

## JPMorgan Funds – Income Fund 摩根基金 - 環球債券收益基金

1. The Fund invests primarily in debt securities.
2. The Fund is therefore exposed to risks related to emerging markets, debt securities (including below investment grade/unrated investment, investment grade bond, credit, sovereign debt, interest rate, valuation and asset-backed securities ( "ABS" ) and mortgage-backed securities ( "MBS" ) risks), concentration, convertible securities, currency, derivative, hedging, distribution (no assurance on distribution or the frequency of distribution or distribution rate or dividend yield), class currency and currency hedged share classes. Pertaining to investments in below investment grade or unrated debt securities, these securities may be subject to higher liquidity risks and credit risks comparing with investment grade bonds, with an increased risk of loss of investment. Investments in ABS and MBS may be subject to greater credit, liquidity and interest rate risks compared to other debt securities such as government issued bonds and are often exposed to extension and prepayment risks. These securities may be highly illiquid and prone to substantial price volatility. Investment in RMB hedged share class is subject to risks associated with the RMB currency and currency hedged share classes risks. RMB is currently not freely convertible and RMB convertibility from offshore RMB (CNH) to onshore RMB (CNY) is a managed currency process subject to foreign exchange control policies of and restrictions imposed by the Chinese government. There can be no assurance that RMB will not be subject to devaluation at some point
3. The Fund may at its discretion pay dividends out of capital. The Fund may also at its discretion pay dividends out of gross income while charging all or part of the Fund' s fees and expenses to the capital of the Fund, resulting in an increase in distributable amount for the payment of dividends and therefore, effectively paying dividends out of realised, unrealised capital gains or capital. Investors should note that, share classes of the Fund which pay dividends may distribute not only investment income, but also realised and unrealised capital gains or capital. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor' s original investment or from any capital gains attributable to that original investment. Any dividend payments, irrespective of whether such payment is made up or effectively made up out of income, realised and unrealised capital gains or capital, may result in an immediate reduction of the net asset value per share. Also, a positive distribution yield does not imply a positive return on the total investment.
4. Investors may be subject to substantial losses.
5. Investors should not solely rely on this document to make any investment decision.

1. 本基金主要投資於債務證券。

2. 本基金須承受新興市場、債務證券(包含低於投資級別 / 未經評級投資、投資級別債券、信貸、主權債務、估值、利率及資產抵押證券(ABS)及按揭證券(MBS)風險)、集中、可換股證券、貨幣、衍生工具、對沖、分派(分派、分派頻率、分派率或股息收益率並不受保證)、類別貨幣及貨幣對沖股份類別之相關的風險。低於投資級別或未經評級債務證券之投資，可能須承受相比投資級別債券較高之流通性風險及信貸風險，並增加投資損失之風險。資產抵押證券及按揭證券之投資，可能承受較政府債券等其他固定收益證券較高的信貸、流通性及利率風險，以及往往會面對延期及提前還款風險。該等證券可能高度不流通及價格更易出現大幅波動。投資於人民幣對沖股份類別須承受人民幣貨幣及貨幣對沖股份類別風險。人民幣現時不可自由兌換。將境外人民幣(CNH)兌換為境內人民幣(CNY)是一項受管理的貨幣程序，須遵守由中國政府實施的外匯管制政策及限制。概無保證人民幣不會在某個時間貶

3. 本基金可酌情決定從資本中支付股息。本基金亦可酌情決定從總收入中支付股息，同時從本基金之資本中支付本基金的全部或部分費用及開支，以致本基金用作支付股息之可分派金額有所增加，而因此，本基金實際上可從已變現、未變現的資本收益或資本中支付股息。投資者應注意，本基金的支付股息股份類別不僅可從投資收入，亦可從已變現及未變現的資本收益或資本中支付股息。從資本中支付股息相當於退還或提取投資者部分原有之投資或任何歸屬於該原有投資的資本收益。從收入、已變現及未變現的資本收益或資本(不論從中或實際上從中)支付任何股息均可導致每股資產淨值即時減少。此外，正分派收益並不表示總投資的正回報。

4. 投資者可能須承受重大損失。

5. 投資者不應單憑本文件作出投資決定。

# Composition of the Fund Distribution Payment 基金收益分派成分

## JPMorgan Funds – Income Fund 摩根基金 - 環球債券收益基金

JPM Income Fund A (mth) - USD JPM環球債券收益 (美元) - A股 (每月派息)

