

AIA International Limited

(Incorporated in Bermuda with limited liability)

REQUEST FOR INVESTMENT- LINKED ASSURANCE SCHEME ("ILAS") SERVICES (For Cheerful Life / U-Select /

AIA 2-in-1 Protection Linked Plan Series ("2-in-1") only)

投資相連壽險計劃服務申請表(只適用於「自悠入生」/「您想」/ AIA「兩全保」保障型投資相連壽險計劃系列("兩全保"))

(Applicable to applications submitted by customers only) (只適用於由客戶遞交的申請)

| Policy Number 保單號碼 | Name of Insured 受保人姓名 | Name of Owner 持有人姓名 | 19/322 |
|-----------------------|--------------------------|------------------------|----------|
| | | | |
| | | | P1482076 |

IMPORTANT NOTES 注意事項:

- 1. Please submit the Lump Sum Amount together with this form to Cashier during the Company's service hours (Monday to Friday 8:45a.m.-5:15p.m.except public holiday)
 - 請將整付投資金額連同此表格於本公司的服務時間內遞交到繳費處(星期一至五上午八時四十五分至下午五時十五分。公眾假期除外)
- 2. If Basic Premium Investment Allocation / Annual Regular Investment Allocation is / are changed, please submit premium together with this form to Cashier during the company's service hours (Monday to Friday 8:45a.m. 5:15p.m. except public holidays) 如需更改基本保費投資分配 / 年度定期投資分配。請將保費連同此表格於本公司的服務時間內遞交到繳費處(星期一至五上午八時四十五分至下午五時十五分。公眾假期除外)
- 3. We will process your request upon this form is received and accepted by AIA, the receipt of this form by AIA Financial Planner or your broker does not constitute receipt by the Company.
 - 我們收妥及接納此表格後將處理您的申請,友邦財務策劃顧問或您的經紀收到此申請表並不代表本公司亦已收到。
- 4. Once the form is submitted to the Company, whether through our AIA Financial Planner or your broker or otherwise, the instruction provided on the form cannot be withdrawn, any subsequent change of the instructions will be treated as a new request, which will be processed after the former request is effected by the Company.
 - 此表格一經遞交給本公司,不論是經由友邦財務策劃顧問、您的經紀,或由其他途徑遞交,表格上的任何指示將不能取消。任何更改將會當作新申請,而該新申請會在本公司將您先前的申請辦妥後處理。
- 5. The Company will process your withdrawal or switching requests based on your current available investment option unit balance. To avoid any doubt, any investment option unit(s) which is under processed is / are excluded.
 - 本公司將會按您現有之投資選擇單位處理您的提取/調配指示。為免產生疑問,所指之投資選擇單位並不包括仍在處理中之單位。
- 6. The instruction(s) will be processed on the next dealing date after the instruction(s) is / are approved by the Company. Please note that there may be deferral in processing of the instruction(s) subject to any dealing restrictions as stated in the offering document(s) of the underlying fund(s).
 - 指示經本公司批准後,於下一個交易日進行。請注意,交易指示或會因相關連繫基金之銷售文件上列明的任何交易限制所限而被延遲處理。
- 7. For transfers / switches / withdrawals, the transaction will be performed until the date on which the latest valuation (if applicable) is confirmed or our notification letter is issued, whichever is the later.
 - 有關調撥/調配/提取的指示,其交易需待最後的評估日(如適用)被確定或於我們發出通知書的日期後才進行,以較遲者為準。
- 8. Transfer of policy values between different accounts within the same policy and / or from one policy to the other, any transaction involved will be performed when the latest valuation (if applicable) is confirmed or our notification letter is issued, whichever is the later. 如將保單的價值在同一保單內的不同戶口作調撥及/或從一份保單轉移至其他保單,有關交易需待最後的評估日(如適用)被確定或於我們發出通知書的日期後才完成,以較遲者為準。
- 9. If you switch your investment choices or change investment allocation, your risk may be increased or decreased. Please note that the risk level of the investment options you choose may not match the risk level you can tolerate. Moreover, you should read the offering documents of the underlying fund of each respective investment option (including Investment Options Brochure) before making any investment decision. You should also understand and agree to accept any associated risks with the switching or change of investment allocation instruction. 若閣下轉換投資選擇或更改投資分配,閣下所承受的投資風險可能因而增加或減少。請注意閣下所選的投資選擇之風險水平亦可能與閣下所能承受的風險水平不符。同時,閣下應在進行任何投資決定前閱讀有關投資選擇之相應連繫基金的銷售文件(包括「投資選擇」小冊子)。 閣下亦明白及同意接受任何與轉換投資選擇或更改投資分配相關的風險。

