

REQUEST FOR INVESTMENT- LINKED ASSURANCE SCHEME ("ILAS") SERVICES (For Cheerful Life / U-Select /

AIA 2-in-1 Protection Linked Plan Series ("2-in-1") only)

投資相連壽險計劃服務申請表(只適用於「自悠入生」/「您想」/ AIA「兩全保」保障型投資相連壽險計劃系列("兩全保"))

(Applicable to applications submitted by customers only) (只適用於由客戶遞交的申請)

Policy Number 保單號碼	Name of Insured 受保人姓名	Name of Owner 持有人姓名	IMOO
			经
			P1482092

IMPORTANT NOTES 注意事項:

- 1. Please submit the Lump Sum Amount together with this form to Cashier during the Company's service hours (Monday to Friday 8:45a.m.-5:15p.m.except public holiday)
 - 請將整付投資金額連同此表格於本公司的服務時間內遞交到繳費處(星期一至五上午八時四十五分至下午五時十五分。公眾假期除外)
- 2. If Basic Premium Investment Allocation / Annual Regular Investment Allocation is / are changed, please submit premium together with this form to Cashier during the company's service hours (Monday to Friday 8:45a.m. 5:15p.m. except public holidays) 如需更改基本保費投資分配 / 年度定期投資分配。請將保費連同此表格於本公司的服務時間內遞交到繳費處(星期一至五上午八時四十五分至下午五時十五分。公眾假期除外)
- 3. We will process your request upon this form is received and accepted by AIA, the receipt of this form by AIA Financial Planner or your broker does not constitute receipt by the Company.
 - 我們收妥及接納此表格後將處理您的申請,友邦財務策劃顧問或您的經紀收到此申請表並不代表本公司亦已收到。
- 4. Once the form is submitted to the Company, whether through our AIA Financial Planner or your broker or otherwise, the instruction provided on the form cannot be withdrawn, any subsequent change of the instructions will be treated as a new request, which will be processed after the former request is effected by the Company.
 - 此表格一經遞交給本公司,不論是經由友邦財務策劃顧問、您的經紀,或由其他途徑遞交,表格上的任何指示將不能取消。任何更改將會當作新申請,而該新申請會在本公司將您先前的申請辦妥後處理。
- 5. The Company will process your withdrawal or switching requests based on your current available investment option unit balance. To avoid any doubt, any investment option unit(s) which is under processed is / are excluded.
 - 本公司將會按您現有之投資選擇單位處理您的提取/調配指示。為免產生疑問,所指之投資選擇單位並不包括仍在處理中之單位。
- 6. The instruction(s) will be processed on the next dealing date after the instruction(s) is / are approved by the Company. Please note that there may be deferral in processing of the instruction(s) subject to any dealing restrictions as stated in the offering document(s) of the underlying fund(s).
 - 指示經本公司批准後,於下一個交易日進行。請注意,交易指示或會因相關連繫基金之銷售文件上列明的任何交易限制所限而被延遲處理。
- 7. For transfers / switches / withdrawals, the transaction will be performed until the date on which the latest valuation (if applicable) is confirmed or our notification letter is issued, whichever is the later.
 - 有關調撥/調配/提取的指示,其交易需待最後的評估日(如適用)被確定或於我們發出通知書的日期後才進行,以較遲者為準。
- 8. Transfer of policy values between different accounts within the same policy and / or from one policy to the other, any transaction involved will be performed when the latest valuation (if applicable) is confirmed or our notification letter is issued, whichever is the later. 如將保單的價值在同一保單內的不同戶口作調撥及/或從一份保單轉移至其他保單,有關交易需待最後的評估日(如適用)被確定或於我們發出通知書的日期後才完成,以較遲者為準。
- 9. If you switch your investment choices or change investment allocation, your risk may be increased or decreased. Please note that the risk level of the investment options you choose may not match the risk level you can tolerate. Moreover, you should read the offering documents of the underlying fund of each respective investment option (including Investment Options Brochure) before making any investment decision. You should also understand and agree to accept any associated risks with the switching or change of investment allocation instruction. 若閣下轉換投資選擇或更改投資分配,閣下所承受的投資風險可能因而增加或減少。請注意閣下所選的投資選擇之風險水平亦可能與閣下所能承受的風險水平不符。同時,閣下應在進行任何投資決定前閱讀有關投資選擇之相應連繫基金的銷售文件(包括「投資選擇」小冊子)。閣下亦明白及同意接受任何與轉換投資選擇或更改投資分配相關的風險。

