

表格編號 Form No.	中文版 Chinese Name	英文版 English name	保單持有人會收一次性密碼(短訊/電郵)/ 電子簽署認證? Policyowner will receive OTP (SMS/Email)/ E-signature verification ?	除保單持有人外需其他人簽署? Required other person signature apart from policy owner?	簽署1 Signature 1	簽署2 Signature 2	簽署3 Signature 3	簽署4 Signature 4
OPPOSF04	更改保單申請表/人身意外保險申請表	Request for change form / subsequent application for personal accident contract	OTP	不適用 NA				
OPPOSF07	健康證明書	Health Certificate	OTP	Y	受保人(年齡十八歲或以上) Insured (Age 18 or over)	付款人(如不是持有人) Payor (if not owner)	不適用 NA	不適用 NA
OPPOSF17	「投資連繫式」/「萬用壽險計劃」服務申請表 (適用於由友邦財務策劃顧問或保險經紀包括獨立財務顧問以保險經紀身份遞交的申請)	Request for Investment-Linked / Universal Life Plan services (Applicable to applications submitted via AIA Financial Planners or insurance brokers including Independent Financial Advisors ("IFA") acting in the capacity as an insurance broker)	OTP					
OPPOSF19	特級「健康之寶」網絡卡/門診咭/網絡住院咭報失聲明	Loss of health card / network hospital card declaration	OTP					
OPPOSF20	優等學業成績獎勵/獎學金申請書	Education awards and scholarships application form	OTP	不適用 NA				
OPPOSF23	友邦「財庫之選」投資計劃 或友邦「財庫之選」投資計劃(卓越保障) 客戶聲明	AIA asset accumulator / AIA asset accumulator (enhanced death benefit) - Client's Declaration	OTP					
OPPOSF24	AIG 資本匯聚友邦投資計劃客戶聲明	AIG Capital Saver by AIA client's declaration	OTP					
OPPOSF25	升學/進修貸款申請書	Study loan application form	E-signature	Y	見證人 Witness	擔保人 Guarantor	受讓人(如適用) Assignee (If applicable)	保單持有人 Policyowner
OPPOSF28	更改受益人及為未成年受益人委任信託人申請表	Request for change of beneficiary and appointment of trustee of a minor beneficiary	E-signature	Y	受保人(年齡十八歲或以上) Insured (Age 18 or over)	見證人 Witness	保單持有人 Policyowner	受讓人(如適用) Assignee (If applicable)
OPPOSF32	繳還「暫停繳費」期內之保費	Premium repayment for premium holiday	OTP	不適用 NA				
OPPOSF38	附加表格	Supplementary form	OTP	Y	受保人(年齡十八歲或以上) Insured (Age 18 or over)	付款人(如不是持有人) Payor (if not owner)	不適用 NA	不適用 NA
OPPOSF39	「易達安心保」轉換至「泰然安心保」/「多重安心保」 聲明書	Executive Care Change to Executive Care Pro / Multiple Care Pro declaration form	OTP	不適用 NA				
OPPOSF45	期滿利益申請表	Request form for maturity benefit	OTP					
OPPOSF46	更改保單申請表/人身意外保險申請表	Request for change form / subsequent Application for personal accident contract	OTP					

表格編號 Form No.	中文版 Chinese Name	英文版 English name	保單持有人會收一次性密碼(短訊/電郵)/電子簽署認證? Policyowner will receive OTP (SMS/Email)/ E-signature verification ?	除保單持有人外需其他人簽署? Required other person signature apart from policy owner?	簽署1 Signature 1	簽署2 Signature 2	簽署3 Signature 3	簽署4 Signature 4
OPPOSF47	投資相連壽險計劃服務申請表 (只適用於「自悠人生」/「悠想」/ AIA「兩全保」保障型投資相連壽險計劃(整付保費) (“兩全保”))	Request for Investment-Linked Assurance Scheme ("Ilas") Services (For Cheerful Life / U-Select only)	OTP					
