼	Name of Insured 受保人姓名	ID Card Number / Passport Number 身份證號碼 / 護照號碼
<input type="text"/>	<input type="text"/>	<input type="text" value="XXXX"/>
Area Code 區域編號	Agency / Broker Name 營業員組別 / 經紀名稱	Agent / Broker Code 營業員號碼 / 經紀號碼
<input type="text"/>	<input type="text"/>	<input type="text"/>
Agency Code 營業員組別編號	Agent / TR's Name 營業員 / 業務代表姓名	Agent / TR's Tel. No. 營業員 / 業務代表聯絡電話
<input type="text"/>	<input type="text"/>	<input type="text"/>
TR Membership Number 業務代表會員號碼	<input type="checkbox"/> IA <input type="text"/>	<input type="checkbox"/> ANG <input type="text"/>

For proper follow up on your claims progress, your AIA financial planner / broker / IFA of your latest inforce policy can view this claim's information if no specific agent / broker / IFA / TR information is provided at above. 為了妥善地跟進您的賠償進度，若於以上沒有提供指定營業員 / 保險或理財顧問 / 業務代表資料，您最新生效保單的友邦財務策劃顧問 / 保險或理財顧問將能夠查閱是次申請資料。

☐ If you do not agree on the above arrangement, please mark a "X" in the box. 如果您不同意上述安排，請於空格內劃上「X」號。



03392135

PART I (TO BE COMPLETED BY INSURED / CLAIMANT) 第一部份 (由受保人或申請人填寫)

This is a 這次是： ☐ New Claim 首次索償 ☐ Further Claim 再次索償 ☐ Review / Appeal 重批 / 覆核

☐ Please apply this claim to all my policies with the same benefit. 請把是次索償申請應用於本人於貴公司所持有之所有同類保障之保單。

☐ Please apply this claim to the following policy / policies with the same benefit. 是次索償申請只應用於下列有同類保障之保單：

Remarks 註：

Please take the appropriate box; otherwise we will apply this claim to all of your policies held with our Company.

請選擇適用者，否則我們將會把是次索償申請應用於閣下於本公司所持有之所有同類保障。

QUALIFICATIONS AND EMPLOYMENT PARTICULARS 學歷及就業詳情：

1. Your academic qualification, qualified knowledge and training 閣下之學歷、認可知識及訓練。	1. <input type="text"/>
2. Occupation (if more than one, state all) and exact nature of occupational duties before disability. 現職 (倘有兼職請列明) 職位及職責	2. <input type="text"/>
3. Name and address of business and employer. 公司或僱主名稱及地址。	3. <input type="text"/>
4. Did you file a sick leave certificate with your employer? 有否向僱主遞交病假證明書?	4. <input type="checkbox"/> Yes 有 <input type="checkbox"/> No 沒有
5. Date you last worked 最後工作日期	5. <input type="text"/> <input type="text"/> <input type="text"/> MM月 DD日 YYYY年
6. Date you returned to work (If no, then give expected date of return.) 何時恢復工作 (如否，祈望何時可恢復工作)	6. <input type="text"/> <input type="text"/> <input type="text"/> MM月 DD日 YYYY年

PLEASE SIGN & RETURN IMMEDIATELY BUT NO LATER THAN 14 DAYS 請簽署後即時但不遲於14天內遞交

PLEASE DO NOT SIGN ON BLANK FORM 請勿在空白表格上簽署

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PLEASE COMPLETE IF DISABILITY WAS DUE TO ACCIDENT 因意外而導致喪失工作能力適用：

7. a) Date and time of accident 意外日期及時間	7. a) <table border="1"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> <tr> <td>MM月</td><td>DD日</td><td>YYYY年</td><td>HR時</td><td>MIN分</td><td></td><td></td><td></td><td></td><td></td> </tr> </table> <input type="checkbox"/> A.M. 上午 <input type="checkbox"/> P.M. 下午											MM月	DD日	YYYY年	HR時	MIN分					
MM月	DD日	YYYY年	HR時	MIN分																	
b) Where and how did it happen? 意外地點及經過	b) <table border="1"> <tr><td></td></tr> </table>																				
c) Part of body injured and type of injury 受傷部位及傷勢	c) <table border="1"> <tr><td></td></tr> </table>																				

