

REQUEST FOR CHANGE FORM / SUBSEQUENT APPLICATION FOR PERSONAL ACCIDENT CONTRACT

更改保單申請表/人身意外保險申請表



Together we go green! You can submit policy service requests via our AIA+ mobile app.

You can also contact your Financial Planner to submit requests digitally.

我們為環境保護盡一分力!您可以使用AIA+手機應用程式或聯絡您的財務策劃顧問透過電子方式遞交保單服務申請!

Download AIA+ mobile app by scanning the QR code or contact your Financial planner now!

立即掃描二維碼下載AIA+手機應用程式或與您的財務策劃顧問聯絡!

Policy Number 保單號碼	Name of Insured 受保人姓名		Name of Owner 持有人姓名			
	文体人姓名		14.4.7.7.1			
				I BE SO BOOK		
Area Code	Agency Name		Agent Code	lk-46		
區域編號	營業員組別名稱		營業員號碼			
Agency Code	Agent Name		Agent Tel. No.	00102403		
營業員組別編號	營業員姓名		營業員聯絡電話			
│ TR Membership Number 業務代表會員號 │ (For Brokers only 僅供經紀使用)	^嗚] ANG			
TIPS: Check the checkbox (IA for HK; ANG for N 提示:選取方格(IA-香港;ANG-澳門)並填入						
Remark: If the stated AIA financial planner / bro						
handle and follow up my request. 備註:倘若在上述表格上填寫的財務策劃顧問 / я	經紀/獨立理財顧問並不是本人目前	前的財務策劃顧問	問 / 經紀 / 獨立理財顧問,本人同意他/她處理並聞	建我的要求 。		
PART A 甲部 PLEASE USE A SEPA	ARATE FORM FOR EACH	POLICY N	UMBER 每一份保單請填寫一份申請ā	툿		
Please cross the appropriate box 請在適						
Change Mode of Payment 更改付款						
		erly 季繳 pavment. the	existing autopay account will be mainta	ain unchanged.		
subject to the payment by direct d	ebit of bank account or compa	any designate	d credit card# account.	311,		
# Please visit aia.com.hk > Custo Please submit Direct Debit Author						
若客戶更改付款形式為非月繳保費	付款,客戶現有之自動轉賬為	銀行戶口或公	司指定之銀行信用咭#戶口將會被保留。			
# 請參閱aia.com.hk > 客戶支援 >		資料。				
如須重新登記自動轉賬戶口,請遞 Monthly 月繳	父且接付款授權書予繳費處。					
* Payment must be via direct deb						
* Submit Direct Debit Authorization Form to Cashier. 請遞交直接付款授權書予繳費處。						
Please cross the "Cancel Autopay" box below if autopay cancellation is needed. 欲取消自動轉賬,請一併勾選下方「取消自動轉賬」指示。 Cancel Autopay 取消自動轉賬						
	at least seven working days p	rior to the deb	oit date. 申請需於扣數日最少七個工作天之	前交予我們。		
Cancel Installment Plan Auto-renev	val 取消分期計劃之自動續期					
- Premium collection via autopay / successfully by the Company. 自動!	Installment Plan Auto-renewa 轉賬繳費 / 分期計劃之自動續期	I WIII DE STOPI 明只會當公司4	ped only after your request is accepted 友到及接受申請後取消。	and completed		
- Any premium and levy (for Hong Kong policies) paid prior to the Company's receipt and approval of the request will not be refunded. 任何於公司收到及接受申請前已繳交的保費與保費徵費(香港保單適用)將不會退還。						
Cancel Premium Holiday 取消「暫停繳費」						
Only applicable to the following pla	ans 只適用於下列計劃					
│	Z選」投資計劃 - AIA As 軍聚友邦投資計劃 - Treası	set Accumula ıre Accumulat	tor (EDB) 友邦「財庫之選」投資計劃(卓 or 卓薈之選	<u>[</u> 越保障)		
- Treasure Advantage 卓智投資計劃			(Enhanced Protection) Series 卓智投資計劃	劃(卓越保障)		
Term Conversion 轉換定期壽險為永			;同心主协的近空而归事六叉抗归如心抗、			
(Please send this form to U&I Dept. with th Converted Plan Name 轉換計劃名稱	e application form of new policy fo	r approvai. 請進	[四此衣俗與初車安休青父丁核休部批核]。			
Converted Sum Assured / Principal A	mount [^] 轉換保額 / 基本金額 [^]	*Remaining	Sum Assured / Principal Amount^ *剩餘保	額 / 基本金額^		
CIR on Term Converted Sum Assured 危疾定期壽險附加契約轉換保額 / 基本	I / Principal Amount^ 公金額^	*Remaining	Sum Assured / Principal Amount^ *剩餘保	額 / 基本金額^		
700000000000000000000000000000000000000						
New Policy Number 新單號碼		#New Plan #	新壽險計劃			
* The remaining sum assured / principal amount^, assured / principal amount^ and its attachable 不則版方面納外原節, 甘土木色森及甘油州中山地區	it any, should not be less than the minir supplementary contract(s) will be delet	num sum assured ed automatically.	/ principal amount^ required by the Company, otherwis 剩餘保額 / 基本金額^(如有)不可少於公司要求的最但	ə, all remaining sum 保額 / 基本金額^,		
assured / principal amount* and its attachable supplementary contract(s) will be deleted automatically. 剩餘保額 / 基本金額、如此,不可少於公司要求的最低保額 / 基本金額、方則所有剩餘保額 / 基本金額、以此,以其附加契約將會自動取消。 A can also be expressed as Principal Sum / Principal Amount / Face Amount in accordance with your Basic Plan Contract. For any medical and accident coverage, this can be defined as Benefit Amount. 視乎閣下的基本計劃契約而定,亦可表達為主要保額 / 基本保額。醫療及個人意外保障則可定義為利益金額。						
# In the event of conversion from Term plan to any	v AIA Vitality Power Up Coverage Serie	s Insurance Plan.	the initial AIA Vitality Power Up Coverage amount will	be 10% of the Initial		
計劃,最初的AIA Vitality健康程式保障增值額將 (Applicable to Macau Policy Only) You are requi	新計劃的原有保額的10%(除非另有規 red to submit the signed Customer Decl	定)請在申請轉換 aration for Policy F	version request. 若轉換定期保險至AIA Vitality健康程式 前與我們聯繫。 Replacement together with the application form of new p	oolicy.		
<u>(只週用於澳門保單)</u> 您必須將已簽署的《人壽·	未败各尸轉保聲明書》建同新單投保申請	香一併提交。				