			Policy Number	r 保單號碼		
1. Withdrawal of unit 提取 Please note that start up bo 請注意,首五個保單年度內: For "2-in-1" 適用於 "兩全係	nus will be fully clawed 進行首次部分提取,開戶	back (if appl ⁵ 獎賞將會被	icable) if first partial wit 完全回扣(如適用)。	thdrawal is ma	ade within the t	irst five policy years.
The minimum remaining ba HK\$16,000 or RMB14,000. 每項投資選擇(現金分派))		. `	,		unit should be	at least US\$2,000 or
*Code No of			ot registered or if o		ment is real	lested, please
代號 單位	數目 select:		-		_	-
LLJ= LL_			· 入賬服務」/「轉數性 n 支票貨幣:	大」,以安才 long Kong D		" 請选择•
L = L		. ayınınını		•	cy 保單貨幣	
L = L =				oney curren	o) ((1)	
LLJ= LL_						
LLJ= LL_						
L= L						
=						
L			owner's correspondence addre	ess. If the paymen	nt currency is not in	ndicated above, the cheque
	will be issued in p 支票會寄往保單持		上。如沒有註明支票貨幣,支票	將會以保單貨幣發	出。	
Withdraw the above units to upo 提取上述之單位用作繳付上述保	date premiums and levy 單之保費與保費徵費(看	(for Hong K 香港保單適用	ong policies) for the ab 引),到期日為	oove policy du	e on	DD日 YYYY年
_				7	IVIIVI	DDH TTTT
Repay the loan on policy no. 繳				US\$ / HK\$)
Pay the premium and / or levy 適用)) Transferring value to other polic						保費徵費(香港保單
Policy No.	Premium due d		Outstanding L	Levy	Curren	cy / Amount
保單號碼	保費到期日		尚欠保費徵	費	貨	幣/金額
Pay the initial deposit for New A Transferring value to other police			缴付其他保單只限同一·	保單持有人的	保單	
Application No. 新保單申請號碼		Ap	plicant's Name 申請人姓名			cy / Amount 幣 / 金額
You are required to submit the sigr Customer Declaration for Policy Re pay the required premium of the new and the new policy being purchased 如您計劃提取此保單的保單價值作簽署的《重要資料聲明書一轉保》 Pay the policy adjustment 繳付到	eplacement (Applicable to v purchased policy by used is the same. 繳付新購買保單之所需 (只適用於 <u>香港</u> 保單)或	to <u>Macau Po</u> sing the witho 保費,並且	<u>blicy</u> Only) together wit drawal policy value of th 此保單的保單持有人與	h the Insurand nis policy, as v 到新購買保單的	ce Application vell as the polic 的保單持有人	form if you intend to cyowner of this policy 相同,則您必須將已
Transferring value to other police		ame owner	繳付其他保單只限同一			
	y No. 號碼			Currency / 貨幣 /	/ Amount 金額	
Pay the AIA Vitality membership	-					
AIA Vitality Membership I AIA Vitality 健康程式會員組		elationship 與受保 <i>J</i>	with insured 、之關係		Currency / A 貨幣 / 金	
Withdrawal of units to update prem		g Kong poli	cies) should be submit	ted to the Co	mpany within	the grace period i.e.
31 days from the premium due date 提取單位用作繳交保費與保費徵費	·. (香港保單適用),需要	在寬限期內	(即保費到期日31天內)			
Withdrawal amount is subject to the 需符合最低提款金額及提款後之最低		unt and acc	ount balance.			