PLEASE COMPLETE IF DISABILITY WAS DUE TO ILLNESS 因病而導致喪失工作能力適用：

8. a) Indicate the illness and give a brief description of symptoms. 指出所患疾病及描述其病徵	8. a) <table border="1"> <tr><td></td></tr> </table>												
b) How long had the insured been having these symptoms prior to the first consultation 該病在受保人首次就診已存在多久？	b) <table border="1"> <tr><td></td></tr> </table>												
c) Give details of consultations 診治詳情	c) Date 求診日期 <table border="1"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td> </tr> <tr> <td>MM月</td><td>DD日</td><td>YYYY年</td><td></td><td></td><td></td> </tr> </table>							MM月	DD日	YYYY年			
MM月	DD日	YYYY年											
i) The doctor first consulted for this illness 首次就診的醫生資料	i) Name(s) and Address(es) of Doctor(s) / Hospital(s) 醫生 / 醫院名稱及地址 <table border="1"> <tr><td></td></tr> </table>												
ii) The doctor who referred the insured to hospital 建議入院的醫生資料	ii) <table border="1"> <tr><td></td></tr> </table>												

RECORD OF MEDICAL CONSULTATION / HOSPITALIZATION 過往之求診及住院紀錄：

9. Details of Physician(s) consulted or hospital(s) admitted for current disability. 因是次病患曾就診之醫生姓名或入住之醫院詳情。

Name(s) and Address(es) 姓名及地址	Admission / Consultation No.(s) 住院 / 求診號碼	Admission / Consultation Date(s) 住院 / 求診日期						
		<table><tr><td><div></div></td><td><div></div></td><td><div></div><div></div><div></div><div></div></td></tr><tr><td>MM月</td><td>DD日</td><td>YYYY年</td></tr></table>	<div></div>	<div></div>	<div></div> <div></div> <div></div> <div></div>	MM月	DD日	YYYY年
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<div></div>	<div></div>	<div></div> <div></div> <div></div> <div></div>						
MM月	DD日	YYYY年						

GENERAL 其他資料：

10. Please give details of any hospitalization in connection with this illness. 請提供與此病有關之住院紀錄。

Name of Hospital(s) 醫院名稱	Date of Admission 入院日期			Date of Discharge 出院日期		
	<div><div></div><div></div></div> <div>MM月</div>	<div><div></div><div></div></div> <div>DD日</div>	<div><div></div><div></div><div></div><div></div></div> <div>YYYY年</div>	<div><div></div><div></div></div> <div>MM月</div>	<div><div></div><div></div></div> <div>DD日</div>	<div><div></div><div></div><div></div><div></div></div> <div>YYYY年</div>
	<div><div></div><div></div></div> <div>MM月</div>	<div><div></div><div></div></div> <div>DD日</div>	<div><div></div><div></div><div></div><div></div></div> <div>YYYY年</div>	<div><div></div><div></div></div> <div>MM月</div>	<div><div></div><div></div></div> <div>DD日</div>	<div><div></div><div></div><div></div><div></div></div> <div>YYYY年</div>

11. Are you insured for similar disability benefit(s) with any other Company? If "yes", please state.

閣下是否在其他公司投保類似喪失工作能力保障？如“有”，請填寫下欄。

☐ Yes 有 ☐ No 沒有

Name of Insurer(s) 投保公司名稱	Type / Amount of Benefit(s) 投保類別 / 金額	Rider(s) Attached 附加契約	Policy Number 保單號碼

CLAIMS PAYMENT OPTION 支付賠償方法：

IMPORTANT NOTE 重要事項：

For customers who have registered FPS / e-BankIn, the payment will be remitted to the designated bank account.

如客戶已登記使用「轉數快」或「電子入賬服務」，賠償款項將會自動入賬至指定銀行戶口

To receive claims payment easily and conveniently, please register FPS / e-BankIn by completing the following:

為更方便快捷收到賠償款項，請填妥以下資料以即時登記「轉數快」或「電子入賬服務」：

Remarks 註：

To allow successful claims payment through FPS / e-BankIn, all policies belonged to same owner must be registered for FPS / e-BankIn. We will notify you by SMS upon completion of the registration. 保單持有人的所有保單須登記「轉數快」或「電子入賬服務」以允許我們以「轉數快」或「電子入賬服務」支付賠償款項。我們將於完成登記當日發送短訊通知您。

Owner's Mobile Number

持有人流動電話號碼：

We will update the telephone number to the above policy(ies) accordingly if it is different from the Company record. We will notify you by SMS upon completion of the registration. 如此號碼跟公司紀錄不同，我們會更新有關號碼至以上保單。我們將於完成登記當日發送短訊通知您。

Identity proof must be provided for registration of FPS / e-BankIn if you have not submitted a valid Identity Card / Passport before. 如未曾提供有效的身份證 / 護照，需遞交身份證明文件作登記「轉數快」或「電子入賬服務」之用。

