## **AIA International Limited**



(Incorporated in Bermuda with limited liability)

# REQUEST FOR INVESTMENT-LINKED / UNIVERSAL LIFE PLAN SERVICES

投資連繫式/萬用壽險計劃服務申請表

(Applicable to applications submitted by customers only) (只適用於由客戶遞交的申請)

Policy Number 保單號碼	Name of Insured 受保人姓名	Name of Owner 持有人姓名	
			P1472015

#### IMPORTANT NOTES 注意事項:

- 1. Please submit the Top-up Premium / Fleximoney together with this form to Cashier during the Company's service hours (Monday to Friday 8:45a.m. 5:15p.m. except public holidays)
  - 請將額外投資保費/靈活錢戶口連同此表格於本公司的服務時間內遞交到繳費處(星期一至五上午八時四十五分至下午五時十五分。公眾 假期除外)
- 2. If investment allocation is changed, submit regular premium together with this form to Cashier during the Company's service hours (Monday to Friday 8:45a.m. 5:15p.m. except public holidays)
  - 如需更改投資分配<sup>,</sup>請將基本保費連同此表格於本公司的服務時間內遞交到繳費處(星期一至五上午八時四十五分至下午五時十五分。 公眾假期除外)
- 3. Receipt of this form by AIA Representative or your broker does not constitute receipt by the Company. Your request will be processed only after this form is received and accepted by the Company.
  - 友邦業務代表或您的經紀收到此申請表並不代表本公司亦已收到,您的申請會於本公司收妥此表格及接納後處理。
- 4. Once the form is submitted to the Company, whether through our AIA Representative or your broker or otherwise, you cannot withdraw or change any of the instructions provided on the form. Any change of instructions will be treated as a new request, which will be processed after the former request is effected by the Company.
  - 此表格一經遞交給本公司,不論是經由友邦業務代表、您的經紀,或由其他途徑遞交,您便不能取消或更改表格上的任何指示。任何更改, 將被視作一項新申請,而該新申請會在本公司將您先前的申請辦妥後處理。
- 5. The Company will process your withdrawal or switching requests based on your current available investment option unit balance. For the avoidance of doubt, any investment option unit(s) relating to processing instruction is / are excluded.
  - 本公司將會按您現有之投資選擇單位處理您的提取/轉換指示。為免產生疑問,所指之投資選擇單位並不包括仍在處理中之單位。
- 6. The instruction(s) will be processed on the next dealing date after the instruction(s) is / are approved by the Company. Please note that there may be deferral in processing of the instruction(s) subject to any dealing restrictions as stated in the offering document(s) of the underlying fund(s)
  - 指示經本公司批准後,於下一個交易日進行。請注意,交易指示或會因相關連繫基金之銷售文件上列明的任何交易限制所限而被延遲處理。
- 7. For transfers / switches / withdrawals, the transaction will not be performed until the date on which the latest valuation (if applicable) is confirmed or our notification letter is issued, whichever is the later.
  - 有關調撥/調配/提取的指示,其交易需待最後的評估日(如適用)被確定或於我們發出通知書的日期後才進行,以較遲者為準。
- 8. Transfer of policy values between different accounts within the same policy and / or from one policy to the other, any transaction involved will not be performed until the date on which the latest valuation (if applicable) is confirmed or our notification letter is issued, whichever is the later. 如將保單的價值在同一保單內的不同戶口作調撥及/或從一份保單轉移至其他保單,有關交易需待最後的評估日(如適用)被確定或於我們發出通知書的日期後才完成,以較遲者為準。
- 9. If you switch your investment choices or change investment allocation, your risk may be increased or decreased. Please note that the risk level of the investment options you choose may not match the risk level you can tolerate. Moreover, you should read the offering documents of the underlying fund of each respective investment option (including Investment Options Brochure) before making any investment decision. You should also understand and agree to accept any associated risks with the switching or change of investment allocation instruction. 若閣下轉換投資選擇或更改投資分配,閣下所承受的投資風險可能因而增加或減少。請注意閣下所選的投資選擇之風險水平亦可能與閣下所能承受的風險水平不符。同時,閣下應在進行任何投資決定前閱讀有關投資選擇之相應連繫基金的銷售文件(包括「投資選擇」小冊子)。 閣下亦明白及同意接受任何與轉換投資選擇或更改投資分配相關的風險。

