AIA International Limited



(Incorporated in Bermuda with limited liability)

REQUEST FOR INVESTMENT-LINKED / UNIVERSAL LIFE PLAN SERVICES

投資連繫式/萬用壽險計劃服務申請表

(Applicable to applications submitted by customers only) (只適用於由客戶遞交的申請)

Policy Number	Name of Insured	Name of Owner	際業
保單號碼	受保人姓名	持有人姓名	
			P1472031

IMPORTANT NOTES 注意事項:

- 1. Please submit the Top-up Premium / Fleximoney together with this form to Cashier during the Company's service hours (Monday to Friday 8:45a.m. 5:15p.m. except public holidays)
 - 請將額外投資保費/靈活錢戶口連同此表格於本公司的服務時間內遞交到繳費處(星期一至五上午八時四十五分至下午五時十五分。公眾假期除外)
- 2. If investment allocation is changed, submit regular premium together with this form to Cashier during the Company's service hours (Monday to Friday 8:45a.m. 5:15p.m. except public holidays)
 - 如需更改投資分配[,]請將基本保費連同此表格於本公司的服務時間內遞交到繳費處(星期一至五上午八時四十五分至下午五時十五分。 公眾假期除外)
- 4. Once the form is submitted to the Company, whether through our AIA Representative or your broker or otherwise, you cannot withdraw or change any of the instructions provided on the form. Any change of instructions will be treated as a new request, which will be processed after the former request is effected by the Company.
 - 此表格一經遞交給本公司,不論是經由友邦業務代表、您的經紀,或由其他途徑遞交,您便不能取消或更改表格上的任何指示。任何更改 將被視作一項新申請,而該新申請會在本公司將您先前的申請辦妥後處理。
- 5. The Company will process your withdrawal or switching requests based on your current available investment option unit balance. For the avoidance of doubt, any investment option unit(s) relating to processing instruction is / are excluded.
 - 本公司將會按您現有之投資選擇單位處理您的提取/轉換指示。為免產生疑問,所指之投資選擇單位並不包括仍在處理中之單位。
- 6. The instruction(s) will be processed on the next dealing date after the instruction(s) is / are approved by the Company. Please note that there may be deferral in processing of the instruction(s) subject to any dealing restrictions as stated in the offering document(s) of the underlying fund(s).
 - 指示經本公司批准後,於下一個交易日進行。請注意,交易指示或會因相關連繫基金之銷售文件上列明的任何交易限制所限而被延遲處理。
- 7. For transfers / switches / withdrawals, the transaction will not be performed until the date on which the latest valuation (if applicable) is confirmed or our notification letter is issued, whichever is the later.
 - 有關調撥/調配/提取的指示,其交易需待最後的評估日(如適用)被確定或於我們發出通知書的日期後才進行,以較遲者為準。
- 8. Transfer of policy values between different accounts within the same policy and / or from one policy to the other, any transaction involved will not be performed until the date on which the latest valuation (if applicable) is confirmed or our notification letter is issued, whichever is the later. 如將保單的價值在同一保單內的不同戶口作調撥及/或從一份保單轉移至其他保單,有關交易需待最後的評估日(如適用)被確定或於我們發出通知書的日期後才完成,以較遲者為準。
- 9. If you switch your investment choices or change investment allocation, your risk may be increased or decreased. Please note that the risk level of the investment options you choose may not match the risk level you can tolerate. Moreover, you should read the offering documents of the underlying fund of each respective investment option (including Investment Options Brochure) before making any investment decision. You should also understand and agree to accept any associated risks with the switching or change of investment allocation instruction. 若閣下轉換投資選擇或更改投資分配,閣下所承受的投資風險可能因而增加或減少。請注意閣下所選的投資選擇之風險水平亦可能與閣下所能承受的風險水平不符。同時,閣下應在進行任何投資決定前閱讀有關投資選擇之相應連繫基金的銷售文件(包括「投資選擇」小冊子)。 閣下亦明白及同意接受任何與轉換投資選擇或更改投資分配相關的風險。