☐ Apply to all your Hong Kong policies held with our Company. 是次申請應用於您於公司所持有之所有香港保單。
Remark: If the stated AIA financial planner / broker / IFA on this form is not my current servicing AIA financial planner / broker / IFA of other policies, I give consent to him / her to follow up my request for all Hong Kong policies.
備註：倘若表格上填寫的財務策劃顧問／經紀／獨立理財顧問並不是本人其他保單的財務策劃顧問／經紀／獨立理財顧問，本人同意他／她一併跟進我就所有香港保單的要求。

☐ Apply to the following Hong Kong policy / policies. 是次申請只應用於下列之香港保單：

Use "FPS / e-BankIn" to transfer policy benefits paid under the above policy to the below designated bank account. The transferred amount will not exceed the maximum limit set by the Company. 使用「轉數快」或「電子入賬服務」將以上保單號碼所支付的保單利益轉入下列指定之銀行戶口，轉入之金額將不超過公司所定的上限。

☐ a. FPS* 轉數快* (Applicable to HKD payment only 只適用於港幣付款)

☐ Email 電郵地址：(Applicable to HKD payment only 只適用於港幣付款)

FPS Identifier 「轉數快」 識別號碼：

☐ Mobile Number 手機號碼：
() _____

Country Code 國際電話區號	Telephone No 手機號碼
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「快速支付系統服務（轉數快）」指我們不時向您提供的服務，以讓我們使用由香港銀行同業結算有限公司及其繼承人及受讓人不時提供的快速支付系統及相關系統及服務。

「**識別代號**」指結算公司接納用作結算公司賬戶綁定服務賬戶登記的識別資料，包括您的手機號碼，電郵地址或「轉數快」識別號碼。

☐ b. e-BankIn 電子入賬服務

- 1) Copy of any recent bank passbook / bank correspondence / bank statement (including e-statement) / valid bank card showing the account holder's name and account number. 任何列有戶口持有人及銀行賬戶號碼最近期的銀行存摺 / 信件 / 月結單 (包括電子結單) / 有效銀行卡副本。
- 2) Joint account is not allowed. 不接受聯名戶口。
- 3) e-BankIn account must also be registered under the policy owner. 電子入賬服務的戶口必須同樣為保單持有人。
- 4) Please ensure the bank account holder name is the same as the policy owner name, otherwise the payment will be rejected by banks. 請確保銀行戶口持有人姓名與保單持有人姓名一致，否則入帳指示將不被銀行接納。

Bank Name and Branch in Hong Kong 香港銀行及分行之名稱

Bank No. 銀行編號	Branch No. 分行編號	My Account No. 本人之賬戶號碼
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שנת הלימודים תשס"ו	שנת הלימודים תשס"ז	שנת הלימודים תשס"ח	שנת הלימודים תשס"ט

Name as recorded on Bank Passbook / Correspondence / Statement / Bank card
(must be same as the Owner of the above Policy)

銀行存摺 / 信件 / 月結單 / 銀行卡上所記錄之戶口持有人姓名 (必須與上述保單持有人相同)

[illegible]

☐ Apply to all your Macau policies held with our Company. 是次申請應用於您於公司所持有之所有澳門保單。
Remark: If the stated AIA financial planner / broker / IFA on this form is not my current servicing AIA financial planner / broker / IFA of other policies, I give consent to him / her to follow up my request for all Macau policies.
備註：倘若表格上填寫的財務策劃顧問／經紀／獨立理財顧問並不是本人其他保單的財務策劃顧問／經紀／獨立理財顧問，本人同意他／她一併跟進我就所有澳門保單的要求。

☐ Apply to the following Macau policy / policies. 是次申請只應用於下列之澳門保單：

☐ e-BankIn 電子入賬服務

- 1) Copy of any recent bank passbook / bank correspondence / bank statement (including e-statement) / valid bank card showing the account holder's name and account number. 任何列有戶口持有人及銀行賬戶號碼最近期的銀行存摺 / 信件 / 月結單 (包括電子結單) / 有效銀行卡副本。
- 2) Joint account is not allowed. 不接受聯名戶口。
- 3) e-BankIn account must also be registered under the policy owner. 電子入賬服務的戶口必須同樣為保單持有人。
- 4) Please ensure the bank account holder name is the same as the policy owner name, otherwise the payment will be rejected by banks. 請確保銀行戶口持有人姓名與保單持有人姓名一致，否則入帳指示將不被銀行接納。

Bank Name in Macau 澳門銀行之名稱

My Account No. 本人之賬戶號碼

Account Currency 賬戶貨幣

☐ HKD 港幣 ☐ MOP 澳門幣

Name as recorded on Bank Passbook / Statement (must be same as the Owner of the above Policy)

銀行存摺 / 月結單上所紀錄之戶口持有人姓名 (必須與上述保單持有人相同)

[illegible]

