

Franklin Income Fund Class A (Mdirc) RMB-H1  
富蘭克林入息基金 A (每月派息dirc) 人民幣-對沖1

This is a marketing communication. Please refer to the offering documents before making any final investment decisions.  
此乃市場推廣通訊文件。在做出任何最終投資決定之前，請參閱銷售文件。

Available for Public Circulation  
可供公眾傳閱

**INVESTMENT INVOLVES RISKS. The value of the Fund can be volatile and investors may not get back the amount originally invested. Past performance is not indicative of future results.**

- Franklin Income Fund invests principally in equity securities of companies from a variety of industries, stocks with attractive dividend yields, long and short-term debt securities and debt securities that are rated below investment grade or unrated.
- The Fund is subject to debt securities risk, market risk, equity risk, credit risk, foreign currency risk, RMB Currency and Conversion risk, liquidity risk, valuation risk, volatility risk, preferred securities risk, convertible securities risk, securitisation risk, derivative instruments risk, structured notes risk, Europe and Eurozone risk, counterparty risk and class hedging risk.
- The Fund's investment in debt instruments with loss-absorption features ("LAP") are subject to the risk of being written down or converted to ordinary shares upon the occurrence of pre-defined trigger events which may result in a significant or total reduction in the value of such instruments. LAP may also be exposed to liquidity, valuation and sector concentration risk.
- Security lending transactions may involve the risk that the borrower may fail to return the securities lent out in a timely manner and the value of the collateral may fall below the value of the securities lent out, which may result in a substantial loss to the Fund.
- The Fund may at its discretion pay dividends out of the capital or out of gross income of the Fund while paying all or part of the Fund's fees and expenses out of the capital of the Fund, which results in effectively paying dividends out of capital. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the Fund's capital or payment of dividends effectively out of the Fund's capital (as the case may be) may result in an immediate reduction of the net asset value per share.
- Investors should not invest based on this marketing material alone. Offering documents should be read for further details, including the risk factors. Before you decide to invest, you should make sure the intermediary has explained to you that the Fund is suitable to you.

**投資附帶風險。基金價格可反覆波動，投資者有機會損失全部投資金額。過往表現並不預示未來業績。**

- 富蘭克林入息基金主要投資於各類行業的公司股票證券、息率吸引的股份、長、短期債務證券及屬低於投資等級或未獲評級的債務證券。
- 本基金主要涉及債務證券風險、市場風險、股票風險、信貸風險、外幣風險、人民幣貨幣及兌換風險、流動性風險、估值風險、波動性風險、優先證券風險、可換股證券風險、證券化產品風險、衍生工具風險、結構性票據風險、歐洲及歐元區風險、交易對手風險及對沖股份類別風險。
- 本基金可投資於具有損失吸收特徵的債務工具（「LAP」）須面臨在發生可能超出發行人控制範圍的預先界定觸發事件時被撇減價值或轉換為普通股的風險，可能會造成此等工具的價值出現重大損失或全部損失。LAP還可能承受流動性、估值與界別集中風險。
- 證券借貸交易或會涉及借貸人可能無法及時歸還證券，以及抵押品價值跌至低於借出證券價值的風險，這可能導致本基金承受重大損失。
- 本基金可使用酌情權由本基金的資本或由總收入中支取股息，同時從本基金的資本中支付本基金的全部或部分費用及開支，以致本基金實際上可從資本中支付股息。由資本中支取股息等於退還或取回投資者之部分原投資款項或任何歸屬於原投資款項的資本收益。任何股息分派若涉及由本基金的資本中支取股息或實際上由本基金的資本中支取股息（視乎情況而定），可導致每股資產淨值即時減少。
- 投資者不應只依賴本文件而作出投資決定。投資者應閱讀及明白基金銷售文件的詳情，包括風險成份。決定投資前，您應確保銷售中介人已向您解釋本基金適合您。

The past 5 calendar year average annualized yield: N/A(2019), N/A(2020), N/A(2021), N/A(2022) & 8.56%(2023)

過去5個曆年的平均年息率：不適用(2019)，不適用(2020)，不適用(2021)，不適用(2022)及8.56%(2023)

# Source: Franklin Templeton, Record Date as of 5-April-2024. Calculation based on "A Shares" with the following formula:  $[(1 + r/p)^{12} - 1] \times 100$ .

r = monthly dividend of the month; p = ex-dividend price of the month. Dividend rate is not indicative of fund performance. A positive dividend yield does not imply a positive return. Past dividend rate is not indicative of future dividend rate. Net asset value of the Fund may be volatile subject to market factors.