	Policy Number 保單號碼					
□ Change Autopay Cycle for Monthly Premium 更改月繳保費自動轉脹之週期 □ First cycle 月初轉賬 □ Second cycle 月中轉賬 Change of autopay cycle will not be accepted for Wealth FlexiProtector. 更改自動轉賬週期並不適用於財富萬用保。						
Non-Forfeiture Option (N.F.O) 既有現金價值條款選擇 Extended Term Insurance 延期定期保險 Reduced Paid Up Insurance 減額付清保險						
Others 其他						
The Company reserves the right to accept or reject "OTHERS" requests in this b 於「其他」一欄內的申請,本公司保留接受或拒絕之權利,而在此表格或任何文件	ox. Any request/s to backdate this form or any document will be automatically rejected. 中內要求提早生效日期之申請,均一概不會受理。					
Correction of Personal Particular 更改個人資料 (ID copy / Deed Insured 受保人 Owner 持有人	lpoll is required) 請提交身份證 / 改名契副本					
Name 姓名	Date of birth 出生日期 MM月 DD日 YYYY年					
ID / Passport No. 身份證或護照號碼	Nationality 國籍 性別					
of all your other policies. 受保人或持有人遞交申請更改個人資料時,其所有相關	nal particulars to us, we will correspondingly update your personal data in respect 保單的個人資料將會相應地更新。 Pered to you via your respective servicing agent(s) of your policies. 請注意,待決通					
PART B 乙部 (Health Certificate is required except for red rider(s). 除減低保額 / 基本保額^及取消附加契約外,請提交個 ^ can also be expressed as Principal Sum / Principal Amount / Face Amount in acco be defined as Benefit Amount. 視乎閣下的基本計劃契約而定,亦可表達為主要保額	康證明書) rdance with your Basic Plan Contract. For any medical and accident coverage, this can					
Reinstatement 復效 Redating 重訂保單日期 Reinstate Agent 申請復效營業員 Reinstatement – Outpatient Basic Declaration 復效一加倍關心門診保障聲明 I hereby declare that I / the Insured do not require any regular treatment or long term medication and I / the Insured did not suffer from any continuing medical condition for which I / the Insured attended a doctor for more than three times a year. 本人謹聲明本人 / 受保人不需定期或長期接受任何治療或服用藥物及未曾因個別持續病患而於一年內向醫生求診多過三次。 Re-activate AIA Vitality Membership 重新啟動「AIA Vitality 健康程式」會籍 (Please pay AIA Vitality annual membership fee. If AIA Vitality Membership is re-activated within 12 months, policy will be entitled to the AIA Vitality Itality 健康程式」會籍年費。如在1年內重新啟動「AIA Vitality 健康程式」會籍,便可享有「AIA Vitality 健康程式」十一个思想,但可享有「AIA Vitality 健康程式」,例如 15 AIA Vitality 健康程式」,例如 15 AIA Vitality 健康程式」,例如 15 AIA Vitality 健康程式」。						
AIA Vitality Membership No.「AIA Vitality 健康程式」會員編號 Reduce Basic Sum Assured / Principal Amount^ to 減少保額 / 基本金額^至						
Please note that the revised Sum Assured/Principal Amount^ are subject to the Company's requirements.						
請注意,申請完成後的保額 / 基本金額^ 需符合公司之要求。						
Deletion of Supplementary Contract 取消附加契約						
Remove / Reduce Medical Rating / Exclusion 刪除或減少因健康所附加的額外保費 / 不保事項 Medical Rating 額外保費 Exclusion 不保事項 Smoker Rating 吸煙者保費 Upon receipt of submission for remove / reduce medical rating / exclusion / SR, we will update your medical rating / exclusion / SR for all of your policies with the company. Please note that the pending memo and correspondences (if any), will be delivered to you via your respective servicing agent(s) of your policies. 申請刪除或減少因健康所附加的額外保費 / 不保事項 / 吸煙申請時,其所有於本公司保單的附加保費 / 不保事項 / 吸煙申請時收會被同時更新。請注意, (注)						