By using the FPS / e-BankIn, I / we confirm I / we have read and agreed to be bound by the terms and conditions as set out on AIA Corporate Website (www.aia.com.hk). 藉使用「轉數快」或「電子入賬服務」，本人／我們確認本人／我們已經閱讀AIA公司網頁內(www.aia.com.hk)列明之條款及條件，並同意受此約束。

Only if FPS / e-Bankin has not been registered or requested, we will follow payment option selected at below by marking a "X" in one of the boxes.
 唯有未登記使用「轉數快」或「電子入賬服務」，我們將根據以下於空格內劃上「X」號的支付賠償方法。

☐ Deposited the claims payment (in the same Policy Currency) in the ancillary Future Premium Deposit Account(s) ("FPDA"). Terms of Use of the FPDA shall govern and apply. (Applicable to Mainland Chinese Visitors policy only) 以相應的保單貨幣將賠償款項存入該保單附屬的「現金儲備金戶口」。

「現金儲備金戶口」的使用受其使用條款規範。（僅適用於抵港抵澳內地人士業務保單）

☐ Paid by Cheque in policy currency (not applicable for FPS / e-BankIn customers) 以保單貨幣支票支付 (不適用於「轉數快」或「電子入賬服務」之客戶)

☐ Paid by Cheque in Hong Kong Dollar (not applicable for FPS / e-BankIn customers) 以港幣支票支付(不適用於「轉數快」或「電子入賬服務」之客戶)

(a) I / We understand that any benefits payable under the Policy will be paid in the latest policy currency as shown on the Policy Information Page of the Policy or, if applicable, the appropriate subsequent endorsement. Accordingly, the provision of the option to receive any such benefits in a currency other than the latest policy currency (the "Opted Currency") is solely a service offered by AIA at its discretion. 本人 / 我們明白所有保單利益之款項將根據保單資料頁或隨後所發出之批註 (如適用) 所載之最近期保單貨幣為準。因此, 提供選擇以最近期的保單貨幣以外的貨幣 (「選擇貨幣」) 作為收取任何此等利益的貨幣只屬友邦保險酌情所提供的服務。

(b) I / We understand and agree that should I / we opt for payment of any benefits payable under the Policy in the Opted Currency, I / we will bear the necessary exchange difference, such difference being determined by AIA on the basis of AIA's internal exchange rates as at the time of the relevant currency conversion. 本人 / 我們明白及同意如本人 / 我們選擇任何保單下所作出的利益款項以「選擇貨幣」支付，本人 / 我們同意承擔所需的兌換差額，而該差額是有關貨幣兌換時依據友邦保險內部貨幣兌換率而釐定。

OTHER INFORMATION 其他資料

Important Note 注意事項

- (a) In order to speed up your claim application, please attach the required claims documents together with this application form. You may check the required documents on our website (<http://www.aia.com.hk> > Help & Support > Health Care and Claims > How to file a Claim). If you want to get back the original medical receipt(s) / sick leave certificate(s) submitted, please also complete the “Request for Return of Original Document(s)” Form. We will notify you or our AIA financial planner / your broker / IFA if we need to obtain extra information from you or from outside parties to assess your claim. As the time required for obtaining the information is variable, the processing time of your claim will likely be longer.
- 為使能儘速辦理您的索償申請，請將此表格連同有關索償文件一併遞交。有關申請索償所需遞交之文件，請參閱友邦的網頁（<http://www.aia.com.hk> > 客戶支援 > 醫療保健和索償 > 如何索償）。如欲退回任何呈交之正本醫療收據 / 病假證明書，請一併遞交「退回正本文件」申請表格。若我們有需要就審核閣下之賠償申請向您或其他人士索取額外資料，我們會通知您或友邦財務策劃顧問 / 您的保險顧問 / 投資顧問。因索取有關資料需時，賠償申請的審核時間會較長。
- (b) In case you want to claim for other benefits, you have to complete an appropriate claim form of that respective claim type and file it in together with the necessary supporting evidence.
- 如您還需申請其他賠償類別，您須另行填寫及遞交相關的索償申請表格和所需證明。
- (c) Please submit your claim application to our AIA financial planner / your broker / IFA or send it to us at the following address:
- 請將您的索償申請交予友邦財務策劃顧問 / 您的保險顧問 / 投資顧問，或郵寄至以下地址：
- HK : AIA Customer Service Centre, 12/F AIA Tower, 183 Electric Road, North Point, Hong Kong
香港：友邦客戶服務中心，香港北角電氣道183號友邦廣場12樓
 - Macau : AIA Customer Service Centre, Unit 201, 2F, AIA Tower, Nos. 251A-301, Avenida Comercial de Macau, Macau
澳門：友邦客戶服務中心，澳門商業大馬路251A-301號友邦廣場2樓201室

Levy on Premium 保費徵費

Important Note 重要通知

The policy owner is required by the Insurance (Levy) Regulation ("the Regulation") to pay to the company the premium along with the prescribed levy which will be remitted to the Insurance Authority ("IA") by the company. Any failure to do so may result in a breach of the Regulation under which the IA may impose on the policy owner concerned a pecuniary penalty not exceeding HK\$5,000 and take legal proceedings to recover any outstanding levy and penalty as a civil debt.

