



To 致: AIA International Limited 友邦保險(國際)有限公司
 (Incorporated in Bermuda with limited liability 於百慕達註冊成立之有限公司)
 8/F, AIA Financial Centre, 712 Prince Edward Road East, Kowloon, Hong Kong
 香港九龍太子道東 712 號友邦九龍金融中心 8 樓
 Employer Hotline 僱主熱線: 2100 1888
 Member Hotline 成員熱線: 2200 6288
 Fax No. 傳真號碼: 2565 0001

This form should be completed in
BLOCK LETTERS AND IN BLACK INK
 Submit the signed form either by fax or mail
 本表格必須以**正楷及黑筆**填寫
 請以傳真或郵寄方式遞交已簽署之表格

SELF-EMPLOYED PERSON RECORD MAINTENANCE FORM 自僱人士記錄更新表格



Download "AIA Connect" now to
 manage your AIA accounts within
 one app anytime, anywhere.

立即下載「友聯繫」，隨時隨地於一個程
 式內輕鬆管理你的 AIA 賬戶，簡單方
 便。



Member Name 成員姓名 : _____
 HKID Card/Passport No. 香港身份證/護照號碼 : _____
 Plan No. 計劃編號 : _____
 Member Account No. 成員賬戶編號 : _____

Notes 注意事項:

- If you wish to change any information that is not provided for in this form, please notify us separately in writing and, where applicable, attach a copy of the relevant supporting documents.
 閣下如欲更改未於本表格上列載的項目，請以書面形式通知本公司並附上有關證明文件副本，以作核實。
- Records of ALL of your Self-employed Member Account(s) under AIA MPF – Prime Value Choice (the "Scheme") under the same HKID Card / Passport No. stated above will be updated.
 閣下所有備存於受託人以上述香港身份證/護照號碼所開立之友邦強積金優選計劃(「計劃」)自僱人士成員賬戶資料將被更新。
- Please submit "MEMBER RECORD MAINTENANCE FORM (FOR NON SELF-EMPLOYED PERSON)" to change any information of your other member account(s) under the Scheme.
 閣下如欲更改你於本計劃其他成員賬戶資料，請遞交「成員記錄更新表格(適用於非自僱人士)」。
- If there is any change in circumstances which affects your tax residence status, you must notify the Trustee within 30 days and provide an updated Self-Certification. Please visit aia.com.hk and log into your MPF account to update your information under the "Tax Residency Status" tab. You may also scan the QR code on the right to download the "Self-Certification Form – Individual (For Hong Kong)", complete the form and return it to us. If you have any questions regarding your tax residency, please consult your tax adviser or visit the OECD and Inland Revenue Department's AEOI website, for more related information.
 若有關你的稅務居民身份狀況有任何變化，閣下必須在改變後的 30 天內通知受託人有關的改變並提供最新的自我證明。請透過 aia.com.hk 登入你的強積金賬戶，並到「稅務居民身份狀況」頁面更新你的資料。你亦可掃描右方的二維碼以下載「自我證明表格 - 個人(香港適用)」，並寄回已填妥之表格給我們。若對自己的稅務居民身份有任何疑問，請詢問專業稅務顧問或瀏覽 OECD 及稅務局有關自動交換財務賬戶資料的網頁，以獲取更多相關資料。



[Self-Certification
 Form – Individual
 (For Hong Kong)]
 [自我證明表格 -
 個人(香港適用)]

With effect from |__|/|__|/|__| | | | / | | | / | | | , please change my records as follows:
 yyyy mm dd

由 _____ 年 _____ 月 _____ 日起，本人之記錄將更改如下：

Update Mailing Address Preference* 更新郵寄地址選擇* (Select one only 請選擇其一): Residential Address 住址 Business Address 業務地址
 *Please provide the following address if applicable 如適用，請提供下列地址

New Residential Address 新住址: (P.O. Box will not be accepted 郵政信箱恕不受理)

Flat/Room 單位/室	Floor 樓	Block 座數
Building/Estate 大廈/屋苑		
Street/District 街道/地區		
Country 國家 (applicable to non-Hong Kong address 適用於非香港地址)		
<input type="checkbox"/> HK 香港 <input type="checkbox"/> KLN 九龍 <input type="checkbox"/> NT 新界		

New Business Address 新業務地址:

Flat/Room 單位/室	Floor 樓	Block 座數
Building/Estate 大廈/屋苑		
Street/District 街道/地區		
Country 國家 (applicable to non-Hong Kong address 適用於非香港地址)		
<input type="checkbox"/> HK 香港 <input type="checkbox"/> KLN 九龍 <input type="checkbox"/> NT 新界		