		Po	licy Number 保單號碼			
Change of Occu	pation Rating / Change of Occup	pation 轉職/或因轉職而調	整保費			
New Occupation	C Switch 19 HAV	since				
現職		任職日				
Industry: 行業						
Occupation Type 職業	≝類別¹: Employed 就業 □] Self-Employed 自僱人士	Unemployed 非	就業		
Name of Employer: 僱主名稱						
Business Address: 辦事處地址						
Designation : 職銜						
1 Please select either ONE of the occupation type by putting a (X) in the appropriate box. If "Employed" is selected, "Name of Employer", "Business Address" and "Designation" MUST be provided. 請以「X」號選擇其中一種「職業類別」。如果您的選擇為「就業」,則必須提供「僱主名稱」、「辦事處地址」及「職銜」。						
Upon receipt of submission for change of occupation / change of occupation rating from the insured or owner, we will update your occupation record / rating in respect of all your other policies under AIA Group of companies (including AIA International Limited). 受保人或持有人更新職業或因轉職而調整保費時,其所有友邦保險集團公司相關保單的職業紀錄/保費將會被同時更新(包括友邦保險(國際)有限公司將會相應更新)。						
Politically Exposed Person (PEP) Declaration 政治人物聲明 (MUST COMPLETE 必須回答) 1. Are you, or is your family member, or have you, or has your family member been, entrusted with a key position in any government branch, judicial office, military authority, public / statutory body or state-owned corporation (e.g., secretary of department / director of bureau / commissioner, deputy secretary of department / deputy director of bureau / deputy commissioner, permanent secretary, deputy permanent secretary, member of parliament, judge, chairman or deputy chairman of military authority or state-owned corporation, or equivalent position)? 您或您的家庭成員是否擔任可政府部門、司法機構、軍方組織、公共 / 法定機構或國有企業之重要職位(例如:司 / 局 / 署長、副司 / 局 / 署長、常任秘書長、副常任秘書長、議員、法官、軍方組織或國有企業正 / 副主席、或同等職位)?						
2. Are you, or is your family member, or have you, or has your family member been, entrusted with a key position in a political party (e.g., chairman, deputy chairman, secretary, treasurer, member of executive committee)? 您或您的家庭成員是否擔任政黨之重要職位(例如:主席、副主席、秘書長、司庫、執行委員會委員)?						
*Family member refers to owner's spouse, partner, parent, child and his / her spouse or partner, and owner's sibling. *您指持有人,家庭成員是指持有人的配偶、伴侶、父母、子女及其配偶或伴侶以及持有人的兄弟姊妹。						
If the answer is "Yes" to either question above, please provide details of the relevant key position that has been entrusted with, including the highest title within the relevant organization, the name of the organization, the country / region / province of the organization, and the term of appointment. If the position is held by your family member, please provide his / her name and relationship with you. 若上述任何選項屬「是」,請闡明有關重要職位之詳情,包括在有關機構內之最高職銜、機構之名稱、機構所屬之國家 / 地區 / 省份、以及其任命年期。如重要職位是由您的家庭成員擔任,請提供他 / 她的姓名及與您的關係。						
	es the right to request additional in 關上述聲明提供更多資訊的權利。	formation on the above de	claration.			

