



HEALTHIER, LONGER,  
BETTER LIVES

AIA Corporate Solutions  
— Your MPF and Group Insurance Partner

## HOW TO MANAGE YOUR MPF WITH EASE AND CONFIDENCE

### 輕鬆自信管理強積金

Understand your own goals, financial circumstances and risk tolerance level to make the most of your MPF investments

瞭解自己的目標、財務狀況和承受風險能力，發揮強積金投資組合的最大潛力



At AIA, we strive to make it simple and hassle-free to manage your MPF portfolio and make the most of your investments. Here are several tips to help you make confident decisions about your MPF.

AIA致力為您帶來簡易暢通的強積金組合管理體驗，讓您的投資發揮最大潛力。參考以下貼士，管理強積金時定能加倍自信。

Review your MPF investment portfolio at least once every 6 months and adjust your investments according to current market conditions, as well as your financial circumstances and risk tolerance level.

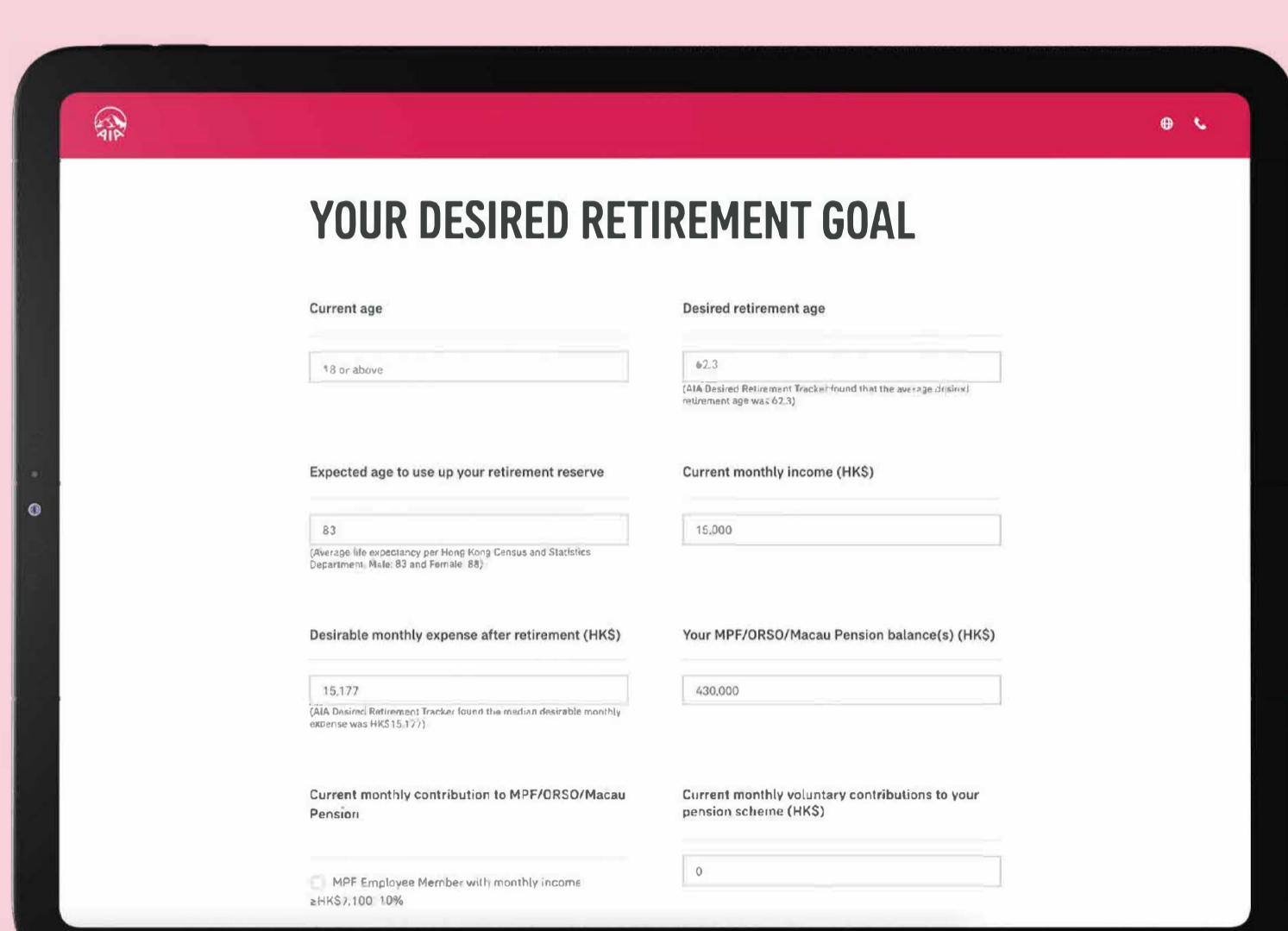
至少每6個月審視一次您的強積金投資組合，並視乎當時的市況、個人財務狀況和承受風險能力而作出調整。