			Policy	/ Number	保單號碼		Τ				
PART A: Investment-Linked Plan 甲部:投資連繫式計劃											
1. Withdrawal of unit 提取單位											
*Code No of units For e-Bankin / FPS customers, the payment will be transferred to the designated bank account. 代號 單位數目 已登記使用「電子入賬服務」/「轉數快」之客戶,本公司會將款項轉入至指定之銀行戶口。											
If e-BankIn / FPS is requested immediately, please complete Part D. 如要求即時登記「電子入賬服務」/「轉數快」,請填安丁部。											
If e-Bankin / FPS is not registered or if cheque payment is requested, please select:											
L= L			使用「電子入賬服務」/「轉 eque Payment in 支票貨幣:		要求以支 ng Kong [翡譯:			
LLJ = L		a) Cil	eque Payment in 文宗真市。		licy Currer			:			
L= L		b) So	nd oboque to 逹收士声:		•	•			iotoro	٨	
= .		b) Se	nd cheque to 請將支票:		correspor		addi	ess reg	istere	u	
				寄名	主本人於公	令司登記	的通	訊地址			
L= (e above na 送給以上營			/ broke	-		
L= (If not indicted	above, the cheque will be issued in po	olicy currency	(ii) and sent			correspon	dence a	address.	
_		如沒有註明指	示,支票會以保單貨幣(ii)發出並寄往保	:單持有人的通	通訊地址。						
Withdraw the above units to update premiums and levy (for Hong Kong policies) for the above policy due on 提取上述之單位用作繳付上述保單之保費與保費徵費(香港保單適用),到期日為 MM月 DD日 YYYY年											
Repay the loan on police	cy no. 繳付保單貸款	次,保單號碩	善 :		(US\$ / H	< \$)
Pay the premium and / or levy (for Hong Kong policies) of other policies due on 繳付以下保單號碼到期之保費及 / 或保費徵費(香港保單適用)											
Policy No. 保單號碼	Premium du 保費到期		· · ·						ncy / 【幣 /	Amou 金額	unt
							+				
Pay the initial deposit for	or New Application	繳付新保單	作首期之按金								
Application			Applicant's name			Cur	renc	y / Am	ount		
新保單申請			申請人姓名					5/金額			
You are required to submit the signed Important Facts Statement – Policy Replacement (IFS-PR) (Applicable to <u>Hong Kong Policy</u> Only) or Customer Declaration for Policy Replacement (Applicable to <u>Macau Policy</u> Only) together with the Insurance Application form if you intend to pay the required premium of the new purchased policy by using the withdrawal policy value of this policy, as well as the policyowner of this policy and the new policy being purchased is the same. 如您計劃提取此保單的保單價值作繳付新購買保單之所需保費,並且此保單的保單持有人與新購買保單的保單持有人相同,則您必須將已簽署的《重要資料聲明書一轉保》(只適用於 <u>香港</u> 保單)或《人壽保險客戶轉保聲明書》(只適用於 <u>澳門</u> 保單)並連同投保申請書一併提交。											
□ Pay the policy adjustment 繳付更改保單之費用 □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □											
Policy No. Relationship with owner Currency / Amount 保單號碼 與保單持有人之關係 貨幣 / 金額											
□ Pay the AIA Vitality membership fee 繳付AIA Vitality健康程式會費											
AIA Vitality Membership No. Relationship with insured Currency / Amount AIA Vitality 健康程式會員編號 與受保人之關係 貨幣 / 金額											
Withdrawal of units to update premiums and levy (for Hong Kong policies) should be submitted to the Company within the grace period i.e. 31 days from the premium due date. 提取單位用作繳交保費與保費徵費(香港保單適用),需要在寬限期內(即保費到期日31天內)交回本公司。 Withdrawal amount is subject to the minimum required amount and account balance. 需符合最低提款金額及提款後之最低戶口總結餘之要求。											
Auto-Rebalancing will be automatically cancelled once request for fund withdrawal is accepted. To continue auto-rebalancing, please specify in Part 2.1. 基金提取之申請接受後,除非於第二項的第一部份列明,否則自動平衡投資(如有)將會自動取消。											