保單持有人須按《保險業（徵費）規例》（“規例”）在繳交保費時向本公司一並繳交法定保費徵費，並由本公司把保費徵費轉付至保險業監管局（“保監局”）。如保單持有人沒有繳付保費徵費，或被視為違反規例，保監局可向該人施加不超過港幣5,000元的罰款，而欠付的徵費及罰款可作為欠保監局的民事債項而由該局追討。

Declaration and Authorization 聲明及授權

- ☐ I / We represent that I am / We are the Owner / Assignee / Trustee / Beneficiary (as the case may be) under the policy(ies) as given on this form. Unless marking a "X" in the box on the left, I / We hereby give my / our irrevocable consent to the Company to deduct any outstanding levy, if any, from the claims payment and insurance proceeds if the related policy(ies) will be terminated after this claim. All of the outstanding levy of the policy(ies), if any, will be shared by the Owner / Assignee / Trustee / Beneficiary who gave consent to the Company as of the claims processing date on an equal split basis. I / We also understand and acknowledge that the policy owners' information is required to be provided to the Insurance Authority if the levy is overdue.

本人/我們聲明，本人/我們為此索償申請書中列明的保單之持有人/受讓人/信託人/受益人(視情況而定)。除非於左列空格劃上「X」號，否則本人/我們完全同意如有關保單因是次索償而終止，公司會從賠償金額及保險賠償金中扣除有關保單尚欠的保費徵費(如適用)。於保單索償程序展開時已授權公司作出扣除的保單持有人/受讓人/信託人/受益人將平均承擔保單所有尚欠的保費徵費。本人/我們明白及承認如保單持有人過期繳交保費徵費，公司須向保險業監管局提供保單持有人的資料。

PERSONAL DATA COLLECTION AND USE

I / We confirm that I / we have read, understood and agreed to the Personal Information Collection Statement(s) of my / our policy issuer(s) and / or pension scheme provider(s), i.e. AIA International Limited (Hong Kong Branch), AIA International Limited (Macau Branch), AIA Company Limited and / or AIA Everest Life Company Limited, where applicable, (the "PICS") which is available for download: <https://www.aia.com.hk/en/privacy-statement-main>.

I / We declare and agree that any personal data and other information relating to me / us or my / our policy(ies), account(s) or investments contained in this application or collected, obtained, compiled or held by my / our policy issuer(s) and/or pension scheme provider(s) by any means from time to time may be collected and utilized in accordance with the PICS.

I / We acknowledge and consent to the transfer of my / our personal data to parties within or outside Hong Kong (for policy(ies) / pension scheme(s) issued in Hong Kong) or Macau (for policy(ies) / pension scheme(s) issued in Macau), as the case may be, for the purposes as set out in the PICS.

The latest version of the PICS which complies with the latest rules and regulations is / are available for download from the above website and upon request.

個人資料收集及使用

我/我們確認我/我們已閱讀、明白及同意我/我們的保單續發人及/或退休金計劃服務提供者（即友邦（國際）有限公司（香港分行）、友邦（國際）有限公司（澳門分行）、友邦保險有限公司及/或友邦雋峰人壽有限公司（如適用））的個人資料收集聲明（「該聲明」），該聲明可在以下網址下載

<https://www.aia.com.hk/zh-hk/privacy-statement-main>。

我 / 我們聲明及同意在本申請所載或我 / 我們的保單繕發人及 / 或退休金計劃服務提供者不時以任何方法收集、獲得、編製或持有的任何個人資料及關於我 / 我們的保單、帳戶或投資的其他資料，可根據該聲明收集及使用。

我／我們知悉及同意就該聲明所述目的轉移我／我們的個人資料至香港境外／境內（如保單／退休金計劃在香港／澳門境外／境內（如保單／退休金計劃在澳門／境內）（視乎情況而定）予該聲明所載的資料承讓人。

該聲明的符合相關守則及法規之最新版本可於以上網址下載及可供索取。

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Declaration and Authorization 聲明及授權

I / We DECLARE that the answers given above are true and complete.