								_													
For e-Bankin / FPS customers, the payment will be transferred to the designated bank account.																					
已登記使用「電子入賬服務」/「轉數快」之客戶,本公司會將款項轉入至指定之銀行戶口。 f e-BankIn / FPS is requested immediately, please complete the followings:																					
如要求即時登記「電子入脹服務」/「轉數快」,請填妥以下資料:																					
Immediate e-Bankin / I 即時登記「電子入賬服務																					
PART A: Owner's Mob 甲部:持有人手提電話號				SMS	5)																
You MUST provide your m We will update the telephor 閣下必須提供您的手提電記 不同,我們會更新有關電話	ne number t 舌號碼作接收	o the abov 対通知短訊	e policy(ies) a	ccordin	gly i	if it is	s dif	fferent	fron	the C	Comp	an	y recor	d.						
Owner's Mobile Number 持有人手提電話號碼:	(Country Co 國際電話區			Т	elephor 手機號		lo														
Please select <u>either ONE</u> of the treated as <u>invalid</u> application.	cy benefits pa 摄服務 其中 CCOUNT CUI ne below "Pro Your FPS ac	nid to either 一項以轉入以 rrency 戶 boxy ID"# beloccount must	L L L L L L L L L L L L L L L L L L L	r支付之 f支付之 ting a register	kln) 之保單利達 HKD 港 tick on a red unde	益) ま元 ppro	opriat e poli	F	RMB ox and	provi	de rele										
若 多過一個選項 將被視為申請無 Email 電郵地址:	[效 。 特數①	犬」的用尸註		須回像	《為休里方	ま有ノ	_	lobi	ile Nur	nber	手機器	虎碼:									
							(· · · ·)				-11		NI-				_
FPS Identifier 「轉數快	: 」識別號碼	:				-			ntry C 怪電話®					I	•	none 幾號碼					
* "FPS Service" means the serservices from time to time prov [快速支付系統服務(轉數快)] "Proxy ID" means an identifice mail address or FPS Identifice [m識別代號」指結算公司接納用个Faster Payment System (FPS 以人民幣透過快速支付系統服務	vided by Hong 指閣下不時向 er which may l er. g作結算公司賬) in Renminbi (Kong Interba 本人提供的服 pe accepted I 戶綁定服務賬 (RMB) payme	nk Clearin 務,以讓本 by HKICL t 戶登記的訓 int(s) is on	g Limit 人使用 for the 識別資料 ly avail	ed, togeth 自由香港銀 registratio 科,包括组 lable to Po	her w 设行同 on of 您的引	vith its 引業結 f an a 手機號	算有 accoi	ccessor 限公司 unt in th 電郵地	s and 及其繼 ne HK 址或	assign: 承人及 ICL Add 「轉數你	s. 受讓人 dressir	、不 ng \$, 時提供的 Service, i	快速。	, 支付系統	統及	相關系	, 系統及	服務	
Section 2: Information (Please select transferring polic (請選擇「轉數快」或「電子人」	cy benefits pa	aid to <u>either</u>	FPS OR 6	-Banl	kln)		入則	長服	務登記	己資 :	料										
e-Bankin 電子入賬IP Please provide bank accout 請提供以下銀行戶口資料及 Copy of any recent (Must be valid bank card showing to 發出)的銀行存摺/信件/月	int informati <u>提交下列任</u> e dated with he account	<mark>何之文件</mark> : iin the last t holder's n	hree mo	nths) d acc	bank pa	assb	ook	/ ba	ank co	rresp	onde	nce/	baı					_			
Bank Name and Branch in	Hong Kong	香港銀行及	3分行之:	名稱			Bank 艮行約				nch N 亍編號	0.		My Acco 本人之則							
													- [
Name as recorded on Bank 銀行存摺 / 信件 / 月結單 / 銀											me as	the (Ow	ner of t	he a	bove	Poli	icy)			
1. Only accept HKD Accounts. 2. Joint account is not account. 3. The above account must. 4. Please ensure the bank. 请確保銀行戶口持有人效	int opened i epted. 不接 it be under t account ho 性名與保單持	受聯名戶口 he name o lder name i 持有人姓名-	。 f the Poli s the sar	icy Ov me as	wner. 上 s the pol	述戶 licyc	≦ □ ฝ owne	Ў須 er na	為保單 ame,				ayn	nent wil	l be	reject	ted I	oy b	anks		