			Policy	/ Number 保單	單號碼				Ш		
PART A: Investment-Linked Plan 甲部:投資連繫式計劃											
1. Withdrawal of unit 提取單位											
*Code No of units For e-Bankin / FPS customers, the payment will be transferred to the designated bank account. 代號 單位數目 已登記使用「電子入賬服務」/「轉數快」之客戶,本公司會將款項轉入至指定之銀行戶口。  If e-Bankin / FPS is requested immediately, please complete Part D.											
L= L			n / FPS is requested immedi i登記「電子入賬服務」/「轉數			ete Par	t D.				
LL= L			1 / FPS is not registered or i						se sel	ect:	
LLJ = L			<b>!使用「電子入賬服務」/「轉</b> 婁 e Payment in  支票貨幣:		水以文宗 Kong Do			5]]			
= L		·	•		Currenc			·			
L											
rr11 = r											
		The cheque v	vill be sent to the Owner's correspond	ence address. If	the payme	ent curren	ıcy is	not indi	cated ab	ove, the	cheque
L1J = L			in policy currency. 單持有人的通訊地址。如沒有註明支票:	貨幣,支票將會以	以保單貨幣發	發出。					
			vy (for Hong Kong policies) fo (香港保單適用),到期日為	or the above	policy du	ue on	MN	] 	DD日	YYY	Y年
Repay the loan on policy	y no. 繳付保單貸款	次,保單號码	王 :	(US	S\$ / HK\$	5					)
Pay the premium and / or levy (for Hong Kong policies) of other policies due on 繳付以下保單號碼到期之保費及 / 或保費徵費(香港保單適用)											
Policy No. 保單號碼	Premium du 保費到期						int				
Pay the initial deposit for	r New Application	繳付新保單	  作首期之按金								
Application 新保單申請剝			Applicant's name 申請人姓名					y/Am y/金額			
44 1 1 NL2 34	## F1-9		1. HIS AND M				~ "	. , <u></u>			
Pay the policy adjustment 繳付更改保單之費用											
Policy No. Relationship with owner Currency / Amount											
保單號碼 與保單持有人之關係 貨幣 / 金額											
Pay the AIA Vitality membership fee 繳付AIA Vitality健康程式會費											
AIA Vitality Membership No. Relationship with insured Currency / Amount AIA Vitality 健康程式會員編號 與受保人之關係 貨幣 / 金額											
Withdrawal of units to update premiums and levy (for Hong Kong policies) should be submitted to the Company within the grace period i.e. 31 days from the premium due date. 提取單位用作繳交保費與保費徵費(香港保單適用),需要在寬限期內(即保費到期日31天內)交回本公司。											
Withdrawal amount is subject	ct to the minimum	required a		, ., .	=9						
需符合最低提款金額及提款後 Auto-Rebalancing will be au			equest for fund withdrawal is	accepted. To	o continu	ue auto	o-re	baland	ing, pl	ease s	specify
in Part 2.1. 基金提取之申請接受後,除剩							,		J, F.		,