本人 / 我們現聲明以上每一項答案為完全和真確。

I / We hereby irrevocably authorize:

本人 / 我們茲授權:

- a. any organization, institution, or individual that has any record or knowledge of my / our / the Insured's employment, sick leave records, accident or loss details (of any sorts), health, medical history or any treatment or advice, that when requested by an authorized representative of AIA may disclose any such information. This authorization shall bind my / our / the Insured's successors and assigns and remain valid not with standing my / our / the Insured's death or incapacity in so far as legally possible. A photocopy of this authorization shall be as valid as the original.

任何知悉或擁有本人 / 我們 / 被保人之工作、病假紀錄、意外或損失(任何類別)之詳情、健康狀況、病歷或任何治療或諮詢紀錄及曾為或將為本人 / 我們 / 被保人診治之機構、組織或人士、向友邦保險透露有關資料，不得撤回，即使本人 / 我們 / 被保人死亡或喪失能力，此授權書仍然存有法律效力，而本人 / 我們 / 被保人之繼承人及轉讓人亦會受此授權書約束。此授權書之正本與副本同屬有效。

- b. AIA or any of its approved medical examiners or laboratories to perform the necessary medical assessment and tests to underwrite and evaluate my / our / the Insured's health status in relation to this application and any claim arising therefrom. These tests may include, but are not limited to, tests for cholesterol and related blood lipids, diabetes, liver or kidney disorders, acquired immunodeficiency syndrome (AIDS), infection by any human immunodeficiency virus (HIV), immune disorder or the presence of medications, drugs, nicotine or their metabolites.

友邦保險或任何其認可之驗身醫生或化驗所，替本人 / 我們 / 被保人進行所需之醫療評估及測試，並對本人 / 我們 / 被保人之健康狀況進行審核及評估，作為處理本申請及其後與之有關的賠償事宜，不得撤回。此等化驗會包括，但並不限於，膽固醇及有關之血脂肪、糖尿病、腎或肝功能失常、愛滋病或感染人體免疫力缺乏病毒、免疫系統失常或體內藥物、毒品、尼古丁及其代產品之含量等化驗。

--

Signature of Owner / Trustee 持有人 / 信託人簽署
(Please do not sign on blank form and use the signature on our file.
請勿在空白表格上簽署，並確保簽名與保單申請書一致)

--

Signature of Insured, if other than Owner / Trustee 受保人簽署，倘非
持有人 / 信託人 (Please do not sign on blank form and use the
signature on our file. 請勿在空白表格上簽署，並確保簽名與保單申請書
一致) (Whose age is 18 or above 年齡十八歲或以上必須簽署)

Name 姓名	
------------	--

Name 姓名	
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ID Card / Passport Number 身份證 / 護照號碼	Date 日期

ID Card / Passport Number 身份證 / 護照號碼	Date 日期

Relationship with the Insured 與受保人關係	
---	--

Signature of Witness 見證人簽署	
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Name 姓名		Date 日期	
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This declaration and authorization must be signed by the insured. If the insured is a minor, the insured's parent / legal guardian can sign on his/her behalf.
此聲明及授權書必須由受保人簽署，若受保人為小童，則可由其家長 / 合法監護人簽署。

Please complete the following information if the signature is not given by the insured. 若簽署者非受保人，請填寫下列資料。

--

Name of Insured 受保人姓名
(in block letter 正楷書寫)

--

Relationship with the Insured 與受保人關係
(Please provide documentary proof for the relationship. 請提交關係證明文件)



Download our AIA+ mobile app to manage your policy!
下載 AIA+ 手機應用程式以便輕鬆管理您的保單！

"AIA" shall refer to AIA International Limited (Incorporated in Bermuda with limited liability), AIA Company Limited (Incorporated in Hong Kong with limited liability), as the case may be, depending on the issuing company of the relevant insurance policies this form is subject to.
「AIA」或「友邦」指友邦保險(國際)有限公司(於百慕達註冊成立之有限公司)，友邦保險有限公司(於香港註冊成立之有限公司)(視情況而定)，具體取決於此信件相關表格的簽發公司。

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PART II (TO BE COMPLETED BY THE ATTENDING PHYSICIAN / SURGEON AT THE CLAIMANT'S OWN EXPENSES)
第二部份由受保人自費由主診醫生或手術醫生填寫

Name of Patient:

病者姓名：

ID Card / Passport No:

身份證 / 護照號碼：

(A) HISTORY & DIAGNOSIS 病歷及診斷1. The date when symptoms first appeared or accident happened
病徵首次出現 / 意外發生日期

MM月		DD日		YYYY年			

6. The final diagnosis of the condition and its complications
最後診斷結果及其併發症

--

2. Symptoms and complaints presented by the insured
受保人主訴之病徵或徵狀

--

7. The academic qualification, qualified knowledge and training
as declared by the Insured
受保人所申報之學歷、認可知識及訓練

--

3. The date of first consultation
首次求診日期

MM月		DD日		YYYY年			

8. Insured's occupation (if more than one, state all) and exact nature
of occupational duties before disability.
受保人之現職（倘有兼職請列明）職位及職責。

