



**AIA Pension and Trustee Co. Ltd.**  
(Incorporated in the British Virgin Islands  
with limited liability)

1/F, AIA Building  
1 Stubbs Road  
Hong Kong  
T: (852) 2100 1888 (Employer)  
(852) 2200 6288 (Member)  
F: (852) 2565 0001

MPF.AIA.COM.HK (MPF)  
RETIREMENT.AIA.COM.HK (ORSO)

**ORSO**

|                                    |             |
|------------------------------------|-------------|
| For Internal Use                   |             |
| Signature verified / Processed By: | Checked By: |
| Date:                              | Date:       |

**AIA POOLED RETIREMENT SCHEME  
NOTICE OF NOMINATION/CHANGE OF BENEFICIARY  
友邦集成退休金計劃  
成員提名/更改受益人通知書**

**Please note: 請注意:**

This form should be completed in **BLOCK LETTERS AND IN BLACK INK**. 本表格必須以**正楷及黑筆**填寫。  
Delete as appropriate where marked with "\*\*". 請於" \*\*"項目刪去不適用者。  
Submit **ORIGINAL COPY** via the employer, fax copy will not be processed. 請經僱主呈交**正本**,傳真本將不獲受理。

Plan No. 計劃編號: \_\_\_\_\_

Employer Name 僱主名稱: \_\_\_\_\_

Member Name in English (same as HKID Card/Certificate/Passport)  
成員姓名(與香港身份證、證明書或護照相同): \_\_\_\_\_

HKID Card/Certificate/Passport No.\*  
香港身份證/證明書/護照號碼\*: \_\_\_\_\_

Member Account No.  
成員賬戶編號: \_\_\_\_\_

I designate the following person(s) as the beneficiary(ies) of my accrued benefits should I die in service until my further written advice. This designation supersedes any previous designations (if applicable). 若本人於在職期間不幸身故, 下列人士為本人累算權益之指定受益人, 直至本人另函通知。本提名/更改通知書將取代本人過往所提交之任何指示(如適用)。

| Name of beneficiaries in English<br>(as shown on HKID card/Certificate/Passport)<br>受益人之英文姓名 (需與香港身份證、證明書或護照相同) | HKID card/Certificate/<br>Passport No.<br>香港身份證/證明書/護<br>照號碼 | Relationship<br>(please fill in the number specified below**)<br>與本人之關係<br>(請填寫下方所列之號碼**) | Percentage #<br>(in integer)<br>百分比 (整數) |
|---|--|---|--|
|   |  |   |  |
|   |  |   |  |
|   |  |   |  |
| Total 總計  |  |   | 100%                                     |

#This designation will be void if the percentages do not add up to 100%. 如百分比總和不等於一百, 此受益人之委任將會作廢。

**\*\* Relationship 與本人之關係**

- |               |                 |                      |
|---------------|-----------------|----------------------|
| (1) Spouse 配偶 | (4) Son 兒子      | (7) Sister 姊妹        |
| (2) Father 父親 | (5) Daughter 女兒 | (8) Others 其他        |
| (3) Mother 母親 | (6) Brother 兄弟  | (please specify 請註明) |

**DECLARATION 聲明**

I confirm that I have read and understood the AIA Personal Information Collection Statement ("AIA PIC"). I declare and agree that any personal data and other information relating to me or my policy(ies) or investments contained in this application or collected, obtained, compiled or held by the Trustee by any means from time to time may be collected and utilized in accordance with the AIA PIC. I acknowledge and consent to the transfer of my personal data outside of Hong Kong for the purposes and to the types of transferee as set out in the AIA PIC.

本人確認本人已閱讀及明白友邦保險收集個人資料聲明(「收集個人資料聲明」)。本人聲明及同意在本申請書所載或受託人不時以任何方式收集所得、編製或持有的任何個人資料及關於本人或本人的保單或投資的其他資料, 可根據收集個人資料聲明收集及使用。本人確認及同意就收集個人資料聲明所述目的轉移本人的個人資料至香港境外及轉移予收集個人資料聲明所載的資料承讓人。

I confirm that the information provided by me to the Trustee in this form is true and correct, and hereby instruct the Trustee to amend their records accordingly. I agree to indemnify and keep the Trustee indemnified against any and all losses, costs, expenses, actions, proceedings suffered by the Trustee as a result of any inaccuracy of the information provided.

本人確認, 本人在此表格上提供予受託人之資料正確無誤, 並謹此要求受託人在其記錄中作出相應之修改。倘若本人所填報之資料錯誤, 而導致受託人蒙受任何損失、支出、或須要進行任何行動或訴訟, 本人同意作出有關賠償予受託人。

Signature of Member 成員簽署 \_\_\_\_\_

Date 日期: (ccyy 年/ mm 月/ dd 日) \_\_\_\_\_

友邦退休金管理及信託有限公司  
(於英屬維爾京群島註冊成立之有限公司)  
香港司徒拔道一號友邦大廈一樓

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