	Policy Number 保單器	號碼								
2. Change of Investment Allocation and Switching 更改投資分配及調配										
Please confirm the statement in Part 2.4 if the risk level of your selected investment option(s) in Part 2.1, 2.2 and / or 2.3 (Change Dollar Cost Averaging Allocation) mismatches with your current risk profile. 倘若在第二項的第一部分、第二部分及 / 或第三部分(更改「每月平均成本投資」基金投資分配)中揀選的投資選項的風險水平與閣下現時的風險程度不相符,請在第二項的第四部分之聲明中確認。										
2.1. Change Investment Allocation 更改投資分配 (Not applicable to U-Select / Cheerful Life 不適用於「您想」/「自悠人生	:J)									
- for Regular premium and / or Regular top up						Inv	/estmei	nt		
- 基本保費及/或定期額外投資保費			*Code 代號			ΑI	locatio	n		
With / Continue Auto-Rebalancing			1 0 3350			乃	设分配	;		
設立/繼續自動平衡投資		L	L 1		J = C	1	L 1 .	%		
Stop Auto-Rebalancing					J = C			%		
取消自動平衡投資					J = C		L1.	%		
Minimum allocation to a calcutad and in 400/			L 1		J = L		L 1 .	%		
Minimum allocation to a selected code is 10% 所選擇的每項代號之分配不得少於10%			L1		J = L		L1.	%		
Auto-Rebalancing will be automatically cancelled if investment allocation	n is changed unless		L 1		J = L		L I .	%		
specified above.							L 1 .			
· 更改投資分配後,除非於上述列明,否則自動平衡投資(如有)將會自動取	消。									
				L = L						
		L = L						%		
			Total 井		= -		100%	%د ـ ـ ـ ـ %		
2.2. Switching 調配 For U-Select 適用於「您想」投資連繫壽險計劃 The minimum investment amount for each Investment Option (Ca 每項投資選擇(現金分派)之最低轉換入金額為2,000美元或16,00		witch-	in is U	S\$2,	000 or	HK\$	16,000.			
Switch out 轉換出	<u>s</u>	witch	ı in 轉	<u>換入</u>	<u> </u>					
*Code No of units 代號 單位數目	*Code 代號				centage ī份率	е				
L1 = L1	LL	J	= L_				ı			
LLJ= LLJ	LLJ	J	= L_			J	ı			
L1J= L1J	L		= L_				I			
L= L	L		= L_			د ـ ـ .	I			
L										
L										
LLJ= LLJ	LLJ		= L_			د ـ ـ .	I			
L	LLJ		= L_			د ـ ـ .	I			
L	LLJ	J	= L_			د ـ ـ .	I			
L1J= L1J	LLJ		= L_			د ـ ـ ـ .	I			
LLJ= LL	LL	J	= L_				ı			
Unless specified in Part 2.1, the current investment allocation remains uncl 除非列明於第二項內的第一部分,現有的投資分配將維持不變。	-	1 To c	ontinus	Λut	o Poh	alanc	na.			

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調配之申請接受後,除非於第二項第一部分列明,否則自動平衡投資(如有)將會自動取消。

please specify in Part 2.1 above.