| 1. | Withdrawal of ur | nit 堤取留位 | | | | | | |
|-----|--|----------------------------|---|-----------------------|--------------------|---|----------------------|--|
| ١. | Please note that start up bonus will be fully clawed back (if applicable) if first partial withdrawal is made within the first five policy years. 請注意,首五個保單年度內進行首次部分提取,開戶獎賞將會被完全回扣(如適用)。 | | | | | | | |
| | For "2-in-1" 適用於 "兩全保" The minimum remaining balance of each Investment Option (Cash Distribution) after withdrawal of unit should be at least US\$2,000 or HK\$16,000 or RMB14,000. 每項投資選擇(現金分派)於提取單位後之最低餘額為2,000美元或16,000港元或14,000人民幣。 | | | | | | | |
| | *Code | No of units If | e-Banki | | | | | is requested, please |
| | 代號 | | elect: n未有登賞 | P.使用「雷子 | - 入 | 「轉數快 | ,或要求以专 | 票支付,請選擇: |
| | = r | | | | n 支票貨幣 | | ng Kong Dollar | |
| | L11 = L | | | , | | ш | icy Currency 保草 | |
| | = r | | | | | | ,, ,,, | |
| | L1J= L | | | | | | | |
| | L= L | | | | | | | |
| | | 1J= L1J | | | | | | |
| | L1J= L1J | | | | | | | |
| | = _ | | | | | | | |
| | | wi | Il be issued in | policy currency. | | | | cy is not indicated above, the cheque |
| П | Withdraw the above unit | its to update premiur | ns and lev | v (for Hona K | ona policies) f | or the abov | ve policy due on | |
| Ш | 提取上述之單位用作繳作 | | | | | | | MM月 DD日 YYYY年 |
| | | | | | | | | MINIA DOD TITT |
| | Repay the loan on policy | y no. 繳付保單貸款 | 保單號碼 | : | | | (US\$ / HK\$ |) |
| П | Pay the premium and / or | r levy (for Hong Kong | nolicies) o | of other policie | s due on 缴付以 | 1下保留號 | 碼到期之保費及/電 | |
| | | | | - | | | | |
| | Policy No. 保單號碼 | Premium due 保費到期日 | | Relationship 與保單持有 | with owner 人之關係 | | anding Levy 欠保費徵費 | Currency / Amount 貨幣 / 金額 |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Pay the initial deposit fo | or New Application 總 | 付新保單位 | 作首期之按金 | | | | |
| | | | licant's Relationship with owner 申請人與保單持有人之關係 貨幣 / 金額 | | | | | |
| | 初怀半叶朗狐呦 | | 1 113 7 7 1 | | -1 - ML3 & A | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | 74 II / 12 III |
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| | | | | | | | | |
| | | | | | | | | Hong Kong Policy Only) or Dication form if you intend to |
| pay | the required premium of | f the new purchased | policy by ι | | | | | the policyowner of this policy |
| | d the new policy being pu | | | F.亿 弗 . 光 日 | 此仅留的仅留 | 共有 1 | 纸牌 罗伊 智 的伊 智 | 持有人相同,則您必須將已 |
| | | | | | | | | 拉連同投保申請書-併提交。 - |
| | Pay the policy adjustme | | | | | | | |
| | | | | Dalatianahin | | | 0 | |
| | Policy No 保單號碼 | | | Relationship 與保單持律 | | | | ency / Amount 貨幣 / 金額 |
| | | | | | | | | |
| | | | | | | | | |
| | Pay the AIA Vitality men | mbership fee 繳付AI <i>I</i> | A Vitality健 | 康程式會費 | | | | |
| | AIA Vitality Membership No. Relationship with insured Currency / Amount | | | | | | | |
| | AIA Vitality 健康程式會員編號 與受保人之關係 貨幣 / 金額 | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 31 | days from the premium d | due date. | - ' | | | | | within the grace period i.e. |
| Wit | 取單位用作繳交保費與保 (hdrawal amount is subject 在全具任用款会額及用款 | ct to the minimum re | quired am | | | 31大内) | 父四平公司。 | |
| おお | 守合最低提款金額及提款很 | 区人取 以厂 口総 紀 酥 | ∠女小° | | | | | |