DECLARATION & AUTHORIZATION:

Terms and Conditions of Part A & Part B: This request is NOT valid until (1) it is recorded as received by AIA. (the "Company") during the life time of BOTH the Insured and the Owner and (2) it is finally confirmed as accepted by the Company by way of Endorsement or letter. Receipt of this form by AIA Financial Planner or your broker does not constitute recorded receipt by the Company. The final decision on the validity of this form rests with the Company. I / We hereby irrevocably authorize: The Company to enter into arrangements with Panel Network Providers to provide specified medical services to me / us (if and as applicable).

Request: I / We request that this Policy be changed according to the above particulars. I / We understand and agree that a copy of this request will be attached to and form a part of the said Policy. Where this request relates to change of beneficiary in respect of this Policy, I / we confirm that my / our previously nominated beneficiary or beneficiaries (other than the estate of insured), is / are fully aware of and has / have not objected to the contents of this "Request for Change" form.

No Third Party Rights: I / We understand and agree that a person who is not a party to this Policy (including but not limited to the Insured or the Beneficiary) has no right to enforce any of the terms of this Policy.

Important Note: Payment does not guarantee immediate approval of the application or at all. The reinstatement / addition of rider / change of plan / increasing sum assured / removal of exclusion / removal of medical rating, whichever is applicable, will only become effective when we receive the relevant documents and any required amount, including but not limited to the health certificate and full premium, as well as any outstanding levy amount due and overdue (for Hong Kong policies), and provided that we accept and approve the satisfactory proof of the insured's current health condition and other necessary requirements are met to our satisfaction. We reserve the right to withhold, refuse and / or reject any application. Effective on 1 January 2018, levy is payable on each premium for both new and in-force Hong Kong policies pursuant to the Insurance (Levy) Order and the Insurance (Levy) Regulation, which includes both regular and top-up premiums. Different levy rates apply, which are dependent upon the policy date or the policy anniversary date. The prescribed levy shall be subject to change from time to time.

The policy owner is required to pay to us the prescribed levy along with the premium. Any failure to do so may result in a breach of the Insurance (Levy) Regulation under which the Insurance Authority may impose on the policy owner concerned a pecuniary penalty not exceeding HK\$5,000 and take legal proceedings to recover any outstanding levy and penalty as a civil debt.

Policy Number 保單號碼					

聲明及同意:

甲部及乙部之條款:此申請表需於(1)受保人及持有人生存期間獲友邦(即「貴公司」)收到並存檔及(2)最終經貴公司以批註或確認信批准方為有效,而友邦財務策劃顧問或您的經紀收到的申請表並不代表貴公司亦已收到。本人/我們兹授權:貴公司為本人/我們安排醫療網絡組織之服務提供者進行指定之醫療服務(如適用)。

申請:本人/我們在此要求保單按照上述細則更改,本人/我們並明白及同意申請表之副本將附於本保單契約內,且構成保單契約之一部份。如更改受益人,本人/我們確認本人/我們之前為此保單所委任之任何受益人(受保人之遺產除外)均完全知悉此「更改保單申請表」上之內容,而且並無就此申請提出反對。