	Policy Number 保單	號碼							
2. Change of Investment Allocation and Switching 更改投資分配及調配									
Please confirm the statement in Part 2.4 if the risk level of your selected investment option(s) in Part 2.1, 2.2 and / or 2.3 (Change Dollar Cost Averaging Allocation) mismatches with your current risk profile. " 倘若在第二項的第一部分、第二部分及/或第三部分(更改「每月平均成本投資」基金投資分配)中揀選的投資選項的風險水平與閣下現時的 風險程度不相符,請在第二項的第四部分之聲明中確認。									
2.1. Change Investment Allocation 更改投資分配 (Not applicable to U-Select / Cheerful Life 不適用於「您想」/「自悠人生」)								
- for Regular premium and / or Regular top up			*0! -			Inv	/estme	nt	
- 基本保費及/或定期額外投資保費			*Code 代號				locatio 设資分配		
With / Continue Auto-Rebalancing						13	(貝刀間	,	
設立/繼續自動平衡投資		L1	L 1		」 = ∟	1	L 1 .	%	
Stop Auto-Rebalancing		L I	1		J = F	1	L 1 .	%	
取消自動平衡投資					J = C	1		%	
		L1	L 1		J = L	,	L I .	%	
Minimum allocation to a selected code is 10%		L1	L 1		J = L		L 1 .	4%	
所選擇的每項代號之分配不得少於10%									
Auto-Rebalancing will be automatically cancelled if investment allocation	is changed, unless	L			J = L	1	L1.	%	
specified above. 更改投資分配後,除非於上述列明,否則自動平衡投資(如有)將會自動取消	í o	L			J = C	1	L1.	%	
文以汉县为北区,你办水工产为为,自然自勤(周汉县(邓省)府自自勤从东		L			J = F	1	L 1 .	%	
		L			J = C	1		%	
					J = C	,		%	
			Total 共	ŧ	=		100%		
2.2. □ Switching 調配 For U-Select 適用於「您想」投資連繫壽險計劃 The minimum investment amount for each Investment Option (Cas 每項投資選擇(現金分派)之最低轉換入金額為2,000美元或16,000	·	switch-i	in is U	S\$2,	000 or	HK\$	16,000.		
Switch out 轉換出	<u> </u>	Switch	in 轉	換入	<u> </u>				
*Code No of units 代號 單位數目	*Code 代號				centage 可份率	Э			
L	LL		= L_						
L	LL	17	= L_	L					
L1J= L1J	L	1 1	= L_	L					
LLJ= LL									
L= L									
L									
\= \ \									
	LL	1J	= L_						
L	L	1 1	= L_						
L	L	1 1	= L_			J			
	LL	1 - 1	= L_						
	LL		=						
Unless specified in Part 2.1, the current investment allocation remains uncha 除非列明於第二項內的第一部分,現有的投資分配將維持不變。 Auto-Repalancing will be automatically cancelled once request for switching		d To co	ontinue	Δ111	n-Reh	alanc	rina		

調配之申請接受後,除非於第二項第一部分列明,否則自動平衡投資(如有)將會自動取消。 Page 3 of 7

please specify in Part 2.1 above.