--

4. Clinical and physical findings during first consultation
有關疾病 / 意外之初次診斷結果

--

9. The date the insured was first absent from work due to the condition.
受保人首次就有關疾病 / 意外停止工作之日期。

MM月		DD日		YYYY年			

5. The date when the diagnosis was first given
首次診斷日期

MM月		DD日		YYYY年			

10. Has patient ever had same or similar condition? If so, please state
when and give details.
受保人是否有類同之病歷？如“有”，請說明何時及詳述細節。

--

11. Details of consultations and treatment rendered by you / hospital 由閣下 / 貴院提供之治療詳情：

Date / Period 日期 / 時期	Details of Treatment 治療詳情	Investigation / Special Procedures 檢驗 / 特殊醫療程序																
<table border="1"> <tr> <td></td><td></td> <td></td><td></td> <td></td><td></td><td></td><td></td> </tr> <tr> <td colspan="2">MM月</td> <td colspan="2">DD日</td> <td colspan="4">YYYY年</td> </tr> </table>									MM月		DD日		YYYY年					
MM月		DD日		YYYY年														

12. Name and address of other doctors / hospitals attended for treatment of this condition 受保人就有關疾病 / 意外曾求診之醫生姓名及地址

Date of Treatment 治療日期	Physician / Hospital attended 求診醫生姓名 / 醫院名稱	Address 地址																
<table border="1"> <tr> <td></td><td></td> <td></td><td></td> <td></td><td></td><td></td><td></td> </tr> <tr> <td colspan="2">MM月</td> <td colspan="2">DD日</td> <td colspan="4">YYYY年</td> </tr> </table>									MM月		DD日		YYYY年					
MM月		DD日		YYYY年														

(B) CURRENT HEALTH CONDITIONS OF THE INSURED 受保人現時之健康狀況

1. Progress of recovery 康復進展

☐ Recovered 已完全康復
 ☐ Improving 康復中
 ☐ Static 情況穩定
 ☐ Retrogressed 情況惡化

Remarks 註：

--

2. Current state of mobility 日常活動概況

Give name of hospital and the period of hospital confinement, if any. 如需住院，請提供醫院名稱及住院日期。

☐ Ambulatory 行動自如
 ☐ Home confined 需留在家中休息
 ☐ Bed confined 需臥床休息
 ☐ Hospital confined 需留院治療

Remarks 註：

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3. Please describe the current physical impairment.

請詳述受保人現時之身體缺陷 / 損害情況。

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4. Can the insured perform the right listed "Activities of Daily Living" without the use of mechanical equipment, special devices or other aids and adaptations?

按日常生活活動評估，受保人在不受輔助下，可否完成下列的事項？

Transfer (to get in bed and out of bed or chair) 上下床或從椅子坐起：

☐ can 可以

☐ cannot 不可以

Mobility 行動：

☐ can 可以

☐ cannot 不可以

Dressing 穿衣：

☐ can 可以

☐ cannot 不可以

Bathing & Washing 洗澡及梳洗：

☐ can 可以

☐ cannot 不可以

Eating 進食：

☐ can 可以

☐ cannot 不可以

Toileting 如廁：

☐ can 可以

☐ cannot 不可以

Remarks 註：

--

5. With the current health condition of the Insured in mind, what would you rate the present working capacity of the insured?

就受保人現時之健康狀況而言，請評估其工作能力。

☐ No limitation of functional capacity, capable of heavy work without restrictions
能夠從事任何體力勞動工作

☐ Capable of medium manual activity
能夠從事中度體力勞動工作

☐ Slight limitation of functional capacity, capable of light work
只可從事輕度體力勞動工作

☐ Moderate limitation of functional capacity, capable of clerical / administrative activity
只可從事非體力勞動或文書工作

☐ Severe limitation of functional capacity, incapable of minimum activity
不可從事任何體力勞動甚或文書工作

Remarks 註：

--

6. Please describe the current mental impairment of the Insured (if normal, please go to Part C)

請詳述受保人現時之精神缺陷 / 損害程度（如精神狀況良好，請填寫C部份）

--

7. With the current mental status of the Insured as described above, what would you rate the present ability for interpersonal relations and communication of the insured?