Policy Number 保單號碼

| For e-Bankin / FPS customers, the payment will be transferred to the | e designated bank account. | | | | | |
|--|--|--|--|--|--|--|
| 已登記使用「電子入脹服務」/「轉數快」之客戶,本公司會將款項轉入至指定之銀行戶口。 | | | | | | |
| If e-Bankin / FPS is requested immediately, please complete the followings: | | | | | | |
| 如要求即時登記「電子入賬服務」/「轉數快」,請填妥以下資料: | | | | | | |
| Immediate e-Bankin / FPS Registration 即時登記「電子入賬服務」/「轉數快」 | | | | | | |
| PART A: Owner's Mobile Number (For Receiving SMS) 甲部:持有人手提電話號碼 (作接收短訊之用) | | | | | | |
| You MUST provide your mobile number for receiving a notification SMS to be sent out upon the completion of the FPS / e-BankIn registration. We will update the telephone number to the above policy(ies) accordingly if it is different from the Company record. 閣下必須提供您的手提電話號碼作接收通知短訊之用,我們將於完成「轉數快 / 電子入賬服務」登記當日發送有關短訊。如此號碼跟公司紀錄不同,我們會更新有關電話號碼至以上保單。 | | | | | | |
| Owner's Mobile Number () | | | | | | |
| PART B 乙部 Section 1: Information for FPS Registration 第一部分:「轉数性 (Please select transferring policy benefits paid to <u>either FPS OR e-BankIn</u>) (請選擇 <u>「轉数快」或「電子入脹服務」</u> 其中一項以轉入以上保單所支付之保單利益) | 央」登記資料 | | | | | |
| ☐ FPS* 轉數快* Account currency 戶口貨幣: ☐ HKD 港元 | E ☐ RMB 人民幣^ | | | | | |
| Please select <u>either ONE</u> of the below "Proxy ID"* below by putting a tick on appr treated as <u>invalid</u> application. Your FPS account must also be registered under th 若 多過一個選項 將被視為申請 <u>無效</u> 。「轉數快」的用戶註冊名稱必須同樣為保單持有 | ne policy owner. 請以剔號選擇下列 其中一種 「識別代號」#及提供以下相關資料。 | | | | | |
| Email 電郵地址: | Mobile Number 手機號碼: | | | | | |
| | () | | | | | |
| FPS Identifier 「轉數快」識別號碼: | Country Code Telephone No 國際電話區號 手機號碼 | | | | | |
| * "FPS Service" means the services provided by you to me from time to time to facilitate p services from time to time provided by Hong Kong Interbank Clearing Limited, together F快速支付系統服務(轉數快)」指閣下不時向本人提供的服務,以讓本人使用由香港銀行"Proxy ID" means an identifier which may be accepted by HKICL for the registration email address or FPS Identifier. 「識別代號」指結算公司接納用作結算公司賬戶綁定服務賬戶登記的識別資料,包括您的 Faster Payment System (FPS) in Renminbi (RMB) payment(s) is only available to Polic 以人民幣透過快速支付系統服務(轉數快)支付只適用於保單貨幣為人民幣的保單。 | with its successors and assigns. 同業結算有限公司及其繼承人及受讓人不時提供的快速支付系統及相關系統及服務。 of an account in the HKICL Addressing Service, including your mobile phone number, 「手機號碼,電郵地址或「轉數快」識別號碼。 | | | | | |
| Section 2: Information for e-BankIn Registration 第二部分:電子入賬服務登記資料 (Please select transferring policy benefits paid to <u>either FPS OR e-BankIn</u>) (請選擇 <u>「轉數快」或「電子入賬服務」</u> 其中一項以轉入以上保單所支付之保單利益) | | | | | | |
| e-Bankin 電子入賬服務 | | | | | | |
| Please provide bank account information below and submit together with | any of the following documents: | | | | | |
| 請提供以下銀行戶口資料及提交下列任何之文件: | - , , | | | | | |
| Copy of any recent (Must be dated within the last three months) bank pass | | | | | | |
| valid bank card showing the account holder's name and account numl 發出)的銀行存摺/信件/月結單(包括電子結單)/有效銀行卡副本。 | ber. 任何列有戶口持有人及銀行賬戶號碼最近期(必須在最近三個月內 | | | | | |
| Bank Name and Branch in Hong Kong 香港銀行及分行之名稱 | Bank No. Branch No. My Account No. 銀行編號 分行編號 本人之賬戶號碼 | | | | | |
| | 52 (3 miles 3/10) 50 (3 miles 3/10) 1 (3 miles | | | | | |
| | | | | | | |
| Name as recorded on Bank Passbook / Correspondence / Statement / Bal銀行存摺 / 信件 / 月結單 / 銀行卡上所記錄之戶口持有人姓名(必須與上述化 | | | | | | |
| | | | | | | |
| Important Notes 重要車頂 | | | | | | |
| <u>Important Notes 重要事項</u> 1. Only accept HKD Account opened in Hong Kong. 只接受在香港開立之港元戶口。 | | | | | | |
| 2. Joint account is not accepted. 不接受聯名戶口。 | | | | | | |
| 3. The above account must be under the name of the Policy Owner. 上述戶口必須為保單持有人持有。 | | | | | | |
| Declaration & Authorization 聲明及授權 | | | | | | |
| By using the FPS / e-BankIn, I / we confirm I / we have read and agreed | to be bound by the terms and conditions as set out on AIA Corporate | | | | | |