OPPOSF48	年金申請表 適用於「優悠歲月」退休儲蓄計劃(至 70 歲)	Annuity request form Applicable to Leisure Years Retirement Savings Plan (to Age 70)	E-signature	Y	見證人 Witness	保單持有人 Policyowner	受讓人(如適用) Assignee(if applicable)	不適用 NA
OPPOSF49	年金申請表 適用於「優悠歲月」退休儲蓄計劃	Annuity request form	E-signature	Y	見證人 Witness	保單持有人 Policyowner	受讓人(如適用) Assignee(if applicable)	不適用 NA
OPPOSF50	適用於「優悠歲月」退休儲蓄計劃	Applicable to Leisure Years Retirement Savings Plan	E-signature	Y	見證人 Witness	保單持有人 Policyowner	受讓人(如適用) Assignee(if applicable)	不適用 NA
OPPOSF51	年金申請表	Annuity request form	E-signature	不適用 NA				
OPPOSF51(A)	保戶服務申請補充表格(適用於投保多重進泰安心保或進泰附加契約之受保人)	POS supplementary form (For Insured applying Smart Care Pro / Prime Care Rider)	E-signature					
OPPOSF51(C)	保戶服務申請補充表格(只供「癌症全方位保障」系列及「癌症全方位保障2」系列使用(包括明珠版本))	POS supplementary form (For Cancer Guardian Series / Cancer Guardian 2 Series only, including Pearl versions)	OTP					
OPPOSF51(F)	保戶服務申請補充表格	POS supplementary form	E-signature					
OPPOSF51(J)	保戶服務申請補充表格 適用於投保多重進泰安心保/進泰附加契約/進泰安心保 2 / 加裕倍安保或加裕倍安保(加強版)之十八歲以下兒童受保人	POS supplementary form (For Insured age below 18 applying Smart Care Pro / Prime Care Rider / Prime Care Pro 2 / Protect Elevator / Protect Elevator Plus)	E-signature					
OPPOSF51(K)	保戶服務申請補充表格(只供「靈活選」附加契約使用)	POS supplementary form (For FlexiWays Rider Only)	E-signature					
OPPOSF51(L)	保戶服務申請補充表格—簡易居留問卷	POS supplementary form - simplified residential questionnaire	E-signature					
OPPOSF51(M)	簡易核保表格—自願醫保計劃(保戶服務)	Simplified underwriting form - Voluntary Health Insurance Scheme (POS)	OTP					
OPPOSF51(N)	「AIA自願醫保標準計劃」升級至「AIA自願醫保靈活計劃(普通房)」之申請書	Declaration form for VHIS Standard Plan upgrade to VHIS Flexi (Ward)	OTP					
OPPOSF51(O)	「AIA自願醫保標準計劃」升級至「AIA自願醫保靈活計劃(普通房)」之申請書  適用於由保險經紀包括獨立財務顧問以保險經紀身份銷售的業務	Declaration form for VHIS Standard Plan upgrade to VHIS Flexi (Ward)  For business introduced by insurance brokers including Independent Financial Advisors ("IFA") acting in the capacity as an insurance broker	OTP	不適用 NA				

表格編號 Form No.	中文版 Chinese Name	英文版 English name	保單持有人會收一次性密碼(短訊/電郵)/電子簽署認證? Policyowner will receive OTP (SMS/Email)/ E-signature verification ?	除保單持有人外需其他人簽署? Required other person signature apart from policy owner?	簽署1 Signature 1	簽署2 Signature 2	簽署3 Signature 3	簽署4 Signature 4
OPPOSF51(P)	保戶服務申請補充表格 (只供「AIA唯一擊保一癌症及嚴重傳染病保障」系列使用)	POS supplementary form (For AIA One Absolute – Cancer & Serious Infectious Disease Protection Only)	E-signature					