	Policy Number 保單號碼						
2.3. Dollar Cost Averaging Option 平均成本選項 (For Treasure Master / Treasure Master Select only 只適用於卓達之	選/卓達智富)						
Reduce Dollar Cost Averaging Monthly Contribution to 設立 / 更改「每月平均成本投資」至	Change Dollar Cost Averagin 更改「每月平均成本投資」基	-			I		
US\$美元金額 The minimum DCA Monthly Contribution is US\$1,000.	*Code 代號		AII 投	estmer ocatior 資分配	n		
最低「每月平均成本投資」為1,000美元。  Cancel Dollar Cost Averaging Monthly Contribution  取消「每月平均成本投資」	L11 L11	J = 1			۰ ـ ـ ۰	%	
	L11						
Note: For set up / increase Dollar Cost Averaging Monthly Contribution, please contact your Financial Planner to submit top-up premium request together with Important Facts Statement and Applicant's Declarations Form, Financial Needs Analysis Form and Risk Profile Questionnaire. Further document may be required pursuant to the Anti-Money Laundering and Counter-Terrorist Financing (Financial Institutions) Ordinance or other regulatory requirement. 註:如設立或增加「每月平均成本投資」,請聯絡您的財務策劃顧問以申請額外投資保費並	L L L	ا = ر ا = ر ا = ر	  	4 -	,	% % %	
連同重要資料聲明書及申請人聲明書、財務需要分析表格及風險承擔能力問卷一同遞交。 因應「打擊洗錢及恐怖分子資金籌集(金融機構)條例」或其他監管條例所要求下,您亦有 可能需要遞交其他文件。	Minimum allocation to a sele 所選擇的每項代號之分配不得			10%			
2.4. Declaration for Change of Allocation and Switching 投	資分配及調配之聲明						
The risk level of your selected investment option(s) for switching or invessuch mismatch as a result of your request(s) under Part 2.1, 2.2 and / or and desire to proceed with your request(s), please acknowledge that you 就投資分配或調配所揀選的投資選擇之風險水平應與閣下現時的風險程度相平均成本投資」基金投資分配)的申請引致相關不符的情況,而閣下仍打 <b>Declaration 聲明:</b> Despite the fact that the risk level of my selected underlying invest suitable for me based on my risk profile as indicated in Risk Profile (my request(s)).  儘管根據本人於「風險承擔能力問卷」所披露的投資風險概況,本選擇可能並不適合本人,但本人確認打算及意欲執行有關申請。	2.3 (Change Dollar Cost Average A have read and confirmed the below I符。倘若上述第二項內的第一部分、算及意欲執行有關申請,請勾選方材 ment options as stated in Part 2.1 Questionnaire, I confirm that it is m	Allocat decla 第二 各以確 , 2.2 a y intel	tion) ab tration I 部分及 認您已 and /or ntion a	by tickir / 或第3 閱讀及 Part 2	d it is ng the 三部分 同意〕 .3 ab ire to	your i e box. 分(更改 下列聲! ove, m proce	ntention 攻「每月 明。 nay not ed with
3. Reduce Regular Top-Up Premium Amount 減小定期 (Not applicable to U-Select / Cheerful Life 不適用於「您想」/「自您							
The following request is only for reducing the amount of Regular Top-up下列更改只適用於減少定期額外投資保費金額。 For increasing / adding Regular Top-Up Premium, please contact your Declarations Form, Financial Needs Analysis Form and Risk Profile Q Money Laundering and Counter-Terrorist Financing (Financial Institution如增加或新增定期額外投資保費金額,聯絡您的財務策劃顧問以遞交問卷。因應「打擊洗錢及恐怖分子資金籌集(金融機構)條例」或其他	Financial Planner to submit Impor tuestionnaire. Further document n ns) Ordinance or other regulatory r 重要資料聲明書及申請人聲明書	nay be require 、財務	e requi ement. 资需要分	ired pui · 分析表标	rsuan	nt to th	ne Anti-
Applicable to Planned Premium Investment-Linked Plan only: Please select one below and specify the reduced regular top-up pre只適用於投資連繫式壽險之定存保費: 請選擇以下其中一項並列明已減額的額外投資保費金額;此保費金額		of pa	ayment	of you	r poli	cy:	
<ul><li>✓ Monthly Regular Top-Up Premium 每月定期額外投資保費為 US\$ 美元金額 (Minimum = US\$45 最少)</li><li>✓ Quarterly Regular Top-Up Premium 每季定期額外投資保費為</li></ul>	為45美元)						
US\$ 美元金額 (Minimum = US\$140 最少為140美元) Semi-annual Regular Top-Up Premium 每半年定期額外投資保費為							
US\$ 美元金額 [							
Applicable to Non-Planned Premium Investment-Linked Plan only: Regular top-up premium must be paid monthly via autopay regardle Please specify the reduced monthly regular top-up premium amour 只適用於投資連繫式壽險之非定存保費:定期額外投資保費金額只接受月供形式並經由每月自動轉賬付款(不請列明已減額的每月定期額外投資保費金額:	t below:		c plan.				
Monthly Regular Top-Up Premium 每月定期額外投資保費為 US\$ 美元金額							
(Minimum = US\$100 最少為100美元) For Hong Kong policies, the amount paid in by you will first be used to s 若為香港保單,閣下所繳付之金額將先行用作繳付保費徵費,餘額將用作		lance	will be	applie	d for	invest	ment.

