




PREMIUM OFFSET OPTION QUOTATION FORM

扣除保費選擇評估申請表

Policy Number 保單號碼	Name of Insured 受保人姓名	Name of Owner 持有人姓名	 02022057
Area Code 區域編號	Agency / Broker Name 營業員組別 / 經紀名稱	Agent / Broker Code 營業員號碼 / 經紀號碼	
Agency Code 營業員組別編號	Agent / TR's Name 營業員 / 業務代表姓名	Agent / TR's Tel. No. 營業員 / 業務代表聯絡電話	
TR Membership Number 業務代表會員號碼 (For Brokers only 僅供經紀使用)	<input type="checkbox"/> IA <input type="checkbox"/> ANG		

TIPS: Check the checkbox (IA for HK; ANG for Macau) and input the reg. no. using standard format [for HK, it is 2 letters + 4 digits; for Macau, it is 3 letters + 4 digits]
提示：選取方格 (IA-香港；ANG-澳門) 並填入特定的登記號碼 [香港號碼由2個英文字母 + 4位數字組成；澳門號碼由3個英文字母 + 4位數字組成]
Remark: If the stated AIA financial planner / broker / IFA on this form is not my current servicing AIA financial planner / broker / IFA, I give consent to him/her to handle and follow up my request.
備註：倘若在上述表格上填寫的財務策劃顧問 / 經紀 / 獨立理財顧問並不是本人目前的財務策劃顧問 / 經紀 / 獨立理財顧問，本人同意他/她處理並跟進我的要求。

I, Owner / Assignee / Trustee of the above Policy, hereby request for a quotation of the Premium Offset Option selected below (please mark X).
I understand that this quotation is made based on the current policy values (if any), projected future dividends / cash endowments and interest rate.
I also understand that the result of this quotation is not guaranteed and levy (for Hong Kong policies) are not included in the quotation.
本人為上述保單的持有人 / 受讓人 / 信託人，現申請貴公司提供下列選項（請劃上X號）之「扣除保費選擇」的評估。本人明白該評估將以現時保單的既有價值（如有）、預期往後將會派發的紅利 / 可支取現金及積存利率作評估基礎。
本人亦明白此評估結果並非保證及不包括保費徵費（香港保單適用）。

Display Language 顯示語言：

(If not selected, display language in the quotation will be defaulted as policy language. 如未有選擇，評估上顯示之語言將預設為保單語言。)

☐ Chinese 中文

☐ English 英文

☐ Option 1 選項1：

If I now continue paying premium, please project the Commencement Date of the Premium Offset Option with the condition that the premiums shall be paid throughout the policy terms. Premiums shall cover:

若本人現繼續繳交保費，請推算「扣除保費選擇」可繳付保單全期保費之執行日期。保費將包括：

☐ Basic plan and any rider(s) 基本計劃及任何附加契約

☐ *Basic plan only *基本計劃

☐ Option 2 選項2：

If I now continue paying premium, please project the Commencement Date of the Premium Offset Option with the condition that the premiums shall be offset until the Policy Anniversary prior to the Insured's age _____. Premiums shall cover: 若本人現繼續繳交保費，請推算「扣除保費選擇」可繳付保單保費至受保人滿_____歲前的保單週年日之執行日期。保費將包括：

☐ Basic plan and any rider(s) 基本計劃及任何附加契約

☐ *Basic plan only *基本計劃

☐ Option 3 選項3：

If I now stop paying premium, please project the Premium Due Date that I need to pay the premiums on my own again after using up all current policy values and projected future dividends / cash endowments of the policy. Premiums shall cover:

若本人現停止繳交保費，並申請執行「扣除保費選擇」直至現時之保單價值及往後預期派發之紅利 / 可支取現金不足以繳付保費，請推算本人約於何時再需自行繳付保費。保費將包括：

☐ Basic plan and any rider(s) 基本計劃及任何附加契約

☐ *Basic plan only *基本計劃

* Please submit Request For Change Form (OPPOSF04) to delete rider(s) when executing Premium Offset Option for Basic Plan only. While for exercising Premium Offset Option on the basic plan and continue to pay premium for the rider(s), please state in the 'Others' column of the Request For Change Form "Apply PO Option on basic plan. I will continue to pay the premium of the rider(s)."

* 當只就基本計劃執行「扣除保費選擇」，請同時遞交更改保單申請表(OPPOSF04)取消所有附加契約。如欲行使「扣除保費選擇」於基本計劃上，而繼續支付保單內之附加契約的保費，請於「更改保單申請表」之「其他」一欄內填寫「基本計劃申請行使『扣除保費選擇』，本人將會繼續支付附加契約之保費。」。

本人/我們亦明白於銷售及/或遞送保單契約時，或於上述評估時，顯示於舉例文件內之預期紅利價值及利率均並不是保證的，公司可以更改。

<https://www.aia.com.hk/en/privacy-statement-main>.

The latest version of the PICS which complies with the latest rules and regulations is / are available for download from the above website and upon request.

該聲明的符合相關守則及法規之最新版本可於以上網址下載及可供索取。

(if other than insured 倘非受保人)

PLEASE DO NOT SIGN ON BLANK FORM 請勿在空白表格上簽署

OPPOSF22.1024