# 資料來源：富蘭克林鄧普頓，紀錄日期截至2024年4月5日，以當月份“A”股之派息(r)及除息價格(p)而計算。程式： $[(1 + r/p)^{12} - 1] \times 100$ 。基金派息率不代表基金之回報率，派息率為正值不代表基金回報為正值，過去派息率並不代表未來派息率。基金淨值可能因市場因素而上下波動。

The inception date of this share class is 15-December-2021. Investors should be aware fund value may go down after distribution date.

此基金類別於2021年12月15日成立。投資者應注意基金價格有機會在派息後下跌。

Monthly Distribution Share Class (This share class aims to pay dividend on a monthly basis. Dividend yield is not guaranteed. The Fund may at its discretion to decide on any dividend distributions and/or pay dividend out of the capital of the Fund.)

每月派息股份類別 (此股份類別旨在每月派息。派息率並不保證。本基金可使用酌情權派發股息及/或由本基金的資本中支取股息。)

Record Date 紀錄日期	Ex-Dividend Date 除息日期	Payment Date 股息付款日期	Rate / Share (CNH) 每股派息(人民幣)	Re-invest Price (CNH) 再投資單位淨值(人民幣)	Annualized Yield# (as of month) 年息率# (截至當月)
05.04.2024	08.04.2024	15.04.2024	0.056	8.08	8.64%
07.03.2024	08.03.2024	15.03.2024	0.056	8.12	8.60%
07.02.2024	08.02.2024	15.02.2024	0.056	8.09	8.63%
08.01.2024	09.01.2024	16.01.2024	0.056	8.18	8.53%
07.12.2023	08.12.2023	15.12.2023	0.056	8.03	8.70%
07.11.2023	08.11.2023	15.11.2023	0.057	7.79	9.14%
06.10.2023	09.10.2023	16.10.2023	0.057	7.83	9.09%
07.09.2023	08.09.2023	15.09.2023	0.057	8.15	8.72%
07.08.2023	08.08.2023	15.08.2023	0.057	8.33	8.53%
07.07.2023	10.07.2023	17.07.2023	0.057	8.29	8.57%
07.06.2023	08.06.2023	15.06.2023	0.057	8.40	8.45%
05.05.2023	08.05.2023	15.05.2023	0.057	8.47	8.38%
10.04.2023	11.04.2023	18.04.2023	0.057	8.64	8.21%
07.03.2023	08.03.2023	15.03.2023	0.058	8.57	8.43%
07.02.2023	08.02.2023	15.02.2023	0.058	8.84	8.16%
06.01.2023	09.01.2023	16.01.2023	0.059	8.79	8.36%

Record Date 紀錄日期	Ex-Dividend Date 除息日期	Payment Date 股息付款日期	Rate / Share (CNH) 每股派息(人民幣)	Re-invest Price (CNH) 再投資單位淨值(人民幣)	Annualized Yield# (as of month) 年息率# (截至當月)
07.12.2022	08.12.2022	15.12.2022	0.060	8.73	8.57%
07.11.2022	08.11.2022	15.11.2022	0.064	8.47	9.45%
07.10.2022	10.10.2022	17.10.2022	0.066	8.22	10.07%
07.09.2022	08.09.2022	15.09.2022	0.068	8.85	9.62%
05.08.2022	08.08.2022	16.08.2022	0.071	9.10	9.78%
07.07.2022	08.07.2022	15.07.2022	0.073	8.84	10.37%
07.06.2022	08.06.2022	15.06.2022	0.075	9.45	9.95%
06.05.2022	09.05.2022	16.05.2022	0.076	9.33	10.22%
07.04.2022	08.04.2022	19.04.2022	0.077	9.94	9.70%
07.03.2022	08.03.2022	15.03.2022	0.077	9.72	9.93%
07.02.2022	08.02.2022	15.02.2022	0.073	10.12	9.01%

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Any share class with "Hedged" in its name will attempt to hedge the currency risk between the base currency of the Fund and the currency of the share class, although there can be no guarantee that it will be successful in doing so. In some cases, investors may be subject to additional risks.