	Policy Number 保單號碼	
4. Other instructions 其他指示		
PART B: Universal Life Plan / Fleximoney 乙部:萬用壽險計劃 / 靈活錢戶口		
1. Withdrawal of Account Value / Fleximoney 提	取戶口金額/靈活錢戶口 US\$美元金額	ī
For e-Bankin / FPS customers, the payment will be transfe 已登記使用「電子入脹服務」/「轉數快」之客戶,本公司會將 If e-Bankin / FPS is requested immediately, please comple 如要求即時登記「電子入脹服務」/「轉數快」,請填妥丁部。 If e-Bankin / FPS is not registered or if cheque payment is 如未有登記使用「電子入脹服務」/「轉數快」,或要求以支票:  Cheque Payment in 支票貨幣:  Hong Kong Do Policy Currence The cheque will be sent to the Owner's correspondence address. If the payment 支票會寄往保單持有人的通訊地址。如沒有註明支票貨幣,支票將會以保單貨幣發出	款項轉入至指定之銀行戶口。 te Part D.  requested, please select: 支付,請選擇: bllar 港元 bllar 港元 cy 保單貨幣 currency is not indicated above, the cheque will be issue	ed in policy currency.
2. Pay Fleximoney 繳付靈活錢戶口 US\$美元金額	Minimum Contri	bution = US\$500 供款最少為美元500
2. Pay Fleximoney 繳付靈活錢戶口 US\$美元金額  For Hong Kong policies, the amount paid in by you will first be 若為香港保單,閣下所繳付之金額將先行用作繳付保費徵費,食	used to settle the required levy, and the ba	
For Hong Kong policies, the amount paid in by you will first be	used to settle the required levy, and the ba	
For Hong Kong policies, the amount paid in by you will first be 若為香港保單,閣下所繳付之金額將先行用作繳付保費徵費,飽PART C: Internet Service	used to settle the required levy, and the ba	
For Hong Kong policies, the amount paid in by you will first be 若為香港保單,閣下所繳付之金額將先行用作繳付保費徵費,能 PART C: Internet Service 丙部:網上服務	used to settle the required levy, and the ba 余額將用作投資。  copies of the selected correspondences and the softcopies for the above policy and a Upon approval of the AIA e-Advice applicaticy contract or otherwise will be replaced in 保單(如有)號碼之停止收取個別通知書並「友邦電子通知書」申請獲批准後,現於保証	d, subject to the Terms and Condition ny other policy number(s), if specified ion, the current channel for receiving numediately without prior notice by Ala
For Hong Kong policies, the amount paid in by you will first be 若為香港保單,閣下所繳付之金額將先行用作繳付保費徵費,能 PART C: Internet Service 丙部:網上服務  AlA e-Advice 「友邦電子通知書」  Apply for Internet Service "AIA e-Advice" to suppress physical of "AIA e-Advice", via AIA Customer Corner, to view / download below, subject to the Terms and Conditions of "AIA e-Advice". U delivering related correspondences under the terms of the police-Advice or other channel(s) where AIA considers appropriate. 申請「友邦電子通知書」網上服務,提交以上保單及其他下列知書指示,並根據「友邦電子通知書」的條款及條件使用。當	used to settle the required levy, and the ba 余額將用作投資。  copies of the selected correspondences and the softcopies for the above policy and a Upon approval of the AIA e-Advice applicaticy contract or otherwise will be replaced in 保單(如有)號碼之停止收取個別通知書並「友邦電子通知書」申請獲批准後,現於保証	d, subject to the Terms and Condition ny other policy number(s), if specified ion, the current channel for receiving numediately without prior notice by Ala
For Hong Kong policies, the amount paid in by you will first be 若為香港保單,閣下所繳付之金額將先行用作繳付保費徵費,食 PART C: Internet Service 丙部:網上服務  AlA e-Advice 「友邦電子通知書」  Apply for Internet Service "AIA e-Advice" to suppress physical of "AIA e-Advice", via AIA Customer Corner, to view / download below, subject to the Terms and Conditions of "AIA e-Advice". It delivering related correspondences under the terms of the police-Advice or other channel(s) where AIA considers appropriate. 申請「友邦電子通知書」網上服務,提交以上保單及其他下列知書指示,並根據「友邦電子通知書」的條款及條件使用。當關通知書渠道的條文將即時由「友邦電子通知書」或其他友邦認	used to settle the required levy, and the bas 余額將用作投資。  copies of the selected correspondences and the softcopies for the above policy and a Upon approval of the AIA e-Advice applicaticy contract or otherwise will be replaced in 保單(如有)號碼之停止收取個別通知書並「友邦電子通知書」申請獲批准後,現於保証表適當的渠道代替,並不作另行通知。	d, subject to the Terms and Condition ny other policy number(s), if specified ion, the current channel for receiving namediately without prior notice by Ala