Policy Number 保單號碼

Website (www.aia.com.hk). 藉使用「轉數快/電子入賬服務」,本人/我們確認本人/我們已經閱讀AIA公司網頁內(www.aia.com.hk)列明之條款

及條件,並同意受此約束。

| | Policy Nun | nber 保里號碼 | | | | |
|---|---|---------------------------------|--|--|--|--|
| 2 Rec 請選 | luce Regular Investment Premium Amount 減少定期投資保費金額 擇以下其中一項並列明新的定期投資保費金額;此保費金額是根據閣下保單的 Monthly Regular Investment Premium 每日定期投資保费為 | 繳費形式而定: | | | | |
| | Monthly Regular Investment Premium 每月定期投資保費為 US\$ 美元金額 | | | | | |
| | Quarterly Regular Investment Premium 每季定期投資保費為 US\$ 美元金額 | | | | | |
| | Semi-annual Regular Investment Premium 每半年定期投資保費為 US\$ 美元金額 | | | | | |
| | Annual Regular Investment Premium 每年定期投資保費為 US\$ 美元金額 | | | | | |
| | The minimum amount of annualized Reduce Investment is US\$100 or HK\$800. 年度化定期投資的最低金額為100美元或800港元。 | | | | | |
| | | | | | | |
| The minimum | 適用於「您想」投資連繫壽除計劃 amount of annualized Reduce Investment for each Investment Option (Cash | Distribution) is US\$24,000 | or HK\$192,000. | | | |
| | (現金分派)之最低年度化定期投資金額為24,000美元或192,000港元。 | inancial Dianner to cultimit is | mnortant Foots Statement | | | |
| the Applicant's | add / increase the regular investment premium amount, please contact your F Declaration Form, Financial Needs Analysis Form and Risk Profile Questior y Laundering and Counter-Terrorist Financing (Financial Institutions) Ordinan | naire. Further document ma | y be required pursuant to | | | |
| 如閣下欲增加 | , 或提升定期投資保費金額,請聯絡財務策劃顧問並遞交重要資料聲明書、申請 踐及恐怖分子資金籌集(金融機構)條例」或其他監管條例所要求下,而有可 | 人聲明書、財務需要分析表 | | | | |
| 3. Change | of Investment Allocation and Switching 更改投資分配及調配 | | | | | |
| current risk pr | | | | | | |
| 倘若在第三項的 | 的第一部分、第二部分及/或第三部分中揀選的投資選項的風險水平與閣下現時的原 | 【險程度不相符,請在第三項 | 的第四部分之聲明中確認。 ———————————————————————————————————— | | | |
| 3.1. Cha | nge of Basic Premium Allocation 更改基本保費分配 | | | | | |
| | ation to a selected code is 10% 代號之分配不得少於10% | *Code 代號 | Investment Option Allocation 投資選擇分配 | | | |
| | or U-Select / AIA 2-in-1 Protection Linked Plan (Regular Premium) | | | | | |
| | 」投資連繫壽險計劃 / AIA「兩全保」保障型投資相連壽險計劃(定期保費) ptions (Cash Distribution) are not available for basic premium allocation. | | LL | | | |
| | 金分派)不適用於基本保費分配。 | L= | | | | |
| | | | LL | | | |
| | | | L1% | | | |
| | | | % | | | |
| | | = | L% | | | |
| | | | L% | | | |
| | | Total 共 = | 100% | | | |
| 3.2. Change of Regular Investment Allocation 更改定期投資分配 | | | | | | |
| | ation to a selected code is 10% 代號之分配不得少於10% | *Code 代號 | Investment Option Allocation 投資選擇分配 | | | |
| For U-Select | 適用於「您想」投資連繫壽險計劃 | | L1 | | | |
| The minimum | amount of annualized Regular Investment for each Investment Option | | L1% | | | |
| • | tion) is US\$24,000 or HK\$192,000. | | | | | |
| 母垻投貧選擇 | (現金分派)之最低年度化定期投資金額為24,000美元或192,000港元。 | L1 | | | | |
| | | = | LL | | | |
| | | | LL | | | |
| | | | L1/% | | | |
| | | | | | | |
| | | = Total 共 = | 100% | | | |