Try our Retirement Savings Calculator to understand your retirement needs and any reserve shortfalls you may have. Consider making Tax Deductible Voluntary Contributions to shore up your retirement reserve and enjoy tax benefits.\*

[Try our Retirement Savings Calculator](#)

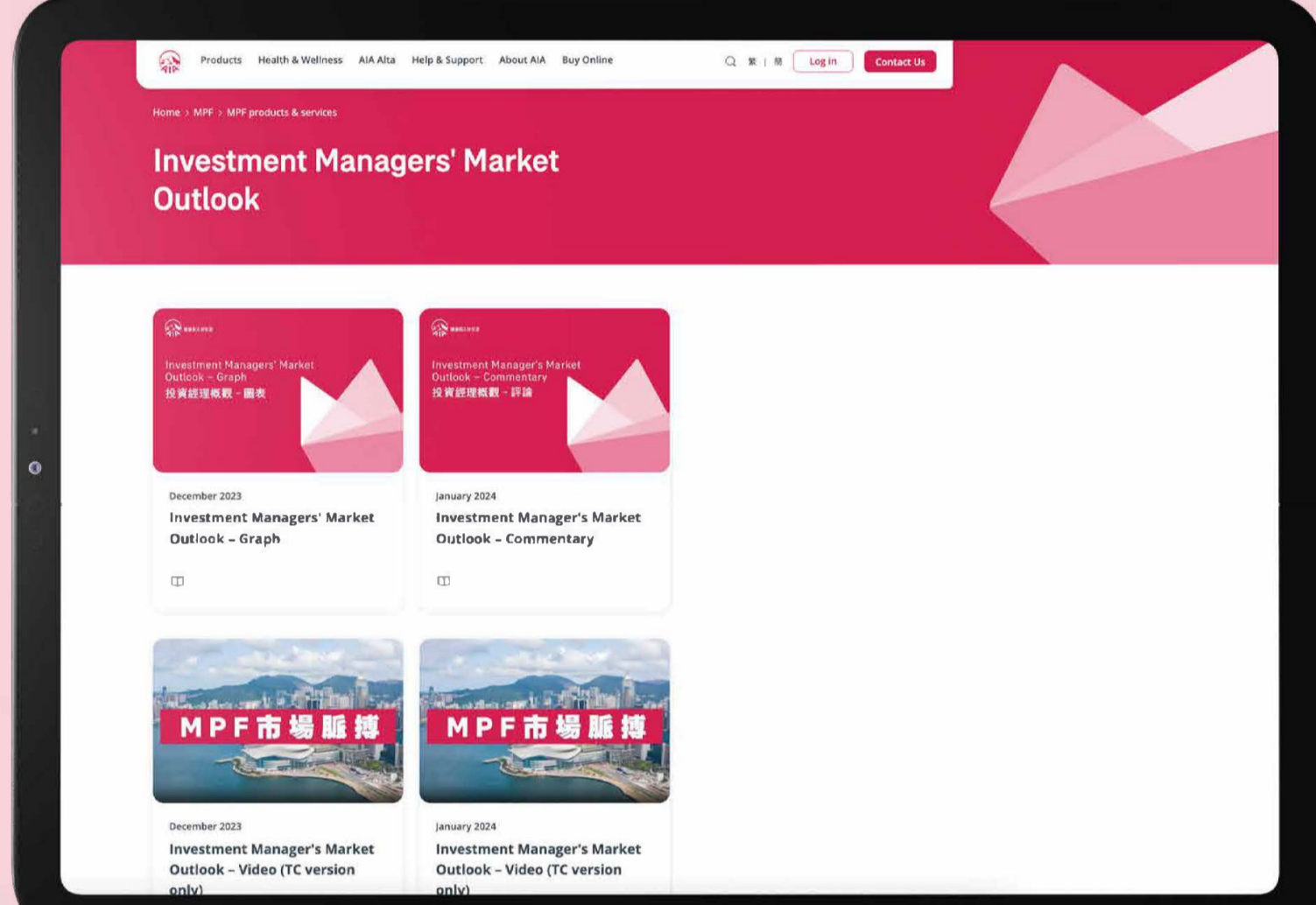
使用我們的退休儲備計算機，瞭解您的退休需要及儲備缺口。您可考慮作可扣稅自願性供款以增加退休儲備，同時可享稅務優惠。\*

[試用退休儲備計算機](#)



Gain market insights from the MPF Fund Performance Review and Investment Managers' Market Outlook.