Policy Number 保單號碼

By using the FPS / e-BankIn, I / we confirm I / we have read and agreed to be bound by the terms and conditions as set out on AIA Corporate Website (www.aia.com.hk). 藉使用「轉數快/電子入賬服務」,本人/我們確認本人/我們已經閱讀AIA公司網頁內(www.aia.com.hk)列明之條款 及條件,並同意受此約束。

Policy Num	iber 保単號碼 Land						
2 Reduce Regular Investment Premium Amount 減少定期投資保費金額 請選擇以下其中一項並列明新的定期投資保費金額;此保費金額是根據閣下保單的 Monthly Regular Investment Premium 每月定期投資保費為	繳費形式而定:						
US\$ 美元金額							
Quarterly Regular Investment Premium 每季定期投資保費為 US\$ 美元金額							
Semi-annual Regular Investment Premium 每半年定期投資保費為 US\$ 美元金額							
Annual Regular Investment Premium 每年定期投資保費為 US\$ 美元金額							
The minimum amount of annualized Reduce Investment is US\$100 or HK\$800.							
	年度化定期投資的最低金額為100美元或800港元。						
For U-Select 適用於「您想」投資連繫壽除計劃 The minimum amount of annualized Reduce Investment for each Investment Option (Cash I 每項投資選擇(現金分派)之最低年度化定期投資金額為24,000美元或192,000港元。	Distribution) is US\$24,000	or HK\$192,000.					
Figure 192,000 表 192,000 和 192,000	nancial Planner to submit i	mportant Facts Statement					
the Applicant's Declaration Form, Financial Needs Analysis Form and Risk Profile Questions							
the Anti-Money Laundering and Counter-Terrorist Financing (Financial Institutions) Ordinance							
如閣下欲增加或提升定期投資保費金額,請聯絡財務策劃顧問並遞交重要資料聲明書、申請、因應「打擊洗錢及恐怖分子資金籌集(金融機構)條例」或其他監管條例所要求下,而有可能		格及風險承擔能力問卷。					
3. Change of Investment Allocation and Switching 更改投資分配及調配							
Please confirm the statement in Part 3.4 if the risk level of your selected investment option current risk profile.							
倘若在第三項的第一部分、第二部分及/或第三部分中揀選的投資選項的風險水平與閣下現時的風	險程度不相符,請在第三項 	的第四部分之聲明中確認。 —————					
3.1. Change of Basic Premium Allocation 更改基本保費分配	3.1. Change of Basic Premium Allocation 更改基本保費分配						
Minimum allocation to a selected code is 10%	*Code	Investment					
所選擇的每項代號之分配不得少於10%	代號	Option Allocation 投資選擇分配					
For U-Select / AIA 2-in-1 Protection Linked Plan (Regular Premium)		L%					
適用於「您想」投資連繫壽險計劃 / AIA「兩全保」保障型投資相連壽險計劃 (定期保費)		L					
Investment Options (Cash Distribution) are not available for basic premium allocation.		L					
投資選擇(現金分派)不適用於基本保費分配。	L11						
		L1					
		L1					
		L1%					
		L1					
	L=	L1					
	Total 共 =	100%					
3.2. Change of Regular Investment Allocation 更改定期投資分配							
Minimum allocation to a selected code is 10%	*0 - 1	Investment					
所選擇的每項代號之分配不得少於10%	*Code 代號	Option Allocation 投資選擇分配					
For U-Select 適用於「您想」投資連繫壽險計劃		L%					
The minimum amount of annualized Regular Investment for each Investment Option		L					
(Cash Distribution) is US\$24,000 or HK\$192,000.		%					
每項投資選擇(現金分派)之最低年度化定期投資金額為24,000美元或192,000港元。		%					
		LL%					
		L					
	=	L					
		L%					
	= Total 共 =	100%					