| | Policy Number 保单號碼 | | | | |
|---|---------------------------|--|--|--|--|
| 3.3. Switching 調配 For U-Select / "2-in-1" 適用於「您想」投資連繫壽除計劃 / "兩全保" The minimum investment for each Investment Option (Cash Distribution) through switch-in is RMB14,000 (applicable to "2-in-1" only) or US\$2,000 or HK\$16,000. 每項投資選擇(現金分派)之最低轉換入金額為14,000人民幣(只適用於"兩全保")或2,000美元或16,000港元。 For "2-in-1" 適用於 "兩全保" The minimum remaining balance of each Investment Option (Cash Distribution) after each switch-out should be at least US\$2,000 or HK\$16,000 or RMB14,000. 每項投資選擇(現金分派)於調配後之最低餘額為2,000美元或16,000港元或14,000人民幣。 | | | | | |
| Switch out 調配出 | Switch in 調配入 | | | | |
| *Code No of units | *Code No of units | | | | |
| Code No of drifts 代號 單位數目 | Code No of drifts 代號 單位數目 | | | | |
| L1J= L1J | L1J= L1J | | | | |
| LLJ= LLJ | LLJ= LLJ | | | | |
| | LLJ= LLJ | | | | |
| | LLJ= LLJ | | | | |
| LL = LL | LLJ= LLJ | | | | |
| L | L | | | | |
| LL= LL | L | | | | |
| LLJ= LLJ | LL = LL | | | | |
| L | LL = LL | | | | |
| | | | | | |
| Unless specified in Part 3.1 and / or 3.2, the current investment allocation | on remains unchanged | | | | |
| 除非列明於第三項內的第一部分,及/或第二部分,現有的投資分配將維 | 持不變。 | | | | |
| 3.4. Declaration for Change of Allocation and Switching 投 | 資分配及調配之聲明 | | | | |
| is such mismatch as a result of your request(s) under Part 3.1, 3.2 and/or 3.3 above and it is your intention and desire to proceed with your request(s), Please acknowledge that you have read and confirmed the below declaration by ticking the box. 操選轉入或投資分配至的投資選擇之風險水平應與閣下現時的風險程度相符。倘若上述第三項內的第一部分,第二部分及/或第三部分項內的申請引致相關不符的情况,而閣下仍打算及意欲執行有關申請,請勾選方格以確認您已閱讀及同意下列聲明。 Declaration 聲明: Despite the fact that the risk level of my selected underlying investment choices as stated in Part 3.1, 3.2 and /or Part 3.3 above, may not suitable for me based on my risk profile as indicated in Risk Profile Questionnaire, I confirm that it is my intention and desire to proceed with my request(s). 儘管根據本人於「風險承擔能力問卷」所披露的投資風險概況,本人於上述第三項內的第一部,第二部分及/或第三部分揀選的相關投資選擇可能並不適合本人,但本人確認打算及意欲執行有關申請。 Reduce Face Amount 減少基本保額 (Applicable to U-Select only 只適用於「您想」) | | | | | |
| Prior to any application to reduce the face amount, you should evaluate 在申請降低基本保額時,您應檢視身故賠償在降低基本保額後是否足以歷 | | | | | |
| 4.1 Reduce Face Amount 減少基本保額 | | | | | |
| Reduce Face Amount 減少基本保額 | | | | | |
| From 由 To 至 | | | | | |
| | | | | | |
| | | | | | |
| 4.2 Basic Premium Payable after Reduction of Face Amou 減少基本保額後的所選基本保費(適用於第8個保單年度或 | | | | | |
