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BETTER LIVES

# 如何使用電子核保修正 How to use iAmendment

# 財務策劃顧問在電子表格中選擇「電子核保修正」以快速選取支持電子核保修正的表格 Financial Planners can select iAmendment form in the category “iAmendment”

The screenshot displays the AIA Financial Planner portal interface. At the top, there is a red navigation bar with the AIA logo on the left and icons for home, search, and help on the right. Below this is a light green navigation bar with three main categories: 賠償 (Claims), 保戶服務 (Policyholder Services), and 核保 (Underwriting). The 核保 (Underwriting) category is currently selected.

The main content area features a '使用者手冊' (User Manual) section with three columns of links under the heading '一般功能' (General Functions). The first column includes links for '如何使用電子核保修正', '電子核保修正 / 遙距簽署服務適用表格概覽', and '如何搜尋表格'. The second column, under '認證方式' (Authentication Methods), includes '如何使用遙距簽署服務(只適用於香港)'. The third column, under '重要注意事項' (Important Notes), includes '遙距簽署服務超連結有效期間' and '遙距簽署服務條款及細則'.

Below the user manual is a '模式' (Mode) dropdown menu set to '正常' (Normal). There are two search sections: one for '搜尋 保單編號' (Search Policy Number) with a search box and a red '搜尋' (Search) button, and another for '核保提交' (Underwriting Submission) with a dropdown for '所有地區' (All Regions) and a search box with a red '搜尋' (Search) button.

The '快速訪問' (Quick Access) section is expanded, showing a list of categories with dropdown arrows. The '電子核保修正' (iAmendment) category is highlighted with a red rectangular box. Other categories include '投保申請書', '醫療表格及醫療問卷', '財務表格及財務問卷', '監管表格', and '其他問卷'. At the bottom of the quick access list is '自願醫保計劃表格'.

A small grey button with an upward arrow is located at the bottom right of the main content area.



按「剔號」打開表格  
To open the form by clicking “Tick” icon

## 電子核保修正

表格名稱	表格編號	版本	電子核保修正	可輸入資料表格/可下載表格
2019冠狀病毒病康復問卷	OPUAIFA68	0522	 	
個人「AIA Vitality 健康程式」會籍申請表	OPUAIFE2	0521	 	
投保申請修正書	OPUAIF09	0918	 	
財務需要分析修正/ 補充表格	OPUAIF09(HKAFNA)	1021	 	
財務需要分析修正/補充表格	OPUAIF09(AFNA)	0716	 	
遞交身份證副本 / 遞交地址證明 / 遞交其他文件	OPUNI01	0822	 	N/A
重要資料聲明書 – 轉保 (中文)	OPUAIFA58C	0221	 	
電子待決回覆	OPUAIFA44	0318	 	