Apr 2024 | 2024年4月

JPMorgan Funds (SICAV Range) : YEAR-END – 30 JUNE 摩根基金 (SICAV系列) : 年結-6月30日

除息日	報價貨幣	每單位/股分派收益	期內從可分派收益淨額中支付 <sup>(1)</sup>	期內從資本中支付
Ex-dividend date	Denominated Currency	Distribution per unit/share	From net distributable income for the period <sup>(1)</sup>	From capital for the period
02.04.24	USD	0.0400	48%	52%
01.03.24	USD	0.0400	66%	34%
01.02.24	USD	0.0400	80%	20%
02.01.24	USD	0.0400	45%	55%
01.12.23	USD	0.0400	100%	0%
01.11.23	USD	0.0400	78%	22%
02.10.23	USD	0.0400	57%	43%
01.09.23	USD	0.0400	85%	15%
01.08.23	USD	0.0370	85%	15%
03.07.23	USD	0.0370	59%	41%
01.06.23	USD	0.0370	97%	3%
01.05.23	USD	0.0370	76%	24%
03.04.23	USD	0.0370	91%	9%

1) "Net distributable income" means the net investment income (i.e. dividend income and interest income net of fees and expenses) attributable to the relevant unit/share class and include also net realized gains (if any) based on unaudited management accounts. However, "net distributable income" does not include net unrealized gains. "Net distributable income" which is not declared and paid as distributions in a period of a financial year is carried forward as "net distributable income" for the next period(s) within the same financial year. "Net distributable income" that has been accrued as at the end of a financial year and is declared and paid as dividends at the next distribution date immediately after that financial year end is treated as "net distributable income" in respect of that financial year. However, "net distributable income" accrued as at the end of a financial year and not declared and paid as distributions at the next distribution date immediately after that financial year-end is included as "capital" for the next financial year.

2) For funds offering classes with a distribution feature, such classes aim at monthly, quarterly, semi-annual or annual distribution as the case may be. Dividend rate is not guaranteed. Distributions may be paid from capital. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the funds'/share classes' capital may result in an immediate reduction of the net asset value per unit/share. Please note that a positive distribution yield does not imply a positive return. Investors should not make any investment decision solely based on information contained in the table above. You should read the relevant offering document (including the key facts statement) of the funds for further details including the risk factors. Investment involves risk. Past performance is not indicative of future performance. This document has not been reviewed by the SFC.

Source: J.P. Morgan Asset Management. Issued by JPMorgan Funds (Asia) Limited.

1) 「可分派收益淨額」是指歸屬於有關單位/股份類別的淨投資收益 (即已扣除費用及開支後的派息收入和利息收入) , 亦包括未經審核管理賬目的已實現淨收益 (如有) 。然而, 「可分派收益淨額」不包含未實現淨收益。未宣布及分派的「可分派收益淨額」, 會被結轉為其後在同一財政年度內的週期的「可分派收益淨額」。在財政年度結束時已累算的「可分派收益淨額」, 如隨即在下次派息日宣布及分派, 會被視為該財政年度的「可分派收益淨額」。然而, 在財政年度結束時已累算的「可分派收益淨額」, 如沒有隨即在下次派息日被宣布及分派, 會歸為下一個財政年度的「資本」部分。

2) 就提供派息類別的基金而言, 此等類別旨在每月/每季/每半年/每年派息, 視乎個別股份類別而定。派息率並無保證。分派可能由資本撥款支付。從資本撥款支付分派即代表從投資者原先投資基金之款額或該項原先投資應佔的任何資本增值退回或提取部分金額。基金/股份類別從資本撥款支付派息可能導致每單位/股資產淨值即時下跌。務請注意, 正數派息率並不代表正回報。投資者不應只根據上述表內的資料作出任何投資決定。投資者應參閱基金的有關銷售文件 (包括產品資料概要) 所載詳情, 包括風險因素。投資涉及風險。過去業績並不代表將來表現。本文件未經證監會審閱。

資料來源: 摩根資產管理。由摩根基金 (亞洲) 有限公司刊發。

# Fund Distribution 基金收益分派

## JPMorgan Funds – Income Fund 摩根基金 - 環球債券收益基金

JPM Income Fund A (mth) - USD JPM環球債券收益 (美元) - A股 (每月派息)