| Starting from the 8th policy year, you may choose to pay a new preferred basic premium based on a face amount in an amount ranging from the reduced current face amount up to the face amount at inception. If you do not specify the preferred amount of basic premium, the basic premium will be defaulted to be based on the reduced current face amount. 從第8個保單年度起,閣下可從保單繕發時的基本保額而訂定的基本保費,至按已降低的現時基本保額而訂定的基本保費之間,選擇支付新的所選基本保費。如閣下未有指定希望支付的基本保費金額,基本保費則會自動按已降低的現時基本保額而訂定。 Based on the reduced current face amount 按已降低的現時基本保額而訂定 Based on the face amount of 按以下基本保額而訂定 \$ | | | | | |
| 5. Other instructions 其他指示 | | | | | |
| | | | | | |
| | | | | | |

| Policy Number 保單號碼 | | | | | | | |
|--|---|-------|---------|--------|----|--|--|
| ☐ AIA e-Advice 「友邦電子通知書」 | | | | | | | |
| Apply for Internet Service "AIA e-Advice" to suppress physical copies of the selected correspondences and, subject to the | ie Term | s ar | nd Con | ditio | ns | | |
| of "AIA e-Advice", via AIA Customer Corner, to view / download the softcopies for the above policy and any other policy | numbe | er(s) |), if | | | | |
| specified below, subject to the Terms and Conditions of "AIA e-Advice". Upon approval of the AIA e-Advice application, | , the cu | ırrer | nt char | inel f | or | | |
| receiving / delivering related correspondences under the terms of the policy contract or otherwise will be replaced im- | nmedia | tely | withou | ut pri | or | | |
| notice by AIA e-Advice or other channel(s) where AIA considers appropriate. | | | | | | | |
| 申請「友邦電子通知書」網上服務,提交以上保單及其他下列保單(如有)號碼之停止收取個別通知書並透過友邦客戶 | ·專頁関 |]覽: | 或下載 | 個別 | 通 | | |
| 知書指示,並根據「友邦電子通知書」的條款及條件使用。當「友邦電子通知書」申請獲批准後,現於保單契約或其他基 | 契約內 | 有關 | 收取/ | 發出 | 相 | | |
| 關通知書渠道的條文將即時由「友邦電子通知書」或其他友邦認為適當的渠道代替,並不作另行通知。 | | | | | | | |
| Other policy number(s) 其他保單號碼: | | | | | | | |
| To apply for the Internet Service, please provide your email address below. 申請網上服務,請於下列位置提供電郵地址 | • | | | | | | |
| Email address 電郵地址: | | _ | | | | | |
| DECLARATION 聲明 | | | | | | | |
| (i) I have read, understood and agreed to comply with the contract and principal brochure for the policy, including info | formati | on r | elating | to th | пе | | |
| underlying fund / investment (for investment-linked plans) and the applicable fees and charges. Besides, I have also read, understood | | | | | | | |
| and agreed to comply with the offering document(s) of the underlying fund(s) of respective investment option(s) (including any dealing | | | | | | | |
| restrictions) before making investment decision(s). I / We also understand and agree to accept any associated risk | restrictions) before making investment decision(s). I / We also understand and agree to accept any associated risk. | | | | | | |

