



**REQUEST FOR CHANGE FORM / SUBSEQUENT APPLICATION
FOR PERSONAL ACCIDENT CONTRACT
更改保單申請表 / 人身意外保險申請表**




Together we go green! You can submit policy service requests via our mobile app AIA Connect.

You can also contact your Financial Planner to submit requests digitally through iChange.

我們為環境保護盡一分力！您可以使用手機應用程式AIA Connect或聯絡您的財務策劃顧問透過iChange電子方式遞交保單服務申請！

Download AIA Connect by scanning the QR code or contact your Financial planner now!

立即掃描二維碼下載AIA Connect或與您的財務策劃顧問聯絡！

Policy Number 保單號碼	Name of Insured 受保人姓名	Name of Owner 持有人姓名	 00102331
Area Code 區域編號	Agency / Broker Name 營業員組別 / 經紀名稱	Agent / Broker Code 營業員號碼 / 經紀號碼	
Agency Code 營業員組別編號	Agent / TR's Name 營業員 / 業務代表姓名	Agent / TR's Tel. No. 營業員 / 業務代表聯絡電話	

PART A 甲部 PLEASE USE A SEPARATE FORM FOR EACH POLICY NUMBER 每一份保單請填寫一份申請表

Please tick the appropriate box 請在適當的空格內劃上「X」號

Change Mode of Payment 更改付款形式

Annually 年繳 Semi-annually 半年繳 Quarterly 季繳

If client changes the mode of payment as non-monthly mode payment, the existing autopay account will be maintain unchanged, subject to the payment by direct debit of bank account or company designated credit card* account.

* Please visit aia.com.hk > Customer Support > Premium Payment Channels > By Autopay for details.

Please submit Direct Debit Authorization Form to Cashier if registration for new autopay account is needed.

若客戶更改付款形式為非月繳保費付款，客戶現有之自動轉賬為銀行戶口或公司指定之銀行信用咭*戶口將會被保留。

* 請參閱aia.com.hk > 客戶支援 > 保費繳付方式 > 自動轉賬內的資料。

如須重新登記自動轉賬戶口，請遞交直接付款授權書予繳費處。

Monthly 月繳

* Payment must be via direct debit arrangement. 月繳保費必須經由自動轉賬繳交。

* Submit Direct Debit Authorization Form to Cashier. 請遞交直接付款授權書予繳費處。

Please tick the "Cancel Autopay" box below if autopay cancellation is needed. 欲取消自動轉賬，請一併勾選下方「取消自動轉賬」指示。

Cancel Autopay 取消自動轉賬

The request must be submitted to us at least seven working days prior to the debit date. 申請需於扣數日最少七個工作天之前交予我們。

Cancel Installment Plan Auto-renewal 取消分期計劃之自動續期

- Premium collection via autopay / Installment Plan Auto-renewal will be stopped only after your request is accepted and completed successfully by the Company. 自動轉賬繳費 / 分期計劃之自動續期只會當公司收到及接受申請後取消。

- Any premium and levy (for Hong Kong policies) paid prior to the Company's receipt and approval of the request will not be refunded. 任何於公司收到及接受申請前已繳交的保費與保費徵費（香港保單適用）將不會退還。

Cancel Premium Holiday 取消「暫停繳費」

Only applicable to the following plans 只適用於下列計劃

- AIA Asset Accumulator 友邦「財庫之選」投資計劃 - AIA Asset Accumulator (EDB) 友邦「財庫之選」投資計劃（卓越保障）

- AIG Capital Saver by AIA AIG 資本匯聚友邦投資計劃 - Treasure Accumulator 卓蓄之選

- Treasure Advantage 卓智投資計劃 - Treasure Advantage (Enhanced Protection) Series 卓智投資計劃（卓越保障）

Term Conversion 轉換定期壽險為永久或儲蓄壽險

(Please send this form to U&I Dept. with the application form of new policy for approval. 請連同此表格與新單要保書交予核保部批核)。

Converted Plan Name 轉換計劃名稱

Converted Sum Assured / Principal Amount[^] 轉換保額 / 基本金額[^] *Remaining Sum Assured / Principal Amount[^] *剩餘保額 / 基本金額[^]

CIR on Term Converted Sum Assured / Principal Amount[^]
危疾定期壽險附加契約轉換保額 / 基本金額[^]

*Remaining Sum Assured / Principal Amount[^] *剩餘保額 / 基本金額[^]

New Policy Number 新單號碼

*New Plan #新壽險計劃

* The remaining sum assured / principal amount[^], if any, should not be less than the minimum sum assured / principal amount[^] required by the Company, otherwise, all remaining sum assured / principal amount[^] and its attachable supplementary contract(s) will be deleted automatically. 剩餘保額 / 基本金額[^]（如有）不可少於公司要求的最低保額 / 基本金額[^]，否則所有剩餘保額 / 基本金額[^]及其附加契約將會自動取消。

[^] can also be expressed as Principal Sum / Principal Amount / Face Amount in accordance with your Basic Plan Contract. For any medical and accident coverage, this can be defined as Benefit Amount. 視乎閣下的基本計劃契約而定，亦可表達為主要保額 / 基本金額 / 基本保額。醫療及個人意外保障則可定義為利益金額。

* In the event of conversion from Term plan to any AIA Vitality Power Up Coverage Series Insurance Plan, the initial AIA Vitality Power Up Coverage amount will be 10% of the Initial Sum Assured of the New Plan (unless otherwise specified). Please check with us before making any conversion request. 若轉換定期保險至AIA Vitality健康程式保障增值系列之保險計劃，最初的AIA Vitality健康程式保障增值額將為新計劃的原有保額的10%（除非另有規定）請在申請轉換前與我們聯繫。

(Applicable to Macau Policy Only) You are required to submit the signed Customer Declaration for Policy Replacement together with the application form of new policy. (只適用於澳門保單) 您必須將已簽署的《人壽保險客戶轉保聲明書》連同新單投保申請書一併提交。