	Policy Number 保单號碼						
"2-in-1" only) or US\$2,000 or HK\$16,000. 每項投資選擇(現金分派)之最低轉換入金額為14,000人民幣 For "2-in-1" 適用於"兩全保"	on (Cash Distribution) through switch-in is RMB14,000 (applicable to (只適用於"兩全保")或2,000美元或16,000港元。 Cash Distribution) after each switch-out should be at least US\$2,000 or						
Switch out 調配出	Switch in 調配入						
*Code No of units	*Code No of units						
代號 單位數目	代號 單位數目						
L1J= L1J	LLJ= LLJ						
L							
LL= LL							
L1J= L1J	L1J= L1J						
L1J = L1J	LLJ= LLJ						
L1J = L1J	L1J = L1J						
L1J = L1J	L1J= L1J						
L1J = L1J	L1J= L1J						
L	L= L						
LLJ= LLJ	L= L						
Unless specified in Part 3.1 and / or 3.2, the current investment allocation							
除非列明於第三項內的第一部分,及/或第二部分,現有的投資分配將維							
3.4. Declaration for Change of Allocation and Switching 投	資分配及調配之聲明						
The risk level of your selected investment option(s) to be switched / or	to allocated in shall match with your current risk profile in AIA. If there						
is such mismatch as a result of your request(s) under Part 3.1, 3.2 an request(s), Please acknowledge that you have read and confirmed the 操選轉入或投資分配至的投資選擇之風險水平應與閣下現時的風險程度相引致相關不符的情況,而閣下仍打算及意欲執行有關申請,請勾選方格以 Declaration 聲明: Despite the fact that the risk level of my selected underlying investing suitable for me based on my risk profile as indicated in Risk Profile 0 my request(s).	d/or 3.3 above and it is your intention and desire to proceed with your below declaration by ticking the box. li符。倘若上述第三項內的第一部分,第二部分及/或第三部分項內的申請。確認您已閱讀及同意下列聲明。 ment choices as stated in Part 3.1, 3.2 and /or Part 3.3 above, may not Questionnaire, I confirm that it is my intention and desire to proceed with 人於上述第三項內的第一部,第二部分及/或第三部分揀選的相關投資 elect only 只適用於「您想」) if the death benefit is sufficient to meet your needs after such reduction.						
4.2 Basic Premium Payable after Reduction of Face Amou 減少基本保額後的所選基本保費(適用於第8個保單年度或							
Starting from the 8th policy year, you may choose to pay a new preferred	d basic premium based on a face amount in an amount ranging from the						
reduced current face amount up to the face amount at inception. If you dwill be defaulted to be based on the reduced current face amount. 從至按已降低的現時基本保額而訂定的基本保費之間,選擇支付新的所發自動按已降低的現時基本保額而訂定。	第8個保單年度起,閣下可從保單繕發時的基本保額而訂定的基本保費,						
	6五十分						
Based on the reduced current face amount 按已降低的現時基本保	XIUBI Æ						
Based on the face amount of 按以下基本保額而訂定 \$							
(This value should be in between the face amount at inception and 此金額必須介乎已降低的現時基本保額及保單繕發時的基本保額之間							