- 本人已詳閱、完全明白及同意遵守有關保單的契約及主要銷售刊物,包括與投資連繫式計劃相關之連繫基金/投資及適用的費用及收費。
 - 此外,本人已在進行投資決定前詳閱、明白及同意遵守有關投資選擇之相應連繫基金的銷售文件(包括任何交易限制)。本人亦明白及同 意接受任何相關風險。
- (ii) For investment-linked plans, I have evaluated the level of risk of the underlying fund / investment myself and have selected the investment options for the purposes of the policy based on my own judgement and personal needs.
 - 本人亦已評估投資連繫式計劃各連繫基金/投資之風險水平。本人依據本人的判斷和個人需要作出此保單之投資選擇。
- (iii) Applicable to payment in cheque 適用於以支票支付的款項:
 - I understand that any benefits payable under the Policy will be paid in the latest policy currency as shown on the Policy Information Page of the Policy or, if applicable, the appropriate subsequent endorsement. Accordingly, the provision of the option to receive any such benefits in a currency other than the latest policy currency (the "Opted Currency") is solely a service offered by the Company at its discretion. I understand and agree that should I opt for payment of any benefits payable under the Policy in the Opted Currency, I will bear the necessary exchange difference, such difference being determined by the Company on the basis of the Company's internal exchange rates as at the time of the relevant currency conversion.
 - 本人明白所有保單利益之款項將根據保單資料頁或隨後所發出之批註(如適用)所載之最近期保單貨幣為準。因此,提供選擇以最近期的 保單貨幣以外的貨幣("選擇貨幣")作為收取任何此等利益的貨幣只屬貴公司酌情所提供之服務。本人明白及同意如本人選擇任何保單下 所作出的利益款項以"選擇貨幣"支付,本人同意承擔所需的兑換差額,而該差額是有關貨幣兑換時依據貴公司內部貨幣兑換率而釐定。
- (iv) I hereby confirm that I have read, understood and agreed to be bound by the Terms and Conditions of AIA e-Invest and / or AIA e-Advice, whichever is applicable. For details of the Terms and Conditions, please visit www.aia.com.hk.
 - 本人確實已閱讀及明白「友邦投資易」或/及「友邦電子通知書」(如適用)之條款及條件,並同意受其約束。有關條款及條件之詳情, 請參閱<u>www.aia.com.hk</u>。
- (v) If you choose any investment option which aims to distribute cash dividends on a regular basis, please note the associated risks. In particular, the corresponding underlying fund does not guarantee the distribution of cash dividends, the frequency of distribution, and the amount or rate of cash dividends. Also, the underlying fund may at its discretion pay cash dividend out of investment income, capital gains or capital while charging / paying all of its fees and expenses to / out of its capital (i.e. effectively pay cash dividend out of capital). Please refer to the Investment Options Brochure for the associated risks. For details of the cash dividend composition of the underlying fund, please visit http://www.aia.com.hk/. 如閣下選擇任何旨在定期分派股息的投資選擇,請注意相關風險。尤其,相應的連繫基金並不保證股息的分派,分派的頻率,及股息的金 額或息率。此外,相關的連繫基金或可酌情從資本或總收益撥付股息並同時從其資本中收取 / 支付全部或部分的費用和支出(即實際上從資 本中撥付股息)。請參閱投資選擇小冊子以了解相關風險。有關連繫基金股息組成的詳情,請瀏覽http://www.aia.com.hk/。
- (Vi) If you have signed the last Risk-Profile-Questionnaire over 12 months or there are substantial change to the last Risk Profile Questionnaire, please seek assistance from your "licensed" financial planner / intermediaries to conduct RPQ for updating your risk profile. (Applicable to Fund switching / Fund allocation / Unscheduled Top Up / Regular Top Up)
 - 若您在12個月之前簽署了風險承擔能力問卷,或就上一個風險承擔能力問卷中的內容或資料有重大變化,請聯繫你的"許可"財務規劃師/中介人 協助以進行風險承擔能力問卷以便更新您的風險狀況。(適用於資金調配/基金分配/額外投資保費(不定期)/定期額外投資保費)