OPPOSF51(Q)	簡易核保表格 – 「AIA自願醫保尊尚計劃」更改至「AIA自願醫保尊裕計劃」/「AIA自願醫保尊顯計劃」	Simplified underwriting form - plan change from AIA Voluntary Health Insurance Prime Scheme to AIA Voluntary Health Insurance Privilege Plus Scheme / AIA Voluntary Health Insurance Privilege Scheme	E-signature					
OPPOSF51(R)	保戶服務申請補充表格 (只供「AIA自願醫保標準計劃」/「AIA自願醫保靈活計劃」使用)	POS supplementary form (For AIA Voluntary Health Insurance Standard Scheme / AIA Voluntary Health Insurance Flexi Scheme Only)	OTP					
OPPOSF51(S)	保戶服務申請補充表格 (只供「AIA自願醫保尊尚計劃」/「AIA自願醫保尊顯計劃」/「AIA自願醫保尊裕計劃」使用)	POS supplementary form (For AIA Voluntary Health Insurance Prime Scheme / AIA Voluntary Health Insurance Privilege Scheme / AIA Voluntary Health Insurance Privilege Plus Scheme Only)	OTP					
OPPOSF53	新一代早期危疾 - 簡易核保表格	New generation early stage critical illness - simplified underwriting form	OTP					
OPPOSF57	提名不可撤換受益人申請表格	Application for the nomination of irrevocable beneficiary form	E-signature	Y	見證人 Witness	保單持有人 Policyowner	受讓人(如適用) Assignee(if applicable)	不適用 NA
OPPOSF59	保戶服務申請補充表格 - 財務需要分析	POS Supplementary form for financial needs analysis	E-signature	不適用 NA				
OPPOSF60	保單復效申請書 - 簡易核保及意外保險	Simplified Issued Offer (SIO) Plan and Accident Plan reinstatement form	OTP					
OPPOSF61	不適用 NA	Important facts statement and applicant's declarations - Investment Linked Assurance Scheme (ILAS) policy (FOR HONG KONG POLICIES ONLY)	OTP					
OPPOSF61(M)	OPPOSF62 (M)	Important facts statement and applicant's declarations - Investment Linked Assurance Scheme (ILAS) policy (FOR MACAU POLICIES ONLY)	OTP					

表格編號 Form No.	中文版 Chinese Name	英文版 English name	保單持有人會收一次性密碼 (短訊/電郵)/ 電子簽署認證 ? Policyowner will receive OTP (SMS/Email)/ E-signature verification ?	除保單持有人外需其他人簽署? Required other person signature apart from policy owner?	簽署1 Signature 1	簽署2 Signature 2	簽署3 Signature 3	簽署4 Signature 4
OPPOSF62	重要資料聲明書及申請人聲明書 - 「投資相連壽險計劃 (投連壽險)」保單 - 繳付額外投資保費申請* (只適用於香港保單)	不適用 NA	OTP					
OPPOSF62(M)	重要資料聲明書及申請人聲明書 - 「投資相連壽險計劃 (投連壽險)」保單 - 繳付額外投資保費申請* (只適用於澳門保單)	不適用 NA	OTP					
OPPOSF63	不適用 NA	Important facts statement and applicant's declarations - Investment Linked Assurance Scheme (ILAS) policy (for business introduced by insurance brokers including Independent Financial Advisors ("IFA") acting in the capacity as an insurance broker) - Request for Top Up Premium (FOR HONG KONG POLICES ONLY)	OTP	不適用 NA				
OPPOSF63(M)	不適用 NA	Important facts statement and applicant's declarations - Investment Linked Assurance Scheme (ILAS) policy (for business introduced by insurance brokers including Independent Financial Advisors ("IFA") acting in the capacity as an insurance broker) - Request for Top Up Premium (FOR MACAU POLICES ONLY)	OTP					