	Policy Number 保单號碼				
5.	Reduce Sum Assured by Lowering Prescribed Percentage 調低特定百分比以降低保	 額			
anni	licable to "AIA 2-in-1 Protection Linked Plan (Single Premium)" only, starting from the third Pol iversary on or immediately following the Insured's 65th birthday 用於"AIA「兩全保」保障型投資相連壽險計劃(整付保費)",第三個保單年度起及於受保人年滿6	_			
<u>此前</u>	適用		(区条)区目	17 体平心	<u>:TH%</u>
受限	<u>ject to the Minimum Sum Assured. Currently the minimum amount is USD9,000/HKD72,000/RM 於最低保額。現時的最低金額為9,000美元 / 72,000港元 / 63,000元人民幣。</u> owering the prescribed percentage of your policy, your sum assured will be reduced accordingly	-		ef maliav	مط الثيد
detern your cannowill be	rmined by the prescribed percentage requested by you and single premium at policy issuance. In the our request will result a non-integer sum assured, we have the right to round the sum assured to the n rounding will be the new sum assured of your policy. Prior to any application to reduce the sum assure should evaluate if the death benefit is sufficient to meet your needs after such reduction. In addition not be increased. The new sum assured will be effective upon our approval of your request of lowering be recorded by an Endorsement, which will be sent to you later. 通過調低閣下保單的特定百分比, 問	event that the earest integred by lowering once the Suprescribed 图下的保額器	the prescri ger and suc ng prescril tum Assur percentag 各相應降低	bed percent sum a ped percent sed is red pe. Such 。保單的	centage assured entage, luced, it change 新保額
的整 足以	閣下要求的特定百分比和保單簽發時的整付保費決定。如果閣下要求的特定百分比將導致非整數保額 數,並且該四捨五入後的保額將成為閣下保單的新保額。在申請調低特定百分比以降低保額時,閣 應付閣下的個人需要。此外,保額一經減少即無法將其增加。新的保額經我們批准閣下調低特定百分 註,並在未來發送給閣下。	下應檢視身	故賠償在	降低保額	後是否
(Plea	luce Prescribed Percentage 調低特定百分比 ase indicate the new prescribed percentage. Please note that the new prescribed percentage must entage. 請註明新的特定百分比。請注意,新的特定百分比必須低於現時的特定百分比。)	be lower th	nan the cu	rent pre	scribed
\equiv	Prescribed Percentage 新特定百分比				
=	150%				
=	250% 500%				
=	300% 550%				
6.	350% 600% Other instructions 其他指示				
0.	Unier instructions 共配預小				
	AIA e-Advice 「友邦電子通知書」		Ale e Terres	d C	- diti
of "A the T corre	y for Internet Service "AIA e-Advice" to suppress physical copies of the selected correspondences and IA e-Advice", via AIA+ to view / download the softcopies for the above policy and any other policy nu ferms and Conditions of "AIA e-Advice". Upon approval of the AIA e-Advice application, the current ch espondences under the terms of the policy contract or otherwise will be replaced immediately withou inel(s) where AIA considers appropriate.	ımber(s), if s annel for re	specified b ceiving / d	elow, su elivering	bject to related
申請指示	「友邦電子通知書」網上服務,提交以上保單及其他下列保單(如有)號碼之停止收取個別通知書,並根據「友邦電子通知書」的條款及條件使用。當「友邦電子通知書」申請獲批准後,現於保單契 渠道的條文將即時由「友邦電子通知書」或其他友邦認為適當的渠道代替,並不作另行通知。	≜並透過AIA 約或其他契約	A+閲覽或 ⁻ 約內有關收	下載個別:取/發出	通知書 相關通
Othe	er policy number(s) 其他保單號碼:				
	pply for the Internet Service, please provide your email address below. 申請網上服務,請於下列位置	提供電郵地:	址。		
Ema	il address 電郵地址:				
DEC	CLARATION 聲明				
,	I have read, understood and agreed to comply with the contract and principal brochure for the polic underlying fund / investment (for investment-linked plans) and the applicable fees and charges. B and agreed to comply with the offering document(s) of the underlying fund(s) of respective investment agreed to comply with the offering document(s) of the underlying fund(s) or respective investment agreed to comply with the offering document(s).	esides, I ha ment option	ave also re	ad, und	erstood
	restrictions) before making investment decision(s). \(\) \(\frac{1}{l}\) We also understand and agree to accept any a 本人已詳閱、完全明白及同意遵守有關保單的契約及主要銷售刊物,包括與投資連繫式計劃相關之態此外,本人已在進行投資決定前詳閱、明白及同意遵守有關投資選擇之相應連繫基金的銷售文件(包意接受任何相關風險。	車繫基金 / 投	と資及適用!	的費用及 本人亦明	收費。 日及同
, ,	For investment-linked plans, I have evaluated the level of risk of the underlying fund / investment mysoptions for the purposes of the policy based on my own judgement and personal needs. 本人亦已評估投資連繫式計劃各連繫基金 / 投資之風險水平。本人依據本人的判斷和個人需要作出此份Applicable to payment in cheque 適用於以支票支付的款項:			the inve	stment
. ,	I understand that any benefits payable under the Policy will be paid in the latest policy currency as she the Policy or, if applicable, the appropriate subsequent endorsement. Accordingly, the provision of the in a currency other than the latest policy currency (the "Opted Currency") is solely a service offere	ne option to ed by the Co	receive ar ompany at	ny such b its discr	benefits retion. I
	understand and agree that should I opt for payment of any benefits payable under the Policy in the Opexchange difference, such difference being determined by the Company on the basis of the Compantime of the relevant currency conversion. 本人明白所有保單利益之款項將根據保單資料頁或隨後所發出之批註(如適用)所載之最近期保單貨	ny's internal f幣為準。因	Í exchange 此,提供	e rates as 選擇以最	s at thé b 新期的
(iv)	保單貨幣以外的貨幣("選擇貨幣")作為收取任何此等利益的貨幣只屬貴公司酌情所提供之服務。2 所作出的利益款項以"選擇貨幣"支付,本人同意承擔所需的兑換差額,而該差額是有關貨幣兑換時 I hereby confirm that I have read, understood and agreed to be bound by the Terms and Conditions whichever is applicable. For details of the Terms and Conditions, please visit www.aia.com.hk.	寺依據貴公司]內部貨幣	兑換率而]釐定。
	本人確實已閱讀及明白「友邦投資易」或 / 及「友邦電子通知書」(如適用)之條款及條件,並同意請參閱www.aia.com.hk。	受其約束。	有關條款	及條件之	注詳情,
. ,	If you choose any investment option which aims to distribute cash dividends on a regular basi Inparticular, the corresponding underlying fund does not guarantee the distribution of cash dividends, the from rate of cash dividends. Also, the underlying fund may at its discretion pay cash dividend out of investme charging / paying all of its fees and expenses to / out of its capital (i.e. effectively pay cash dividend out of	requency of c entincome, c	distribution apital gain	, and the s or capit	amount tal while
	Options Brochure for the associated risks. For details of the cash dividend composition of the underlying fundle 下選擇任何旨在定期分派股息的投資選擇,請注意相關風險。尤其,相應的連繫基金並不保證股額或息率。此外,相關的連繫基金或可酌情從資本或總收益撥付股息並同時從其資本中收取 / 支付全部	nd,pleásevi 是的分派, 部或部分的費	isit <u>http://w</u> 分派的頻 費用和支出	ww.aia.c 率,及股	om.hk/. 息的金
(Vi)	本中撥付股息)。請參閱投資選擇小冊子以了解相關風險。有關連繫基金股息組成的詳情,請瀏覽 <u>htt</u> If you have signed the last Risk-Profile-Questionnaire over 12 months or there are substantial change please seek assistance from your "licensed" financial planner / intermediaries to conduct RPQ for updatin switching / Fund allocation / Unscheduled Top Un / Regular Top Un)	p://www.aia to the last ng your risk	.com.hk/ ° Risk Profile profile. (Ap	e Question	onnaire, to Fund
	若您在12個月之前簽署了風險承擔能力問卷,或就上一個風險承擔能力問卷中的內容或資料有重大變化,該協助以進行風險承擔能力問卷以便更新您的風險狀況。(適用於資金調配/基金分配/額外投資保費(不定	清聯繫你的 期)/ 定期額	"許可"財 外投資保費	多規劃師)	/中介人