	Policy Number 保單號碼			
PART D: Immediate e-Bankin / FPS registration 丁部:即時登記「電子入賬服務」/「轉數快」				
Owner's Mobile Number				
持有人流動電話號碼:				
We will update the telephone number to the above policy(ies) according	ly if it is different from the Comp	any record. V	Ve will notify yo	u by SMS
upon completion of the registration. 如此號碼跟公司紀錄不同,我們會更	新有關號碼至以上保單。我們將就	於完成登記當1	日發送短訊通知	閣下。
Use "FPS / e-BankIn" to transfer policy benefits paid under the abo				
amount will not exceed the maximum limit set by the Company. 使		將以上保單	號碼所支付的 <sup>在</sup>	保單利益   
轉入下列指定之銀行戶口,轉入之金額將不超過公司所定的上限		<b>此一式「蚕</b> 」	之1 眶叩皱:	##15
Please select transferring policy benefits paid to <u>either FPS</u> 以轉入以上保單號碼所支付之保單利益。	<u>UR e-Dankin</u> . 萌迭挥 <u> 特勢</u>	【伏」以   电	丁人规划的	<del>其中一項</del>
Identity proof must be provided for registration of FPS / e-BankIr	if you have not submitted a	valid HKID	/ <b>Passport</b> be	efore.
如未曾提供 <b>有效的香港身份證/護照</b> ,需遞交身份證明文件作登記	·			
a. FPS* 轉數快*				
Please select <u>either ONE</u> of the below "Proxy ID" <sup>#</sup> below by putting a tick on app treated as <u>invalid</u> application. Your FPS account must also be registered under t 若 <b>多過一個選項</b> 將被視為申請 <b>無效</b> 。「轉數快」的用戶註冊名稱必須同樣為保單持相	he policy owner. 請以剔號選擇下列 <b>』</b>			
☐ Email 電郵地址:	☐ Mobile Number 手機號碼	j :		
	()			
	Country Code		one No	
FPS Identifier 「轉數快」識別號碼:	國際電話區號	<b>于</b> 俄	態號碼	
* "FPS Service" means the services provided by you to me from time to time to facilitate services from time to time provided by Hong Kong Interbank Clearing Limited, togethe 「快速支付系統服務(轉數快)」指閣下不時向本人提供的服務,以讓本人使用由香港銀行 "Proxy ID" means an identifier which may be accepted by HKICL for the registration email address or FPS Identifier. 「識別代號」指結算公司接納用作結算公司賬戶綁定服務賬戶登記的識別資料,包括您的	with its successors and assigns. 同業結算有限公司及其繼承人及受讓人 of an account in the HKICL Addressing	不時提供的快速支 g Service, includi	· 近付系統及相關系統	· 及服務。
□ b. e-BankIn 電子入賬服務				
Please provide bank account information below and submit together with the follow  1) Copy of any recent bank passbook / bank correspondence / bank statement (	including e-statement) / valid bank c / 月結單(包括電子結單)/ 有效銀行-	ard showing the		name and
Bank Name and Branch in Hong Kong 香港銀行及分行之名稱	Bank No. Branch No. 銀行編號 分行編號	My Account 本人之賬戶		
Name as recorded on Bank Passbook / Correspondence / Statem銀行存摺 / 信件 / 月結單 / 銀行卡上所記錄之戶口持有人姓名(必須		e as the Owr	er of the abov	e Policy)
或订订17日/16日/7周平/或订下工/JILI或之/1015日/次元日(20%	只兴工处怀半时仍代们的/			
Declaration & Authorization 聲明及授權				
By using the FPS / e-BankIn, I / we confirm I / we have read and agreed	to be bound by the terms and co	onditions as se	et out on AIA Co	orporate
Website (www.aia.com.hk). 藉使用「轉數快 / 電子入賬服務」,本人 / 我	們確認本人/我們已經閱讀AIA公	司網頁內(www	v.aia.com.hk)列	明之條款
<b>乃修</b> 件,並同音受此知古。				