從「強積金基金表現概覽」及「投資經理概觀」掌握市場脈搏。



[View MPF Fund Performance Review](#)

瀏覽強積金基金表現概覽



[View our Investment Managers' Outlook](#)

瀏覽投資經理概觀



Identify your investing style and risk tolerance level with the new MPF Investing Style Assessment<sup>#</sup> on the AIA Connect app. What's more, the mobile app lets you switch funds without limit for free<sup>^</sup>.

AIA「友聯繫」流動應用程式配備全新「強積金投資風格評估」<sup>#</sup>，助您瞭解個人投資風格和承受風險能力。此外，應用程式讓您無限次免費轉換基金<sup>^</sup>，實現靈活理財。

[Identify Your Investing Style and Risk Tolerance Level](#)

瞭解您的投資風格和承受風險能力



\* Please note that tax deductions can vary for individuals, depending on their taxable income and the applicable tax rate. Please refer to the Inland Revenue Ordinance for details on tax deductions for MPF tax deductible voluntary contributions.

\* 請注意扣稅金額根據不同人士會有所不同，須視乎應課稅入息及適用之稅率而定。一切有關強積金自願性供款的稅務扣除，請依據相關《稅務條例》。

<sup>#</sup> The assessment is based on the data you have submitted, should only be viewed as a reference and should not be taken as complete or conclusive. You should not make any investment decision based solely on the result of this assessment and should make your own investment choices, if applicable, based on your prevailing risk tolerance level and all relevant financial circumstances, only after properly reviewing all relevant literature, including applicable offering document(s) and associated risk factors. If you are in doubt, you should seek independent financial and / or professional advice.

<sup>#</sup> 有關評估乃根據您輸入的資料進行，結果僅供參考，並不應視作完整或結論。您不應純粹單靠評估的結果作出任何投資決定，您應按您的承受風險能力及所有相關財政狀況，並只在認真參閱所有相關文件(包括適用的銷售文件及相關風險因素)後才決定您的投資選擇。如有任何疑問，應徵詢獨立財務及/或專業人士的意見。

<sup>^</sup> Members are permitted to raise only one switch request out of the Guaranteed Portfolio to other fund(s) within the same scheme year. Please refer to the relevant MPF Scheme Brochure for more information.

<sup>^</sup> 成員於每個計劃年度內，只可轉出保證組合一次。詳情請參閱相關強積金計劃說明書。

Consolidate your MPF accounts via our Online MPF Assets Transfer Service to manage all your MPF investments with ease.

Please visit [aia.com.hk](#) ▶ “Products” ▶ “MPF” ▶ “Learn More” ▶ “Account consolidation”!

使用「網上轉移強積金資產服務」整合強積金賬戶，輕鬆管理所有強積金投資。

請即到 [aia.com.hk](#) ▶ 「產品介紹」▶ 「強積金」▶ 「了解更多」▶ 「整合賬戶」!

Easily receive notices, documents or other communications from AIA electronically by enabling e-Communications. Simply log in to the MPF Member Portal to enable this service. Please visit [aia.com.hk](#), once logged in, click “MPF/ORSO/Macau Pension”, select member account, then click “e-Communications” under “member profile”.

啟動電子通訊，輕鬆接收AIA的通知、文件及其他通訊。只需登入強積金成員網頁即可啟動。請即到 [aia.com.hk](#)，登入後點擊「強積金/職業退休計劃/澳門退休金」、選擇「成員賬戶」，然後點擊「成員資料」下的「電子通訊」。

[View Terms for Receiving e-Communications](#)

瀏覽收取電子通訊之條款



Using the AIA Connect app, you can manage all your AIA accounts anytime, anywhere. Check your account balance, change your investment portfolio, update your contact details, view your e-statement and more.

透過AIA「友聯繫」流動應用程式，您可一站式管理所有AIA賬戶，隨時隨地查看賬戶結餘、調整投資組合、更新聯絡資料、瀏覽電子結單，並享用更多實用功能。

[Download “AIA Connect” User guide](#)

下載「友聯繫」用戶指南



“AIA Connect” mobile app – your one-stop app for managing AIA accounts. Download now!

AIA Connect「友聯繫」流動應用程式 – 一站式管理各個AIA賬戶，立即下載！



Search for “AIA Connect” on the App Store or Google Play or scan this QR code

於App Store或Google Play搜尋「AIA Connect」或「友聯繫」或掃描此二維碼



Please contact us for enquiries 如有查詢，歡迎與我們聯絡

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