OPPOSF64	重要資料聲明書及申請人聲明書 -- 「投資相連壽險計劃 (投連壽險)」保單 (適用於由保險經紀包括獨立財務顧問以保險經紀身份銷售的業務) - 繳付額外投資保費申請 (只適用於香港保單)	不適用 NA	OTP					

表格編號 Form No.	中文版 Chinese Name	英文版 English name	保單持有人會收一次性密碼 (短訊/電郵)/ 電子簽署認證 ? Policyowner will receive OTP (SMS/Email)/ E-signature verification ?	除保單持有人外需其他人簽署? Required other person signature apart from policy owner?	簽署1 Signature 1	簽署2 Signature 2	簽署3 Signature 3	簽署4 Signature 4
OPPOSF64(M)	重要資料聲明書及申請人聲明書 -- 「投資相連壽險計劃 (投連壽險)」保單 (適用於由保險經紀包括獨立財務顧問以保險經紀身份銷售的業務) —繳付額外投資保費申請 (只適用於澳門保單)	不適用 NA	OTP	不適用 NA				
OPPOSF67	簡易核保表格—「常伴您」保費退還意外保障系列	Simplified underwriting form – Here For You Refundable Accident Series	OTP					
OPPOSF73	保單復效申請書—個人意外醫療保險	PA reinstatement application form	OTP					
OPPOSF75	身故賠償支付辦法申請表	Death benefit settlement option application form	OTP					
OPPOSF76	不適用 NA	Important facts statement and applicant's declarations - Investment Linked Assurance Scheme (ILAS) policy (Treasure Master ILAS Policy) - Request for Top Up Premium (FOR HONG KONG POLICIES ONLY)	OTP					
OPPOSF76(M)	不適用 NA	Important facts statement and applicant's declarations - Investment Linked Assurance Scheme (ILAS) policy (Treasure Master ILAS Policy) - Request for Top Up Premium (FOR MACAU POLICIES ONLY)	OTP					
OPPOSF77	重要資料聲明書及申請人聲明書-「投資相連壽險計劃 (投連壽險)」保單 (「卓達之選」投資壽險保單) —繳付額外投資保費申請 (只適用於香港保單)	不適用 NA	OTP	不適用 NA				
OPPOSF77(M)	重要資料聲明書及申請人聲明書-「投資相連壽險計劃 (投連壽險)」保單 (「卓達之選」投資壽險保單) —繳付額外投資保費申請 (只適用於澳門保單)	不適用 NA	OTP					
OPPOSF78	「卓達智悅」修改保單條款申請表	Request for amendment to Treasure Master plus policy terms	OTP					
OPPOSF79	風險承擔能力問卷補充	Supplement to risk profile questionnaire	OTP					

表格編號 Form No.	中文版 Chinese Name	英文版 English name	保單持有人會收一次性密碼(短訊/電郵)/ 電子簽署認證? Policyowner will receive OTP (SMS/Email)/ E-signature verification ?	除保單持有人外需其他人簽署? Required other person signature apart from policy owner?	簽署1 Signature 1	簽署2 Signature 2	簽署3 Signature 3	簽署4 Signature 4
OPPOSF80	更改受保人申請表	Request for change of insured form	OTP	Y	原有受保人 Existing Insured	擬定之新受保人 Proposed New Insured	受讓人(如適用) Assignee(if applicable)	不適用 NA
OPPOSF81	保單復效申請書－智護癌症保	Reinstatement form Cancer Care Essence	OTP	不適用 NA				
OPPOSF83	定期現金提取申請表	Request for regular cash withdrawal form	OTP					
OPPOSF84	「您想」投資連繫壽險計劃修改保單條款申請表	Request For amendment to U-Select policy terms	OTP					
OPPOSF84(M)	「您想」投資連繫壽險計劃修改保單條款申請表	Request for amendment to U-Select policy terms	OTP					
OPPOSF85	轉介信託 / 遺囑撰寫服務申請 – 確認及同意表格	Application for referral of trust services - form of acknowledgement & consent	OTP					
OPPOSF86	向受託人轉交保單資料同意書	Consent of providing policy information to trustee	OTP					