In addition, a summary of investor rights is available from <https://www.franklintempleton.com.hk/en-hk/about-us/summary-of-investor-rights>. The summary is available in English and Chinese. The fund(s)/ sub-fund(s) are notified for marketing in various regions under the UCITS Directive. The fund(s)/ sub-fund(s) can terminate such notifications for any share class and/or sub-fund at any time by using the process contained in Article 93a of the UCITS Directive.

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本文件可能只限於在若干司法權區內派發。在任何不准分發有關資料或作出任何要約或招攬之司法權區內，或向任何人士分派有關文件或作出要約或招攬即屬違法之情況下，本文件並不構成該等分派或要約或招攬。持有本文件的人士須就有關詳情諮詢意見及注意該等限制(如有)。本文件並未為香港證監會所審閱。

為避免疑問，如果您決定投資，即代表您將購買本基金的單位/股份，並不是直接投資於本基金的相關資產。

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FRANKLIN TEMPLETON

富蘭克林鄧普頓

Composition of the dividend payments 股息支付成分:

Franklin Income Fund - A (Mdir) RMB-H1  
富蘭克林入息基金 - A (每月派息dir) 人民幣-對沖1  
2363

The Fund may at its discretion pay dividends out of the capital or out of gross income of the Fund while paying all or part of the Fund's fees and expenses out of the capital of the Fund, which results in effectively paying dividends out of capital. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the Fund's capital or payment of dividends effectively out of the Fund's capital (as the case may be) may result in an immediate reduction of the net asset value per share.

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For the month of 月份	Dividend per share (CNH) 每股派息 (離岸人民幣)	Dividend paid out of net distributable income <sup>1</sup> 由可分配的淨收益 <sup>1</sup> 支取股息	Dividend paid out of capital 由資本中支取股息
04/24	0.056	100.00%	0.00%
03/24	0.056	78.00%	22.00%
02/24	0.056	100.00%	0.00%
01/24	0.056	100.00%	0.00%
12/23	0.056	64.00%	36.00%
11/23	0.057	61.00%	39.00%
10/23	0.057	55.00%	45.00%
09/23	0.057	65.00%	35.00%
08/23	0.057	50.00%	50.00%
07/23	0.057	56.00%	44.00%
06/23	0.057	100.00%	0.00%
05/23	0.057	100.00%	0.00%

Warning: Please note that a positive distribution yield does not imply a positive return. Investors should not make any investment decision solely based on information contained in the table above. You should read the relevant offering document (including the key facts statement) of the fund for further details including the risk factors.

1. "Net distributable income" means the net investment income (i.e. dividend income and interest income net of fees and expenses) attributable to the share class and may also include net realized gains (if any) based on unaudited financial accounts. "Net distributable income" that has been accrued as at the end of a financial year and is declared and paid as dividends at the next distribution date immediately after that financial year end is treated as "net distributable income" in respect of that financial year.

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警告：請注意，正向派息率並不代表正回報。投資者不應僅根據上表所述的信息作出投資決定。投資者應參閱有關銷售文件（包括產品資料概要）以了解有關基金的詳細資料，包括風險因素。

1. 「可分配的淨收益」指屬於該股份類別的淨投資收益（即已扣除費用和開支之股息及利息收益），並可能包括根據未經審核管理賬目上的已實現的淨收益（如有）。於財政年度終結時已累計之可分配的淨收益，隨即於該財政年度終結後的下一個派息日宣布及支付股息，將被視為相關財政年度之「可分配的淨收益」。

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