# AIA Connect Account Maintenance



# WELCOME TO AIA CONNECT

#### **Contents**

Please tap the page you would like to view:

Introduction of "Account Maintenance"	3
Link an AIA account	
Individual policy account	4
MPF / ORSO / Macau Pension account	10
Group Insurance (Employee Benefits) account*	16

25 Merge your AIA Easy Login IDs

Unlink an account

28

\* Switching the Group Insurance (Employee Benefits) account (from employer A to employer B) involves <u>unlinking the old group</u> insurance account (page 28) and then linking the new account (page 16). For assistance, please call our hotline at (852) 2200 6333 (Hong Kong) / 0800516 (Macau).

- 1. After registering an Easy Login ID, new AIA customers can bind their Individual Policy account, Group Insurance (Employee Benefits) account, MPF / ORSO / Macau Pension account, and/or AIA Vitality member account via "Account Maintenance".
- 2. Existing AIA Connect users can also use "Account Maintenance". It can be accessed via the AIA Connect homepage or "Profile > Account Maintenance".
- 3. System would first ask what account type you need to bind. Please follow the instructions, then enter your personal information and complete the One-Time-Passcode (OTP) verification to bind your account.
- 4. If no accounts are found based on the personal information you provided, the system will notify you. Potential reasons include:
  - The information provided is incorrect; or
  - the information provided does not match any record in AIA's system; or
  - the personal information stored in your AIA accounts is different; or
  - some Group Insurance member accounts do not contain important personal information (e.g. your HKID number).

Individual policy account MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### Individual policy account

78 Log in to AIA Connect



Note: Under Multi-Factor Authentication (MFA), users need to log in with the correct login ID and password, as well as the One-Time-Passcode (OTP) received via SMS/email. Mobile app users who have enabled biometrics login can log in with their fingerprint, Face ID or Touch ID.

Individual policy account MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### Individual policy account

2/8 Select the "profile" icon in the top left corner





# **3**/8 Select "Account Maintenance"



Individual policy account

MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### Individual policy account

4/8 Select "Individual policy account"





#### VERIFICATION

We will need some additional information from you to link.

\*Mandatory input.

ID card no./ Passport no.\*

Date of birth (DD/MM/YYYY)\*



Individual policy account

MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### Individual policy account

If a matched account is found, please enter the information required for verification (if you see another page, please go to 1/3 on page 25).

### AIA EASY LOGIN ID

#### **BINDING OF INDIVIDUAL POLICY ACCOUNT**

You can verify your ownership of the account with either:

 your personal ID (ID card / passport number, date of birth, mobile phone number, etc.), or
 login ID and password of the account that you are going to bind

✓ BY PER	SONAL	BY LOGIN ID	
Enter Date of	birth		
DD	/ MM	/ ΥΥΥΥ	
Please key in a	one of the f	ollowing	
Enter HKII	D card Num	ber	





If you have an AIA MPF / OROS / Macau Pension and/or an Employee Benefits member account, you must verify each of them to link them to your AIA Connect account.

Individual policy account

MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### Individual policy account

Complete the OTP verification with the mobile /8 phone registered at AIA to continue

+8:•	91XXX56	VERIFY
The system mobile phaccording Please controls number is	em will automatically none number from ou to your input. <u>ontact us</u> if your mob s not correct.	retrieve your ur database bile phone
Enter ver	ification code in the S	SMS
Please be	e aware that this OT	P will also be the



Individual policy account MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### Individual policy account



When you log in to AIA Connect again, you will be able to view your policies and have access to
/8 various services.

Account summary	III IIII		
All insured / member (1)	CHAN TAI MAN		
Policy(ies) / Account(s)	Coverage(s)		
Total inforce policy(ies) / Account(s) 5			
Total annualize	ed premium		
USD 2,000.00			
* Total annualized premium is not applicable to General Insurance products and may be more than annual premium paid due to Premium Holiday / POO. * Total annualized premium is not applicable to MPF/ ORSO/Macau Pension and Group Insurance account(s).			



Individual policy account

MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### MPF / ORSO / Macau Pension account

7 /8 Log in to AIA Connect



Note: Under Multi-Factor Authentication (MFA), users need to log in with the correct login ID and password, as well as the One-Time-Passcode (OTP) received via SMS/email. Mobile app users who have enabled biometrics login can log in with their fingerprint, Face ID or Touch ID.

Individual policy account

MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### MPF / ORSO / Macau Pension account

2/8 Select the "profile" icon in the top left corner





# **3**/8 Select "Account Maintenance"



Individual policy account

MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### MPF / ORSO / Macau Pension account

/8 Select "MPF / ORSO / Macau Pension account"





#### VERIFICATION

We will need some additional information from you to link.