OPPOSF87	更改身故賠償支付選項申請表	Request for change of death benefit payout option	OTP					
OPPOSF88	初生嬰兒選項下之更改受保人申請表	Request for change of insured under newborn option form	OTP					
OPPOSF89	「電子入賬服務」申請/更改表	Request for application / Change of eBankIn	OTP	不適用 NA				
OPPOSF90	指定 / 移除第二受保人申請表	Request for designation / removal of contingent insured form	OTP					
OPPOSF91	卓越成績獎申請表	Educational merit benefit application form	OTP					
OPPOSF93	健康證明書	Health Certificate	OTP	Y	受保人(年齡十八歲或以上) Insured (Age 18 or over)	付款人(如不是持有人) Payor (if not owner)	不適用 NA	
OPPOSF96	增強盡職調查表格 – 附加表格A	Enhanced due diligence form - supplementary form A	OTP	不適用 NA				
OPPOSF97	增強盡職調查表格 – 附加表格B	Enhanced due diligence form - supplementary form B	OTP					
OPPOSF98	延繳保費惠益申請表	Request for extended GP benefit application form	OTP					
OPMUF59	財務需要分析表格	Financial needs analysis form	OTP					
OPMUF15(C)	人壽保險客戶轉保聲明書	OPMUF15(E)	OTP					
OPMUF15(E)	OPMUF15(C)	Customer declaration for policy replacement	OTP					
OPUAF09(HKAFNA)	財務需要分析修正 / 補充表格	Amendment / supplementary to financial needs analysis "FNA" form	OTP					
OPUAF09AFNACC	財務需要分析表格	Financial needs analysis form	NA					
OPUAF09AFNA59	財務需要分析表格	Financial needs analysis form	OTP					
OPUAF09AFNA2	風險承擔能力問卷	Risk profile questionnaire	OTP					

表格編號 Form No.	中文版 Chinese Name	英文版 English name	保單持有人會收一次性密碼 (短訊/電郵)/ 電子簽署認證 ? Policyowner will receive OTP (SMS/Email)/ E-signature verification ?	除保單持有人外需其他人簽署? Required other person signature apart from policy owner?	簽署1 Signature 1	簽署2 Signature 2	簽署3 Signature 3	簽署4 Signature 4
OPPOSF101	不適用 NA	Important facts statement and applicant's declarations investment linked assurance scheme ("ILAS")	OTP					
OPPOSF102	重要資料聲明書及申請人聲明書 投資相連壽險計劃 (投資相連壽險) 保單 —AIA「兩全保」保障型投資相連壽險計劃 (整付保費) 繳付額外整付保費申請 (只適用於香港保單)	不適用 NA	OTP	不適用 NA				
OPPOSF103	不適用 NA	Important facts statement and applicant's declarations investment linked assurance scheme ("ILAS") policy (for business introduced by insurance brokers including Independent Financial Advisors ("IFA") acting in the capacity as an insurance broker) — Request for Lump Sum Premium of AIA 2-in-1 Protection Linked Plan (Single Premium) (FOR HONG KONG POLICIES ONLY)	OTP					
OPPOSF104	重要資料聲明書及申請人聲明書 投資相連壽險計劃 (投資相連壽險) 保單 (適用於由保險經紀包括獨立財務顧問以保險經紀身份銷售的業務) —AIA「兩全保」保障型投資相連壽險計劃 (整付保費) 繳付額外整付保費申請 (只適用於香港保單)	不適用 NA	OTP	不適用 NA				
OPPOSF105	不適用 NA	Important facts statement and applicant's declarations investment linked assurance scheme ("ILAS") policy Name of the ILAS Policy: Staff Privilege – AIA 2-in-1 Protection Linked Plan (Single Premium) (FOR HONG KONG POLICIES ONLY) Request for Lump Sum	E-signature	不適用 NA				