Day Time 日間

New Contact No. 新聯絡電話: [852] _____

Mobile 手提

[852] _____

New E-mail 新電郵: _____

Correct Date of Birth 更正出生日期: _____

yyyy 年 mm 月 dd 日

(Copy of relevant document is required 請附上有關證明文件副本)
 (If you have invested in the MPF Default Investment Strategy, the investment allocation between Core Accumulation Fund and Age 65 Plus Fund, and the date of annual de-risking will be adjusted according to your updated birth date. For details, please refer to the MPF Scheme Brochure.
 如果你有投資於強積金預設投資策略, 其核心累積基金及 65 歲後基金的投資分配及每年降低風險日, 將根據新的出生日期作出調整, 詳情請參閱強積金計劃說明書。)

- New Settlement Method for Contributions and/or Annual Fee (elect one only)
 供款及/或年費繳付之新方式 (請選擇其中一項)
- Suspend Autopay 撤銷自動轉賬
 (Please be reminded to settle contributions by other means. For details, please refer to Member's Guide.
 請以其他方式繳付供款, 詳情請參閱成員資料冊。)
- Autopay 自動轉賬 (please complete and submit a Direct Debit Authorization form[#] 請填交直接付款授權書[#])
[#] As it takes approximately two months to set up direct debit arrangement, please continue to use the current settlement method **until you receive notification from us confirming the set-up.**
 由於設立直接付款需時約兩個月, 期間請閣下繼續使用原有方式供款, **直至收到本公司發出之通知書確認指示成功設定。**

Declaration 聲明

I have read and understood the AIA Personal Information Collection Statement ("AIA PIC").
 本人已閱讀及明白友邦保險收集個人資料聲明 (「收集個人資料聲明」)。

I declare and agree that any personal data and other information relating to me or my policy(ies) or investments contained in this form or collected, obtained, compiled or held by the Trustee by any means from time to time may be collected and utilized in accordance with the AIA PIC. I acknowledge and consent to the transfer of my personal data in or outside of Hong Kong for the purposes and to the types of transferee as set out in the AIA PIC.

本人聲明及同意在本表格所載或受託人不時以任何方式收集所得、編製或持有的任何個人資料及關於本人或本人的保單或投資的其他資料, 可根據收集個人資料聲明收集及使用。本人確認及同意就收集個人資料聲明所述目的在香港境內轉移本人的個人資料或轉移有關資料至香港境外, 及轉移予收集個人資料聲明所載的資料承讓人。

I further agree to the provision, use and/or transfer of my personal data in or outside of Hong Kong for direct marketing purposes in accordance with the AIA PIC.

本人並同意根據收集個人資料聲明提供、使用及/或在香港境內轉移本人的個人資料或轉移有關資料至香港境外作直接促銷目的。

- Please tick the box on the left if you do not agree with the provision, use and/or transfer of your personal data for direct marketing purposes in accordance with the AIA PIC. If you do not tick the box on the left, you are deemed to have given your consent for the provision, use and/or transfer of your personal data for direct marketing purposes.
 如果你不同意根據收集個人資料聲明提供、使用及/或轉移你的個人資料作直接促銷目的, 請在左邊方格內加上✓號。如果你並沒有在左邊方格內加上✓號, 你便視作同意提供、使用及/或轉移你的個人資料作直接促銷目的。

I have read and understood the Notes on the first page of this form. I confirm that the information provided by me to the Trustee in this form is true and correct, and hereby instruct the Trustee to amend their records accordingly.

本人已閱讀及明白本表格首頁的注意事項。本人確認, 本人在此表格上提供予受託人之資料乃真實及正確無誤, 並謹此要求受託人在其記錄中作出相關修改。

I agree to indemnify and keep the Trustee and its affiliates indemnified against any and all losses, costs, expenses, actions, proceedings and liabilities suffered by the Trustee and/or its affiliates as a result of any inaccurate information provided by me or my agent or intermediary, and/or upon the Trustee's or its affiliates' execution of any such instructions except where there is proven (to the satisfaction of the Trustee or its relevant affiliate) wilful default, gross negligence or fraud on the part of the Trustee or its relevant affiliate.

除因受託人或其相關關聯公司被證明故意失責、嚴重疏忽或欺詐外 (此證明須得受託人或其相關關聯公司信納), 倘若本人或本人之代理人或中介人所提供之資料錯誤及/或受託人或其關聯公司因執行相關指示, 而導致受託人及/或其關聯公司需要承擔任何損失、支出、責任, 或需要進行任何行動或訴訟, 本人同意作出有關賠償予受託人及其關聯公司。



Member's Signature
 成員簽署

Date : dd/mm/yyyy
 日期: 日/月/年