Policy Number 保單號碼					
PERSONAL DATA COLLECTION AND USE					
I / We confirm that I / we have read, understood and agreed to the Personal Information Collection Statement(s) of my / our policy					
issuer(s) and/or pension scheme provider(s), i.e. AIA International Limited (Hong Kong Branch), AIA International Limited (Macau					
Branch) and / or AIA Company Limited where applicable, (the "PICS") which is available for download:					
https://www.aia.com.hk/en/privacy-statement-main.					
I / We declare and agree that any personal data and other information relating to me / us or my / our policy(ies), account(s) or					
investments contained in this application or collected, obtained, compiled or held by my / our policy issuer(s) and / or pension					
scheme provider(s) by any means from time to time may be collected and utilized in accordance with the PICS.					
I / We acknowledge and consent to the transfer of my / our personal data to parties within or outside Hong Kong (for policy(ies) /					
pension scheme(s) issued in Hong Kong) or Macau (for policy(ies) / pension scheme(s) issued in Macau), as the case may be,					
for the purposes as set out in the PICS. The latest version of the PICS which complies with the relevant rules and regulations is / are available for download from the					
above website and upon request.					
個人資料收集及使用					
<u>個人員行权未及使用</u> 我 / 我們確認我 / 我們已閱讀、明白及同意我 / 我們的保單繕發人及 / 或退休金計劃服務提供者(即友邦(國際)					
我/我们难必我/我们已阅读: 奶白及问意我/我们的保单后该人及/或这怀显而更加仍提供有《问交邦(國際)有限公司(香港分行)、友邦(國際)有限公司(澳門分行)及/或友邦保險有限公司(如適用))的個人資料收集					
聲明(「該聲明」),該聲明可在以下網址下載https://www.aia.com.hk/zh-hk/privacy-statement-main。					
我 / 我們聲明及同意在本申請所載或我 / 我們的保單繕發人及 / 或退休金計劃服務提供者不時以任何方法收集、					
獲得、編製或持有的任何個人資料及關於我/我們的保單、帳戶或投資的其他資料,可根據該聲明收集及使用。					
我 / 我們知悉及同意就該聲明所述目的轉移我 / 我們的個人資料至香港境外 / 境內(如保單 / 退休金計劃在香港					
繕發) 或澳門境外/境內(如保單/退休金計劃在澳門繕發)(視乎情況而定)予該聲明所載的資料承讓人。					
該聲明的符合相關守則及法規之最新版本可於以上網址下載及可供索取。					
Signature of Owner / Trustee					
Signature of Owner / Trustee					
13/11/() IEROV./W II					