沒有第三者權利:本人/我們明白及同意非保單合約一方(包括但不限於受保人及受益人)沒有權利執行任何保單條款。

重要事項:已付款並不保證申請獲即時批核。有關之復效/增加附加契約/更改基本保險計劃/增加保額/刪除不保事項/刪除額外保費(以適用者為準)申請,將於本公司收妥相關文件及所需金額,包括但不限於健康證明書,全數保費,及任何到期及逾期而未繳清之保費徵費(香港保單適用),並獲本公司接納及批准受保人的健康現況證明,及其他所需要求後,方為正式生效。本公司保留權利擱置,拒絕及/或駁回任何申請。保費徵費將於二零一八年一月一日實行。根據《保險業(徵費)令》及《保險業(徵費)規例》,保費徵費是基於新的保單和有效保單的保費收取的,這包括定期保費和額外投資保費。根據保單日期及保單週年日,將會收取不同的徵費率。規定的保費徵費會不時作出調整。保單持有人必須將規定的保費徵費連同保費一同繳付給本公司。如申請人沒有繳付保費徵費和保費,申請人將會被視為違反《保險業「徵費」規例》,保險業監管局(保監局)將有可能向申請人收取不多於港幣五千元的罰款,並會採取法律行動以民事債項為基礎追收未償付的保費徵費及罰款。

PERSONAL DATA COLLECTION AND USE

I / We confirm that I / we have read, understood and agreed to the Personal Information Collection Statement(s) of my / our policy issuer(s) and/or pension scheme provider(s), i.e. AIA International Limited (Hong Kong Branch), AIA International Limited (Macau Branch) and / or AIA Company Limited where applicable, (the "PICS") which is available for download: https://www.aia.com.hk/en/privacy-statement-main.

I / We declare and agree that any personal data and other information relating to me / us or my / our policy(ies), account(s) or investments contained in this application or collected, obtained, compiled or held by my / our policy issuer(s) and / or pension scheme provider(s) by any means from time to time may be collected and utilized in accordance with the PICS.

I / We acknowledge and consent to the transfer of my / our personal data to parties within or outside Hong Kong (for policy(ies) / pension scheme(s) issued in Hong Kong) or Macau (for policy(ies) / pension scheme(s) issued in Macau), as the case may be, for the purposes as set out in the PICS.

The latest version of the PICS which complies with the relevant rules and regulations is / are available for download from the above website and upon request.

個人資料收集及使用

我 / 我們確認我 / 我們已閱讀、明白及同意我 / 我們的保單繕發人及 / 或退休金計劃服務提供者(即友邦(國際)有限公司(香港分行)、友邦(國際)有限公司(澳門分行)及/或友邦保險有限公司(如適用))的個人資料收集聲明(「該聲明」),該聲明可在以下網址下載https://www.aia.com.hk/zh-hk/privacy-statement-main。

我/我們聲明及同意在本申請所載或我/我們的保單繕發人及/或退休金計劃服務提供者不時以任何方法收集、獲得、編製或持有的任何個人資料及關於我/我們的保單、帳戶或投資的其他資料,可根據該聲明收集及使用。 我/我們知悉及同意就該聲明所述目的轉移我/我們的個人資料至香港境外/境內(如保單/退休金計劃在香港 繕發)或澳門境外/境內(如保單/退休金計劃在澳門繕發)(視乎情況而定)予該聲明所載的資料承讓人。 該聲明的符合相關守則及法規之最新版本可於以上網址下載及可供索取。

By signing below, I / we represent that I am / we are not a U.S. person for purposes of U.S. federal income tax and that I am / we are not acting for, or on behalf of, a U.S. person. I / We understand that the Company, believing this statement to be true, will rely on it and act on it. In the event this statement is incorrect / false, the Company reserves the right and shall be entitled to cancel the policy. Any policy issued may accordingly be considered void in which case the Company shall notify me / us and repay any premiums and levy (for Hong Kong policies) less reasonable charges and policy withdrawals / loans.

Note: A false statement or misrepresentation of tax status by a U.S. person could lead to penalties under U.S. law. If your tax status changes and you become a U.S. citizen or resident, you must notify us within 30 days. (This Clause is not applicable to U.S. citizens or residents, who must complete IRS Form W- 9.).