Policy Number 保單號碼						
	Policy Number 保單號碼					

#### DECLARATION 聲明

- I have read, understood and agreed to comply with the contract and principal brochure for the policy, including information relating to the underlying fund / investment (for investment-linked plans) and the applicable fees and charges. Besides, I have also read, understood and agreed to comply with the offering document(s) of the underlying fund(s) of respective investment option(s) (including any dealing restrictions) before
- For investment-linked plans, I have evaluated the level of risk of the underlying fund / investment myself and have selected the investment options for the purposes of the policy based on my own judgement and personal needs.
- 本人亦已評估投資連繫式計劃各連繫基金/投資之風險水平。本人依據本人的判斷和個人需要作出此保單之投資選擇。
- (iii) Applicable to payment in cheque 適用於以支票支付的款項: I understand that any benefits payable under the Policy will be paid in the latest policy currency as shown on the Policy Information Page of the Policy or, if applicable, the appropriate subsequent endorsement. Accordingly, the provision of the option to receive any such benefits in a currency other than the latest policy currency (the "Opted Currency") is solely a service offered by the Company at its discretion. I understand and agree that should I opt for payment of any benefits payable under the Policy in the Opted Currency, I will bear the necessary exchange difference, such difference being determined by the Company on the basis of the Company's internal exchange rates as at the time of the relevant currency
  - 本人明白所有保單利益之款項將根據保單資料頁或隨後所發出之批註(如適用)所載之最近期保單貨幣為準。因此,提供選擇以最近期的保單貨幣以外的貨幣("選擇貨幣")作為收取任何此等利益的貨幣只屬貴公司酌情所提供之服務。本人明白及同意如本人選擇任何保單下所作出的利益款項以"選擇貨幣"支付,本人同意承擔所需的兑換差額,而該差額是有關貨幣兑換時依據貴公司內部貨幣兑換率而釐定。
- Applicable to Part C only. I hereby confirm that I have read, understood and agreed to be bound by the Terms and Conditions of AIA e-Invest and / or AIA e-Advice, whichever is applicable. For details of the Terms and Conditions, please visit www.aia.com.hk 只適用於丙部。本人確實已閱讀及明白「友邦投資易」或 / 及「友邦電子通知書」 (如適用)之<u>條款及條件,並</u>同意受其約束。有關條款及 條件之詳情,請參閱www.aia.com.hk。
- If you choose any investment option which aims to distribute cash dividends on a regular basis, please note the associated risks. In particular, the corresponding underlying fund does not guarantee the distribution of cash dividends, the frequency of distribution, and the amount or rate of cash dividends. Also, the underlying fund may at its discretion pay cash dividend out of investment income, capital gains or capital while charging / paying all of its fees and expenses to / out of its capital (i.e. effectively pay cash dividend out of capital). Please refer to the Investment Options Brochure for the associated risks. For details of the cash dividend composition of the underlying fund, please visit http://www.aia.com.ht/。如閣下選擇任何旨在定期分派股息的投資選擇,請注意相關風險。尤其,相應的連繫基金並不保證股息的分派,分派的頻率,及股息的金額或息率。此外,相關的連繫基金或可酌情從資本或總收益撥付股息並同時從其資本中收取 / 支付全部或部分的費用和支出(即實際上從資本中撥付股息)。請參閱投資選擇小冊子以了解相關風險。有關連繫基金股息組成的詳情,請瀏覽http://www.aia.com.ht/。
- If you have signed the last Risk-Profile-Questionnaire over 12 months or there are substantial change to the last Risk Profile Questionnaire, please seek assistance from your "licensed" financial planner / intermediaries to conduct RPQ for updating your risk profile. (Applicable to Fund switching / Fund allocation / Unscheduled Top Up / Regular Top Up)