\*Mandatory input.

ID card no./ Passport no.\*

Date of birth (DD/MM/YYYY)\*



Individual policy account

MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### MPF / ORSO / Macau Pension account

If a matched account is found, please enter the information required for verification (if you see another page, please go to 1/3 on page 25).

#### AIA EASY LOGIN ID

#### BINDING OF MPF/ORSO/MACAU PENSION MEMBER ACCOUNT

You can verify your ownership of the account with either:

 your personal ID (ID card / passport number, date of birth, mobile phone number, etc.), or
 login ID and password of the account that you are going to bind

	✓ BY PERSONAL	BY LOGIN ID	
E	nter Date of birth		
	DD / MM	/ YYYY	
Р	lease key in one of the	e following	
	Enter HKID card Nu	mber	





If you have an AIA Individual Policy and/or an Employee Benefits member account, you must verify each of them to link them to your AIA Connect account.

Individual policy account

MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### MPF / ORSO / Macau Pension account

Complete the OTP verification with the mobile phone registered at AIA to continue

+8:•	91XXX56	VERIFY
The systemobile placcording Please control of the system o	em will automatically hone number from ou g to your input. ontact us if your mob s not correct.	retrieve your ur database ile phone
Enter ver	rification code in the	SMS
XXXX	XXX	
Please b	e aware that this OTI	P will also be the



Individual policy account

MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### MPF / ORSO / Macau Pension account



When you log in to AIA Connect again, you will be able to view your policies and have access to
various services.

Account summary	IT.
All insured / member (1)	CHAN TAI MAN
Policy(ies) / Account(s)	Coverage(s)
Total inforce policy( 5	ies) / Account(s)
Total annualize	d premium
USD 2,000	0.00
* Total annualized premium is Insurance products and may b premium paid due to Premium * Total annualized premium is ORSO/Macau Pension and Gro	not applicable to General e more than annual Holiday / POO. not applicable to MPF/ up Insurance account(s).



Individual policy account

MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### Group Insurance (Employee Benefits) account

1/9 Log in to AIA Connect



Note: Under Multi-Factor Authentication (MFA), users need to log in with the correct login ID and password, as well as the One-Time-Passcode (OTP) received via SMS/email. Mobile app users who have enabled biometrics login can log in with their fingerprint, Face ID or Touch ID.

Individual policy account

MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### Group Insurance (Employee Benefits) account

2/9 Select the "profile" icon in the top left corner







Individual policy account

MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### Group Insurance (Employee Benefits) account

Select "Group Insurance (Employee Benefits) /9 account"



If you wish to merge your account with a group insurance member account that has already been linked to a valid Easy Login ID, select "Yes". If you wish to link a new group insurance member account, select "No" and then go to <u>page 22</u>.



Individual policy account

MPF / ORSO / Macau Pension account Group Insurance (Employee Benefits) account

### Group Insurance (Employee Benefits) account

6/9 The system may ask you to provide your personal information

#### VERIFICATION

We will need some additional information from you to link.

\*Mandatory input.

ID card no./ Passport no.\*

Date of birth (DD/MM/YYY)\*



If a matching member account is found, the system will ask you if you would like to merge



REGISTER FOR AIA EASY Login ID
AIA EASY LOGIN ACCOUNT OWNERSHIP IDENTIFICATION
You are about to combine your AIA EASY LOGIN Accounts.
AIA EASY LOGIN account
peter.chan
Password
•••••
NEXT



If you have an AIA Individual Policy and/or an Employee Benefits member account, you must verify each of them to link them to your AIA Connect account.

Individual policy account

MPF / ORSO / Macau Pension account

**Group Insurance** (Employee Benefits) account

### **Group Insurance** (Employee Benefits) account



You must choose one of the two AIA Easy Login IDs for future logins. After you select "Next", you O/9 will see the AIA Easy Login ID you chose.







Individual policy account

MPF / ORSO / Macau Pension account

**Group Insurance** (Employee Benefits) account

### **Group Insurance** (Employee Benefits) account



When you log in to AIA Connect again, you will 9 be able to view an or your period 9 details under the merged AIA Easy Login ID. be able to view all of your policies and account

Account summary					
All insured / member (1)	CHAN TAI MAN				
Policy(ies) / Account(s)	Coverage(s)				
Total inforce policy	Total inforce policy(ies) / Account(s)				
5					
Total annualiz	ed premium				
usd 2,00	USD <b>2,000.00</b>				
* Total annualized premium is not applicable to General Insurance products and may be more than annual premium paid due to Premium Holiday / POO. * Total annualized premium is not applicable to MPF/ ORSO/Macau Pension and Group Insurance account(s).					
<b>WEALTH OPTIMA</b> B9185553423	>				
Premium due date	29 Nov 202 <b>3</b>				
Premium	USD 1,500.00				
(With Levy)	P				
ITRAVEL PROTECT	>				