Important Notes:

Signature of Assignee

受讓人簽名 (if applicable 如適用)

 Signature must correspond with the Company's existing record. Please refer to the copy of the application form attached to the Policy or to the signature specimen on any document subsequently recorded by the Company.

DD日

YYYY年

- 簽名須與本公司存案相符。請參閱保單上要保書之影印本或於保單繕發後更換及經本公司確認之簽署。
- 2) Any amendments in this form must be countersigned by the Owner / Assignee / Trustee in full signature. 任何在此表格上的更改,持有人 / 受讓人 / 信託人必須於更改在旁位置簽署作實。

on

於

MM月

- * For details of the investment options or underlying funds / investments of the codes, please refer to the 'Underlying Funds / Investments Prices' under the section of Investment Information in the Company website AIA.COM.HK or the Investment Options Brochure.
- * 有關代號之投資選擇以及其連繫基金 / 投資的資料,請參閱本公司網頁AIA.COM.HK投資資料部份之連繫基金 / 投資價格或投資選擇小冊子。

PLEASE SIGN & RETURN IMMEDIATELY BUT NO LATER THAN 14 DAYS 請簽署後即時但不遲於14天內遞交 PLEASE DO NOT SIGN ON BLANK FORM 請勿在空白表格上簽署

"AIA" shall refer to AIA International Limited (Incorporated in Bermuda with limited liability), AIA Company Limited (Incorporated in Hong Kong with limited liability), as the case may be, depending on the issuing company of the relevant insurance policies this form / request / correspondence is subject to.

"AIÁ"指友邦保險(國際)有限公司(於百慕達註冊成立之有限公司),友邦保險有限公司(於香港註冊成立之有限公司)(視情況而定),具體取決 於本表格/要求相關保單的簽發公司。