就受保人現時之精神狀況而言，請評估其社交活動及溝通能力。

☐ Able to engage in all interpersonal relations and communication (without limitations)
社交活動及溝通能力均為完全正常

☐ Able to engage in most interpersonal relations and communication (slight limitations)
能應付大部份社交活動及與人溝通

☐ Able to engage in only limited interpersonal relations and communication (moderate limitations)
只能有限度地參加社交活動及與人溝通

☐ Unable to engage in interpersonal relations and communication (marked limitations)
嚴重缺乏社交活動及溝通能力

☐ Has significant loss of psychological, physiological, personal and social adjustment (severe limitations)
嚴重缺乏心理、生理、個人及社會適應能力

Remarks 註：

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(C) PROGNOSIS & REHABILITATION 進展及康復

1. Is the insured now totally disabled? 受保人現時是否完全喪失工作能力？

In terms of his / her own job:

根據受保人本身之工作或職業而言：☐ Yes 是 ☐ No 否

In terms of any other jobs:

就從事或參與其他工作或職業而言：☐ Yes 是 ☐ No 否

2. According to the insured's academic qualification, qualified knowledge and training, what duties of the insured's job is he / she incapable of performing?

根據受保人申報之學歷、認知識及訓練，請評估受保人能夠從事之工作或職業。

☐ Capable of performing any kind of work and duties

能夠從事任何工作或職業

☐ Incapable of performing any kind of work and duties

不能從事或參與任何類型的工作或職業

☐ Capable of performing his / her own duties and occupation only

只能從事其本身之工作或職業

☐ Remarks 註：

3. Do you expect a fundamental or marked change of this present condition in the future?

閣下認為受保人之狀況會否有基本/明顯的改善？

☐ Yes 是 ☐ No 否

4. If yes, how long do you expect the Insured will take to perform duties?

如“會”，受保人於何時才能重新工作？

In terms of own job: 根據受保人本身之工作或職業而言：

☐ Within 1 Mth 一個月內☐ 1-3 Mths 一至三個月內☐ 3-6 Mths 三至六個月內☐ 6-12 Mths 六至十二個月內☐ >12Mths 多於十二個月☐ Never 永不

Remarks 註：

--

In terms of any other jobs: 就從事或參與其他工作或職業而言：

☐ Within 1 Mth 一個月內☐ 1-3 Mths 一至三個月內☐ 3-6 Mths 三至六個月內☐ 6-12 Mths 六至十二個月內☐ >12Mths 多於十二個月☐ Never 永不

Remarks 註：

--

5. If no, please explain. 如“不會”，請詳述。

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6. Please state any further treatment / rehabilitation plan.

請說明任何進一步之治療及康復計劃。

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(D) MISCELLANEOUS 其他

If there is any further information which in your opinion will assist us in assessing this claim, please furnish such information.

請提供其他有助審核本索償個案之資料。

I / We hereby declare that the information given on this form is true and complete to the best of my / our knowledge and belief.
本人 / 我們現聲明此申請書上所填資料皆為本人 / 我們所知及所信之事實及其全部。

PERSONAL DATA COLLECTION AND USE

I / We confirm that I / we have read, understood and agreed to the Personal Information Collection Statement(s) of my / our policy issuer(s) and / or pension scheme provider(s), i.e. AIA International Limited (Hong Kong Branch), AIA International Limited (Macau Branch), AIA Company Limited and / or AIA Everest Life Company Limited, where applicable, (the "PICS") which is available for download: <https://www.aia.com.hk/en/privacy-statement-main>.

I / We declare and agree that any personal data and other information relating to me / us or my / our policy(ies), account(s) or investments contained in this application or collected, obtained, compiled or held by my / our policy issuer(s) and/or pension scheme provider(s) by any means from time to time may be collected and utilized in accordance with the PICS.

I / We acknowledge and consent to the transfer of my / our personal data to parties within or outside Hong Kong (for policy(ies) / pension scheme(s) issued in Hong Kong) or Macau (for policy(ies) / pension scheme(s) issued in Macau), as the case may be, for the purposes as set out in the PICS.

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個人資料收集及使用

我 / 我們確認我 / 我們已閱讀、明白及同意我 / 我們的保單繕發人及 / 或退休金計劃服務提供者（即友邦(國際)有限公司（香港分行）、友邦(國際)有限公司（澳門分行）、友邦保險有限公司及 / 或友邦雋峰人壽有限公司（如適用））的個人資料收集聲明（「該聲明」），該聲明可在以下網址下載

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我 / 我們知悉及同意就該聲明所述目的轉移我 / 我們的個人資料至香港境外 / 境內（如保單 / 退休金計劃在香港繕發）或澳門境外 / 境內（如保單 / 退休金計劃在澳門繕發）（視乎情況而定）予該聲明所載的資料承讓人。

該聲明的符合相關守則及法規之最新版本可於以上網址下載及可供索取。

Name of Doctor 醫生姓名：

Signature 簽署：

Qualification 醫學資格：

Date 日期：

Contact Telephone No. 聯絡電話：

Official Stamp 蓋印：

Address 地址：