Individual policy account

MPF / ORSO / Macau Pension account

**Group Insurance** (Employee Benefits) account

### **Group Insurance** (Employee Benefits) account

Enter your personal and member information o for verification

### VERIFY YOUR IDENTITY

We need a few details in order to verify

your identity in group insurance

\*Mandatory input

Last Name*
(CHAN)

Date of Birth\* (DD / MM / YYYY)

04 Feb 2021



Once the matching member information is 7,9 found, please read and accept the terms and conditions. Then, select "confirm".

> Macau), as the case may be, for direct marketing purposes and to the types of transferee as set out in the AIA PIC.

> [] Please click the box on the left (" $\checkmark$ ") if you do not agree with the provision, use and transfer of your personal data for direct marketing purposes in accordance with the AIA PIC.



Individual policy account

MPF / ORSO / Macau Pension account

**Group Insurance** (Employee Benefits)

### **Group Insurance** (Employee Benefits) account



Upon verification, the system will ask you to 8 continue or tog magazine /9 employee benefits-related services. continue<sup>\*</sup> or log in again to view and use your

## **CONGRATULATIONS!**

You have successfully registered your AIA EASY LOGIN.

Your AIA EASY LOGIN ID below has permanently replaced the previous login ID(s) of the registered accounts.

AIA EASY LOGIN ID:

peter.chan

Please logout and re-login to check your latest account information.



\* If your employee benefits include AIA Vitality, you can activate your membership here to start earning points and enjoy the memberexclusive offers.

Individual policy account

MPF / ORSO / Macau Pension account

**Group Insurance** (Employee Benefits) account

### **Group Insurance** (Employee Benefits) account



When you log in to AIA Connect again, you will 9 be able to view all or your policies details under the merged AIA Easy Login ID. be able to view all of your policies and account

ccount summary	3		
All insured / member (1)	CHAN TAI MAN		
Policy(ies) / Account(s)	Coverage(s)		
Total inforce policy(ies) / Account(s)			
5			
Total annualized	premium		
USD <b>2,000.</b>	00		
* Total annualized premium is no Insurance products and may be n premium paid due to Premium H * Total annualized premium is no ORSO/Macau Pension and Group	t applicable to General nore than annual oliday / POO. t applicable to MPF/ Insurance account(s).		
<b>WEALTH OPTIMA</b> B9185553423	>		
Premium due date	29 Nov 202 <b>3</b>		
Premium	USD 1,500.00		
(With Levy)	67		
ITRAVEL PROTECT	>		

### Merge your AIA Easy Login IDs

The system may find another AIA Easy Login ID which matches your personal information. The system will ask you if you would like to merge the two AIA Easy Login IDs. Enter the password /3 of this account, then select "Next".

#### REGISTER FOR AIA EASY LOGIN ID

#### AIA EASY LOGIN ACCOUNT OWNERSHIP IDENTIFICATION

You are about to combine your AIA EASY LOGIN Accounts.

AIA EASY LOGIN account

peter.chan

Password

\*\*\*\*\*\*\*



### Merge your AIA Easy Login IDs

The system would display the Easy Login IDs which match with your personal information. You must choose one of the two AIA Easy Login IDs for future logins. After you select "Next", you will see the AIA Easy Login ID you chose.

#### REGISTER FOR AIA EASY Login ID

COMBINE YOUR AIA EASY LOGIN ACCOUNTS

Please select the AIA EASY LOGIN ID that you want to keep







### Merge your AIA Easy Login IDs



When you log in to AIA Connect again, you will 3 details under the combined AIA Easy Login ID. be able to view all of your policies and account



	Premium	USD 1,500.00
	(With Levy)	(A)
<b></b>	ITRAVEL PROTECT	>

### Unlink an account

Select "Unlink" on the "Account Maintenance" /3 page

$\oplus$	Individual policy account	Link
C	MPF / ORSO / Macau Pension member account Linked with 001906348	Unlink
	Group Insurance member account Linked with group policy	Unlink

2/3 The system will ask you to confirm your action

#### UNLINK YOUR ACCOUNT

Once unlinked, this account and related services will no longer be available with this Easy Login ID. Verification process is needed when you re-link this account or another account sometime later. Are you sure?



### Unlink an account

Upon confirmation and re-login, the system will remove the selected account from your AIA Easy /3 Login ID.



	Premium	USD 1,500.00
	(With Levy)	62
0	ITRAVEL PROTECT	>