### PERSONAL DATA COLLECTION AND USE

I / We confirm that I / we have read and understood the AIA Personal Information Collection Statement ("AIA PIC").

I / We declare and agree that any personal data and other information relating to me / us or my / our policy(ies) or investments contained in this application or collected, obtained, compiled or held by the Company by any means from time to time may be collected and utilized in accordance with the AIA PIC. I / We acknowledge and consent to the transfer of my / our personal data outside of Hong Kong (for policies issued in Hong Kong) or Macau (for policies issued in Macau), as the case may be, for the purposes and to the types of transferee as set out in the AIA PIC.

The updated version of AIA PIC is available for download from its website: www.aia.com.hk, and is made available upon request.

# <u>個人資料收集及使用</u>

本人 / 我們確認本人 / 我們已閱讀及明白AIA個人資料收集聲明(「AIA個人資料收集聲明」)。本人 / 我們聲明 及同意在本申請所載或貴公司不時以任何方法收集所得、編製或持有的任何個人資料及關於本人/我們或本人/ 我們的保單或投資的其他資料,可根據AIA個人資料收集聲明收集及使用。本人/我們知悉及同意就AIA個人資料 收集聲明所述目的視乎情況轉讓本人/我們的個人資料至香港(如保單在香港繕發)或澳門(如保單在澳門繕發) 境外予AIA個人資料收集聲明所載的資料承讓人。

AIA個人資料收集聲明的最新版本可於以下網址下載:www.aia.com.hk,及可向貴公司索取。

Signature of Owner / Trustee 持有人 / 信託人簽名	Signature of Assignee 受讓人簽名 (if applicable 如適用)	on DD日 YYYY年
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- Signature must correspond with the Company's existing record. Please refer to the copy of the application form attached to the Policy or to the signature specimen on any document subsequently recorded by the Company. 簽名須與本公司存案相符。請參閱保單上要保書之影印本或於保單繕發後更換及經本公司確認之簽署。
- Any amendments in this form must be countersigned by the Owner / Assignee / Trustee in full signature. 任何在此表格上的更改,持有人 / 受讓人 / 信託人必須於更改在旁位置簽署作實。
- For details of the investment options or underlying funds / investments of the codes, please refer to the 'Underlying Funds / Investments Prices' under the section of Investment Information in the Company website AIA.COM.HK or the Investment Options Brochure. 有關代號之投資選擇以及其連繫基金 / 投資的資料,請參閱本公司網頁AIA.COM.HK投資資料部份之連繫基金 / 投資價格或投資選擇小冊子。

PLEASE SIGN & RETURN IMMEDIATELY BUT NO LATER THAN 14 DAYS 請簽署後即時但不遲於14天內遞交 PLEASE DO NOT SIGN ON BLANK FORM 請勿在空白表格上簽署



Download our mobile app AIA Connect to manage your policy anytime, anywhere! 下載AIA「友聯繫」手機應用程式以便輕鬆 管理您的保單!