登記日	除息日	每單位分派收益 (報價貨幣)	除息日資產淨值 (報價貨幣)	年化派息率	分派日期
Record Date	Ex-Dividend Date	Distribution Per Unit (Share Class Currency)	Ex-Dividend Price (Share Class Currency)	Annualised Yield	Payment Date
28.03.24	02.04.24	0.0400	7.73	6.39%	16.04.24
29.02.24	01.03.24	0.0400	7.71	6.41%	15.03.24
31.01.24	01.02.24	0.0400	7.78	6.35%	20.02.24
29.12.23	02.01.24	0.0400	7.77	6.36%	16.01.24
30.11.23	01.12.23	0.0400	7.63	6.48%	15.12.23
31.10.23	01.11.23	0.0400	7.48	6.61%	15.11.23
29.09.23	02.10.23	0.0400	7.55	6.55%	18.10.23
31.08.23	01.09.23	0.0400	7.67	6.44%	15.09.23
31.07.23	01.08.23	0.0370	7.69	5.93%	16.08.23
30.06.23	03.07.23	0.0370	7.69	5.93%	18.07.23
31.05.23	01.06.23	0.0370	7.75	5.88%	15.06.23
28.04.23	01.05.23	0.0370	7.85	5.81%	18.05.23
31.03.23	03.04.23	0.0370	7.86	5.80%	19.04.23

## Historical Dividend (歷史分派)

除息日	每單位分派股息	除息日資產淨值	年化派息率*	除息日	每單位分派股息	除息日資產淨值	年化派息率*
Ex-Dividend Date	Dividend Per Unit	Ex-Dividend NAV	Annualised Yield*	Ex-Dividend Date	Dividend Per Unit	Ex-Dividend NAV	Annualised Yield*
2023-12-01	0.04	7.63	6.48%	2022-12-01	0.037	7.95	5.73%
2023-11-01	0.04	7.48	6.61%	2022-11-01	0.037	7.78	5.86%
2023-10-02	0.04	7.55	6.55%	2022-10-03	0.037	7.8	5.84%
2023-09-01	0.04	7.67	6.44%	2022-09-01	0.037	8.1	5.62%
2023-08-01	0.037	7.69	5.93%	2022-08-01	0.048	8.31	7.16%
2023-07-03	0.037	7.69	5.93%	2022-07-01	0.034	8.12	5.14%
2023-06-01	0.037	7.75	5.88%	2022-06-01	0.034	8.47	4.92%
2023-05-01	0.037	7.85	5.81%	2022-05-02	0.034	8.5	4.91%
2023-04-03	0.037	7.86	5.8%	2022-04-01	0.034	8.71	4.79%
2023-03-01	0.037	7.82	5.83%	2022-03-01	0.034	8.8	4.74%
2023-02-01	0.037	8.03	5.67%	2022-02-01	0.034	8.91	4.68%
2023-01-03	0.037	7.88	5.78%	2022-01-03	0.034	9.04	4.61%

# Fund Distribution 基金收益分派

JPM Income Fund A (mth) - USD JPM環球債券收益 (美元) - A股 (每月派息)