	Policy Number 保單號碼							
2.3. Dollar Cost Averaging Option 平均成本選項 (For Treasure Master / Treasure Master Select only 只適用於卓達之	選/卓達智富)							
Reduce Dollar Cost Averaging Monthly Contribution to 設立 / 更改「每月平均成本投資」至	Change Dollar Cost Averagin 更改「每月平均成本投資」基				I			
US\$美元金額 The minimum DCA Monthly Contribution is US\$1,000.	*Code 代號		Allo 投注	estmer ocation 資分配	n			
最低「每月平均成本投資」為1,000美元。 Cancel Dollar Cost Averaging Monthly Contribution 取消「每月平均成本投資」	LL LL	J= L_			J	%		
	L11							
Note: For set up / increase Dollar Cost Averaging Monthly Contribution, please contact your Financial Planner to submit top-up premium request together with Important Facts Statement and Applicant's Declarations Form, Financial Needs Analysis Form and Risk Profile Questionnaire. Further document may be required pursuant to the Anti-Money Laundering and Counter-Terrorist Financing (Financial Institutions) Ordinance or other regulatory requirement. 註:如設立或增加「每月平均成本投資」,請聯絡您的財務策劃顧問以申請額外投資保費並連同重要資料聲明書及申請人聲明書、財務需要分析表格及風險承擔能力問卷一同遞交。因應「打擊洗錢及恐怖分子資金籌集(金融機構)條例」或其他監管條例所要求下,您亦有	L	ש = נב ב ב ב ב ב ב ב ב ב ב ב ב ב ב ב ב ב	 10 de is		,	% % %		
可能需要遞交其他文件。	所選擇的每項代號之分配不得	∮少於10° ────	%					
2.4. Declaration for Change of Allocation and Switching 投	資分配及調配之聲明							
The risk level of your selected investment option(s) to be switched / or to a mismatch as a result of your request(s) under Part 2.1, 2.2 and / or 2.3 and desire to proceed with your request(s), "please acknowledge that	8 (Change Dollar Cost Average Allayou have read and confirmed the Is 守。倘若上述第二項內的第一部分、 丁算及意欲執行有關申請,請勾選方 ment options as stated in Part 2.1 Questionnaire, I confirm that it is m	ocation) below de 第二部分 6格以確認 , 2.2 and y intentio	aboveclara 分及/ 認您i d/or on ar	ve and ation b 或第三 已閱讀 Part 2 nd desi	it is y by tick 部分 及同。 .3 ab	your in king the (更改 意下列 ove, m procee	tention e box." 「每月 聲明。 nay not ed with	
3. Reduce Regular Top-Up Premium Amount 減小定期 (Not applicable to U-Select / Cheerful Life 不適用於「您想」/「自您								
The following request is only for reducing the amount of Regular Top-up premium. 下列更改只適用於減少定期額外投資保費金額。 For increasing / adding Regular Top-Up Premium, please contact your Financial Planner to submit Important Facts Statement and Applicant's Declarations Form, Financial Needs Analysis Form and Risk Profile Questionnaire. Further document may be required pursuant to the Anti-Money Laundering and Counter-Terrorist Financing (Financial Institutions) Ordinance or other regulatory requirement. 如增加或新增定期額外投資保費金額,聯絡您的財務策劃顧問以遞交重要資料聲明書及申請人聲明書、財務需要分析表格及風險承擔能力問卷。因應「打擊洗錢及恐怖分子資金籌集(金融機構)條例」或其他監管條例所要求下,您亦有可能需要遞交其他文件。								
Applicable to Planned Premium Investment-Linked Plan only: Please select one below and specify the reduced regular top-up pre只適用於投資連繫式壽險之定存保費: 請選擇以下其中一項並列明已減額的額外投資保費金額;此保費金額		of paym	nent (of you	r poli	cy:		
Monthly Regular Top-Up Premium 每月定期額外投資保費為 US\$ 美元金額(Minimum = US\$45 最少;	為45美元)							
☐ Quarterly Regular Top-Up Premium 每季定期額外投資保費為 US\$ 美元金額 [(Minimum = US\$140 最少為140美元) ☐ Semi-annual Regular Top-Up Premium 每半年定期額外投資保費為								
US\$ 美元金額 (Minimum =US\$255 最少為255美元) Annual Regular Top-Up Premium 每年定期額外投資保費為 US\$ 美元金額 (Minimum = US\$500 最少為500美元)								
Applicable to Non-Planned Premium Investment-Linked Plan only: Regular top-up premium must be paid monthly via autopay regardle Please specify the reduced monthly regular top-up premium amour 只適用於投資連繫式壽險之非定存保費: 定期額外投資保費金額只接受月供形式並經由每月自動轉賬付款(不請列明已減額的每月定期額外投資保費金額:	t below:		ılan.					
Monthly Regular Top-Up Premium 每月定期額外投資保費為 US\$ 美元金額								
(Minimum = US\$100 最少為100美元) For Hong Kong policies, the amount paid in by you will first be used to s 若為香港保單,閣下所繳付之金額將先行用作繳付保費徵費,餘額將用作		lance wi	ll be	applie	d for	investr	ment.	