| PERSONAL DATA COLLECTION AND USE | | | | |
|---|--|--|--|--|
| I / We confirm that I / we have read and understood the AIA Personal Information Collection Statement ("AIA PIC"). | | | | |
| I / We declare and agree that any personal data and other information relating to me / us or my / our policy(ies) or investments contained in this application or collected, obtained, compiled or held by the Company by any means from time to time may be collected and utilized in accordance with the AIA PIC. I / We acknowledge and consent to the transfer of my / our personal data outside of Hong Kong (for policies issued in Hong Kong) or Macau (for policies issued in Macau), as the case may be, for the purposes and to the types of transferee as set out in the AIA PIC. The updated version of AIA PIC is available for download from its website: www.aia.com.hk, and is made available upon request. 個人資料收集及使用 | | | | |
| 本人/我們確認本人/我們已閱讀及明白AIA個人資料收集聲明(「AIA個人資料收集聲明」)。本人/我們聲明及同意在本申請所載或貴公司不時以任何方法收集所得、編製或持有的任何個人資料及關於本人/我們或本人/我們的保單或投資的其他資料,可根據AIA個人資料收集聲明收集及使用。本人/我們知悉及同意就AIA個人資料收集聲明所述目的視乎情況轉讓本人/我們的個人資料至香港(如保單在香港繕發)或澳門(如保單在澳門繕發)境外予AIA個人資料收集聲明所載的資料承讓人。 | | | | |
| AIA個人資料收集聲明的最新版本可於以下網址下載:www.aia.com.hk,及可向貴公司索取。 | | | | |
| | | | | |
| Signature of Owner / Trustee 於 MM月 DD日 YYYY年 持有人 / 信託人簽名 | | | | |
| Signature of Assignee 於 MM月 DD日 YYYY年 受讓人簽名 (if applicable 如適用) | | | | |
| Important Notes: 1) Signature must correspond with the Company's existing record. Please refer to the copy of the application form attached to the Policy or to the signature specimen on any document subsequently recorded by the Company. 簽名須與本公司存案相符。請參閱保單上要保書之影印本或於保單繕發後更換及經本公司確認之簽署。 2) Any amendments in this form must be countersigned by the Owner / Assignee / Trustee in full signature. 任何在此表格上的更改,持有人 / 受讓人 / 信託人必須於更改在旁位置簽署作實。 | | | | |
| * For details of the investment options or underlying funds / investments of the codes, please refer to the 'Underlying Funds / Investments Prices' under the section of Investment Information in the Company website AIA.COM.HK or the Investment Options Brochure. * 有關代號之投資選擇以及其連繫基金 / 投資的資料,請參閱本公司網頁AIA.COM.HK投資資料部份之連繫基金 / 投資價格或投資選擇小冊子。 | | | | |

Policy Number 保單號碼

PLEASE SIGN & RETURN IMMEDIATELY BUT NO LATER THAN 14 DAYS 請簽署後即時但不遲於14天內遞交 PLEASE DO NOT SIGN ON BLANK FORM 請勿在空白表格上簽署



Download our mobile app AIA Connect to manage your policy anytime, anywhere! 下載AIA「友聯繫」手機應用程式以便輕鬆管理您的保單!