## Historical Dividend (歷史分派)

除息日 Ex-Dividend Date	每單位 分派股息 Dividend Per Unit	除息日 資產淨值 Ex-Dividend NAV	年化派息率* Annualised Yield*	除息日 Ex-Dividend Date	每單位 分派股息 Dividend Per Unit	除息日 資產淨值 Ex-Dividend NAV	年化派息率* Annualised Yield*
2021-12-01	0.034	9	4.63%	2017-12-01	0.048	9.48	6.25%
2021-11-01	0.036	9.11	4.85%	2017-11-01	0.05	9.53	6.48%
2021-10-01	0.036	9.17	4.81%	2017-10-02	0.048	9.53	6.21%
2021-09-01	0.036	9.21	4.79%	2017-09-01	0.048	9.53	6.21%
2021-08-02	0.036	9.24	4.78%	2017-08-01	0.048	9.5	6.23%
2021-07-01	0.036	9.29	4.75%	2017-07-03	0.048	9.47	6.25%
2021-06-01	0.036	9.34	4.72%	2017-06-01	0.048	9.51	6.23%
2021-05-03	0.036	9.32	4.73%	2017-05-01	0.048	9.52	6.22%
2021-04-01	0.036	9.27	4.76%	2017-04-03	0.048	9.5	6.23%
2021-03-01	0.036	9.29	4.75%	2017-03-01	0.048	9.58	6.18%
2021-02-01	0.036	9.26	4.77%	2017-02-01	0.048	9.52	6.22%
2021-01-04	0.036	9.26	4.77%	2017-01-03	0.048	9.5	6.23%
2020-12-01	0.036	9.17	4.81%	2016-12-01	0.048	9.46	6.26%
2020-11-02	0.041	9.06	5.57%	2016-11-01	0.05	9.63	6.41%
2020-10-01	0.041	9.07	5.56%	2016-10-03	0.048	9.71	6.1%
2020-09-01	0.041	9.15	5.51%	2016-09-01	0.048	9.72	6.09%
2020-08-03	0.041	9.13	5.52%	2016-08-01	0.048	9.66	6.13%
2020-07-01	0.041	9	5.61%	2016-07-01	0.048	9.57	6.19%
2020-06-01	0.041	8.89	5.68%	2016-06-01	0.048	9.45	6.27%
2020-05-01	0.041	8.7	5.8%	2016-05-02	0.048	9.49	6.24%
2020-04-01	0.041	8.47	5.97%	2016-04-01	0.048	9.38	6.32%
2020-03-02	0.041	9.48	5.32%	2016-03-01	0.048	9.24	6.41%
2020-02-03	0.041	9.52	5.29%	2016-02-01	0.05	9.27	6.67%
2020-01-02	0.041	9.51	5.3%	2016-01-04	0.048	9.36	6.33%
2019-12-02	0.04	9.44	5.2%	2015-12-01	0.048	9.53	6.21%
2019-11-01	0.044	9.5	5.7%	2015-11-02	0.048	9.66	6.13%
2019-10-01	0.044	9.48	5.71%	2015-10-01	0.048	9.6	6.17%
2019-09-03	0.044	9.52	5.69%	2015-09-01	0.048	9.71	6.1%
2019-08-01	0.044	9.46	5.73%	2015-08-03	0.048	9.87	5.99%
2019-07-01	0.044	9.42	5.75%	2015-07-01	0.048	9.89	5.98%
2019-06-03	0.044	9.33	5.81%	2015-06-01	0.048	10.07	5.87%
2019-05-01	0.044	9.33	5.81%	2015-05-04	0.048	10.12	5.84%
2019-04-01	0.044	9.33	5.81%	2015-04-01	0.048	10.1	5.85%
2019-03-01	0.044	9.25	5.86%	2015-03-02	0.048	10.15	5.82%
2019-02-01	0.044	9.21	5.89%	2015-02-02	0.046	10.08	5.62%
2019-01-02	0.044	8.99	6.03%				
2018-12-03	0.044	9.03	6.01%				
2018-11-01	0.05	9.05	6.84%				
2018-10-01	0.044	9.17	5.91%				
2018-09-04	0.044	9.2	5.89%				
2018-08-01	0.044	9.18	5.91%				
2018-07-02	0.044	9.17	5.91%				
2018-06-01	0.044	9.21	5.89%				
2018-05-01	0.044	9.26	5.85%				
2018-04-03	0.044	9.29	5.83%				
2018-03-01	0.044	9.36	5.79%				
2018-02-01	0.044	9.47	5.72%				
2018-01-02	0.044	9.5	5.7%				

# Fund Distribution 基金收益分派

Annualised yield =  $[(1 + \text{distribution per unit/ex-dividend NAV})^{\text{distribution frequency}}] - 1$ , the annualised dividend yield is calculated based on the latest dividend distribution with dividend reinvested, and may be higher or lower than the actual annual dividend yield. Positive distribution yield does not imply positive return. Source: J.P. Morgan Asset Management. For funds offering classes with a distribution feature, such classes aim at monthly, quarterly, semi-annual or annual distribution as the case may be. Dividend rate is not guaranteed. Distributions may be paid from capital. Investment involves risk. Past performance is not indicative of future performance. Please refer to the offering document(s) for details, including the risk factors. This document has not been reviewed by the SFC. Issued by JPMorgan Funds (Asia) Limited.

年化派息率 =  $[(1 + \text{每單位派息/除息日資產淨值})^{\text{每年派息次數}}] - 1$ 。年化派息率乃基於最近一次派息計算及假設收益再撥作投資，可能高於或低過實際全年派息率。正數派息率並不代表正數回報。資料來源：摩根資產管理。就提供派息類別的基金而言，此等類別旨在每月/每季/每半年/每年派息，視乎個別股份類別而定。派息率並無保證。分派可能由資本撥款支付。投資涉及風險。過去業績並不代表將來表現。請參閱銷售文件所載詳情，包括風險因素。本文件未經證監會審閱，由摩根基金（亞洲）有限公司刊發。