		Policy Nu	mber 保單號碼							
4. Other instructions 其他指示										
PART B: Universal Life Plan / Fle 乙部:萬用壽險計劃 / 靈活錢戶口	ximoney									
1. Withdrawal of Account Val	ue / Fleximoney 提耳	取戶口金額/靈活錢戶口	US\$美元金額	[_			
For e-Bankin / FPS customers, the pa已登記使用「電子入脹服務」/「轉數快If e-Bankin / FPS is requested immed如要求即時登記「電子入脹服務」/「轉割If e-Bankin / FPS is not registered or 如未有登記使用「電子入脹服務」/「轉調a) Cheque Payment in 支票貨幣:	」之客戶,本公司會將蒙 iately, please complete 故快」,請填妥丁部。 if cheque payment is re	歌項轉入至指定之銀行戶口 e Part D. requested, please select: で付,請選擇:	•							
□ Policy Currency 保單貨幣 b) Send cheque to 請將支票: □ My correspondence address registered with the company 寄往本人於公司登記的通訊地址 □ The above named agent / broker 遞送給以上營業員 / 經紀 If not indicted above, the cheque will be issued in policy currency (ii) and sent to the Owner's correspondence address. 如沒有註明指示,支票會以保單貨幣(ii)發出並寄往保單持有人的通訊地址。										
2. Pay Fleximoney 繳付靈活銷	戶口 US\$美元金額		Minimum Contri	butior	n = US	\$500 #	ŧ款最	少為美	美元500)
For Hong Kong policies, the amount pai 若為香港保單,閣下所繳付之金額將先行	* *	·	levy, and the ba	lance	will b	е арр	ied f	or inv	estme	ent.
PART C: Internet Service 丙部:網上服務										
☐ AIA e-Advice 「友邦電子通知書	<u></u> ‡]									
Apply for Internet Service "AIA e-Advice" of "AIA e-Advice", via AIA Customer Corbelow, subject to the Terms and Condition delivering related correspondences under e-Advice or other channel(s) where AIA 申請「友邦電子通知書」網上服務,提到知書指示,並根據「友邦電子通知書」的關通知書渠道的條文將即時由「友邦電子	ner, to view / download ons of "AIA e-Advice". Up er the terms of the polic considers appropriate. と以上保單及其他下列保 可條款及條件使用。當「	the softcopies for the abore pon approval of the AIA early contract or otherwise with the contract of the will be approved by the contract of	ove policy and a Advice applicati Il be replaced in 取個別通知書並 此准後,現於保賢	ny oth ion, th nmed 並透過	ner pone cur iately 友邦智	olicy nurent characteristics without the second se	umbe nann ut pri 頁閱!	er(s), i el for or not 覽或T	f spec receiv tice by	cified ving / y AIA]別通
Other policy number(s) 其他保單號碼:										
To apply for the Internet Service, please	provide your email add	ress below. 申請網上服務	,請於下列位置	提供電	電郵地	址。				
Email address 電郵地址:										

															•		-	
PART D: Immediate e- 丁部:即時登記「電子」	Bankin / FPS re 人賬服務」/「轉輩	gistration 故快 」																
Owner's Mobile Number 持有人手提電話號碼 (何		g SMS)																
You MUST provide your m We will update the telepho 閣下必須提供您的手提電記 不同,我們會更新有關電記	ne number to the a 舌號碼作接收通知短	bove policy(ies) ac	cording	ly if it is	differe	ent fr	om t	he Co	mpa	ıny re	ecord				ŭ		
Owner's Mobile Number	()_							_										
持有人手提電話號碼:	Country Code 國際電話區號			lephone 手機號														
Section 1 : Information (Please select transferring poli (請選擇 <mark>「轉數快」或「電子人</mark>	cy benefits paid to <u>ei</u>	ther FPS OR	-Bankl	<u>n</u>)		記資物	料											
■ FPS* 轉數快*																		
Please select <u>either ONE</u> of t treated as <u>invalid</u> application. 若 多過一個選項 將被視為申請	Your FPS account r	nust also be r	egistere	d under	the polic													
Email 電郵地址:					M	obile N	Numb	er ∄	機號	碼:								
					()										
FPS Identifier 「轉數付	·」識別號碼:					ountry 國際電記							lepho 手機號	ne No 虎碼)			
「快速支付系統服務(轉數快)」 "Proxy ID" means an identific email address or FPS Identific 「識別代號」指結算公司接納用 Section 2: Information (Please select transferring poli (請選擇「轉數快」或「電子人)	er which may be accep er. 引作結算公司賬戶綁定朋 for e-BankIn Re cy benefits paid to <u>el</u> i	nted by HKICL R務賬戶登記的 gistration in the state of the s	for the re 識別資料 第二部 e-Bankl	egistratio ,包括您 分:電 <u>n</u>)	n of an a 的手機號 子入賬	count i 嗎,電垂	in the 郵地址:	HKIC 或「車	L Addre	essinç	g Serv	vice, in						
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By using the FPS / e-Bank			ead and	d agree	d to be	bounc	d by t	he te	erms a	and (cond	itions	as se	et out	on A	A Co	rpor	ate
Website (www.aia.com.hk)				_			-											