於下方簽署作實,本人/我們聲明,就美國聯邦薪俸稅之有關事項而言,本人/我們並非美國人,及並不代表美國人行事。本人/我們明白貴公司相信此陳述是真實的,並以此為依據及代為行事。倘若此陳述是不正確/虛假的, 貴公司保留權利,並有權取消保單。任何依據此陳述而繕發的保單可視作無效。在這情況下,貴公司將通知我/ 我們償還扣除合理的費用及保單提/貸款後的保費與保費徵費(香港保單適用)。

備註:根據美國法律,任何美國人就其税務狀況有虛假或失實陳述,將會受到刑罰。若閣下的稅務狀況有更改,並且成為美國公民或居民,請於三十日內通知本公司。(美國公民或居民必須填寫IRS之W-9表格,而以上之有關條款並不適用。)

Reportable Account(s)* may be provided to the tax authorities of exchanged with tax authorities of another country / jurisdiction or co to intergovernmental agreements to exchange financial account inf * "Reportable Account" has the meanings ascribed to it under the Information" promulgated by the Organisation for Economic Coope For individual applicant(s) - I / We certify that I am / we are the Ap to which this form relates. For corporate applicant(s) - I certify that I am authorized to sign for I / We declare that all statements made in this declaration are, to I / We undertake to advise the Company within 30 days of any class.	e "Common Standard on Reporting and Due Diligence for Financial Account tration and Development. splicant(s) (or am authorized to sign for the Applicant(s)) of all the account(s) for the Applicant in respect of all the account(s) to which this form relates to the best of my / our knowledge and belief, correct and complete. hange in circumstances which affects the tax residency status of the party / cion contained herein to become incorrect or incomplete, and to provide the				
- I / We agree to indemnify the Company against any loss, claim a	and action in connection with any raise, misleading or incomplete				
information of my / our nationality, residence and / or tax status.	次料 和几何佰中却幅后* 坡左可纶担供了第四款幅后的国字 / 司法答辞				
	人資料,和任何須申報帳戶*,將有可能提供予管理該帳戶的國家/司法管轄 人所屬之國家/司法管轄區為根據跨政府協議所訂之財務帳戶資料交換要求				
些之忧伤饿崩,及特义了实他因多了 可法官转些之忧伤饿腑或中谓。 的國家 / 司法管轄區。	人们属之图》 / 可法目特四特依缘的政机 መ磁用 可之别 物帐厂具件关接安本				
* "須申報帳戶" 之定義請參考經濟合作與發展組織頒佈的 "共同申	報準則及財務帳戶資料之盡職調查"				
由個人作申請人 - 本人 / 我們在此聲明,本人 / 我們是本申請書相關					
由公司作申請人 - 本人在此聲明,本人是獲申請人授權簽署本申請書	,				
- 本人/我們聲明一切在這份聲明之條款是基於本人/我們的據知及	及所信,並且是正確及完整的 。				
本人/我們承諾,如有任何改動會影響認定為申請人之一方/多方之稅務居民狀況內容,或導致其所載資料失實或不完整,本人/我們將於					
有關改動發生後30日內通知貴公司,並在該變動發生後30日內,	向貴公司提交最新的自我證明書。				
- 本人 / 我們同意賠償貴公司就本人 / 我們的國籍、居住及 / 或税務	S狀況有關資料之虛報、誤導或不完整所導致的任何損失,索償及訴訟。				
	On				
	」於				
Signature of Owner / Trustee 持有人 / 信託人簽名	WIND DDD TTTT				
15行人/ 旧礼人放行					
	On 於				
Signature of Assignee (if applicable)	MM月 DD日 YYYY年				
受讓人簽名(如適用)					
PLEASE SIGN & RETURN IMMEDIATELY BUT NO LATER THAN 14 DAYS 請簽署後即時但不遲於14天內遞交					
PLEASE DO NOT SIGN ON	BLANK FORM 請勿在空白表格上簽署				

Policy Number 保單號碼

"AIA" shall refer to AIA International Limited (Incorporated in Bermuda with limited liability), AIA Company Limited (Incorporated in Hong Kong with limited liability) or AIA Everest Life Company Limited (Incorporated in Hong Kong with limited liability), as the case may be, depending on the issuing company of the relevant insurance policies this form / request / correspondence is subject to.
"AIA"指友邦保險(國際)有限公司(於百慕達註冊成立之有限公司),友邦保險有限公司(於香港註冊成立之有限公司)或友邦雋峰人壽有限公司

"AIA 指反邦保險(國際)有限公司(於日暴達註冊成立之有限公司),及邦保險有限公司(於省港註冊成立之有限公司)或及邦馬峰人壽有限公司 (於香港註冊成立之有限公司)(視情況而定),具體取決於本表格/要求相關保單的簽發公司。