Policy Number 保單號碼

及條件,並同意受此約束。

Policy Number 保單號碼					

DECLARATION 聲明

I have read, understood and agreed to comply with the contract and principal brochure for the policy, including information relating to the underlying fund / investment (for investment-linked plans) and the applicable fees and charges. Besides, I have also read, understood and agreed to comply with the offering document(s) of the underlying fund(s) of respective investment option(s) (including any dealing restrictions) before making investment decision(s). I/ We also understand and agree to accept any associated risk.
本人已詳閱、完全明白及同意遵守有關保單的契約及主要銷售刊物,包括與投資連繫式計劃相關之連繫基金 / 投資及適用的費用及收費。此外,本人已詳閱、完全明白及同意遵守有關投資選擇之相應連繫基金的銷售文件(包括任何交易限制)。本人亦明白及同意接受

任何相關風險。

- For investment-linked plans, I have evaluated the level of risk of the underlying fund / investment myself and have selected the investment options for the purposes of the policy based on my own judgement and personal needs. 本人亦已評估投資連繫式計劃各連繫基金 / 投資之風險水平。本人依據本人的判斷和個人需要作出此保單之投資選擇。
- Applicable to payment in cheque 適用於以支票支付的款項: I understand that any benefits payable under the Policy will be paid in the latest policy currency as shown on the Policy Information Page of the Policy or, if applicable, the appropriate subsequent endorsement. Accordingly, the provision of the option to receive any such benefits in a currency other than the latest policy currency (the "Opted Currency") is solely a service offered by the Company at its discretion. I understand and agree that should I opt for payment of any benefits payable under the Policy in the Opted Currency, I will bear the necessary exchange difference, such difference being determined by the Company on the basis of the Company's internal exchange rates as at the time of the relevant currency

本人明白所有保單利益之款項將根據保單資料頁或隨後所發出之批註(如適用)所載之最近期保單貨幣為準。因此,提供選擇以最近期的保單貨幣以外的貨幣("選擇貨幣")作為收取任何此等利益的貨幣只屬貴公司酌情所提供之服務。本人明白及同意如本人選擇任何保單下所作出的利益款項以"選擇貨幣"支付,本人同意承擔所需的兑換差額,而該差額是有關貨幣兑換時依據貴公司內部貨幣兑換率而釐定。

- Applicable to Part C only. I hereby confirm that I have read, understood and agreed to be bound by the Terms and Conditions of AIA e-Invest and / or AIA e-Advice, whichever is applicable. For details of the Terms and Conditions, please visit <u>www.aia.com.hk</u>. 只適用於丙部。本人確實已閱讀及明白「友邦投資易」或 / 及「友邦電子通知書」(如適用)之條款及條件,並同意受其約束。有關條款及 條件之詳情,請參閱www.aia.com.hk。
- If you choose any investment option which aims to distribute cash dividends on a regular basis, please note the associated risks. In particular, the corresponding underlying fund does not guarantee the distribution of cash dividends, the frequency of distribution, and the amount or rate of cash dividends. Also, the underlying fund may at its discretion pay cash dividend out of investment income, capital gains or capital while charging / paying all of its fees and expenses to / out of its capital (i.e. effectively pay cash dividend out of capital). Please refer to the Investment Options Brochure for the associated risks. For details of the cash dividend composition of the underlying fund, please visit http://www.aia.com.hk/ 如閣下選擇任何旨在定期分派股息的投資選擇,請注意相關風險。尤其,相應的連繫基金並不保證股息的分派,分派的頻率,及股息的金額或 息率。此外,相關的連繫基金或可酌情從資本或總收益撥付股息並同時從其資本中收取 / 支付全部或部分的費用和支出(即實際上從資本中撥付 股息)。請參閱投資選擇小冊子以了解相關風險。有關重擊基金股息組成的詳情,請瀏覽<u>http://www.aia.com.hk/</u>。
 If you have signed the last Risk-Profile-Questionnaire over 12 months or there are substantial change to the last Risk Profile Questionnaire,
- please seek assistance from your "licensed" financial planner / intermediaries to conduct RPQ for updating your risk profile. (Applicable to Fund please seek assistance from your licensed littancial plantier / intermediaties to conduct it 文 for apacing your licensed littancial plantier / intermediaties to conduct it 文 for apacing your licensed littancial plantier / switching / Fund allocation / Unscheduled Top Up / Regular Top Up) 若您在12個月之前簽署了風險承擔能力問卷,或就上一個風險承擔能力問卷中的內容或資料有重大變化,請聯繫你的"許可"財務規劃師 / 中介人協助以進行風險承擔能力問卷以便更新您的風險狀況。(適用於資金調配 / 基金分配 / 額外投資保費(不定期)/ 定期額外投資保費)

PERSONAL DATA COLLECTION AND USE

I / We confirm that I / we have read and understood the AIA Personal Information Collection Statement ("AIA PIC").

I / We declare and agree that any personal data and other information relating to me / us or my / our policy(ies) or investments contained in this application or collected, obtained, compiled or held by the Company by any means from time to time may be collected and utilized in accordance with the AIA PIC. I / We acknowledge and consent to the transfer of my / our personal data outside of Hong Kong (for policies issued in Hong Kong) or Macau (for policies issued in Macau), as the case may be, for the purposes and to the types of transferee as set out in the AIA PIC.

The updated version of AIA PIC is available for download from its website: www.aia.com.hk, and is made available upon request.

<u>個人資料收集及使用</u>

本人 / 我們確認本人 / 我們已閱讀及明白AIA個人資料收集聲明(「AIA個人資料收集聲明」)。本人 / 我們聲明 及同意在本申請所載或貴公司不時以任何方法收集所得、編製或持有的任何個人資料及關於本人/我們或本人/ 我們的保單或投資的其他資料,可根據AIA個人資料收集聲明收集及使用。本人/我們知悉及同意就AIA個人資料 收集聲明所述目的視乎情況轉讓本人/我們的個人資料至香港(如保單在香港繕發)或澳門(如保單在澳門繕發) 境外予AIA個人資料收集聲明所載的資料承讓人。

AIA個人資料收集聲明的最新版本可於以下網址下載:www.aia.com.hk,及可向貴公司索取。

Signature of Owner / Trustee	Signature of Assignee 受讓人簽名 (if applicable 如適用)	on
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- Signature must correspond with the Company's existing record. Please refer to the copy of the application form attached to the Policy or to the signature specimen on any document subsequently recorded by the Company. 簽名須與本公司存案相符。請參閱保單上要保書之影印本或於保單繕發後更換及經本公司確認之簽署。
- Any amendments in this form must be countersigned by the Owner / Assignee / Trustee in full signature.
 任何在此表格上的更改,持有人/受讓人/信託人必須於更改在旁位置簽署作實。
 For details of the investment options or underlying funds / investments of the codes, please refer to the 'Underlying Funds / Investments Prices' under the section of Investment Information in the Company website AIA.COM.HK or the Investment Options Brochure.
 有關代號之投資選擇以及其連繫基金 / 投資的資料,請參閱本公司網頁AIA.COM.HK投資資料部份之連繫基金 / 投資價格或投資選擇小冊子。

PLEASE SIGN & RETURN IMMEDIATELY BUT NO LATER THAN 14 DAYS 請簽署後即時但不遲於14天內遞交 PLEASE DO NOT SIGN ON BLANK FORM 請勿在空白表格上簽署



Download our mobile app AIA Connect to manage your policy anytime, anywhere! 下載AIA「友聯繫」手機應用程式以便輕鬆 管理您的保單!